



Excellence in Leadership Program
Advancement Agenda
December 10th, 2021

<p>Virtual Session Zoom information: https://cusystem.zoom.us/j/97709295303 Meeting ID: 977 0929 5303</p>	
8:30 to 9:00	<p>Welcome and Introductions</p> <ul style="list-style-type: none"> • Joanna Bean, Director of Alumni Relations and the Annual Fund, UCCS • Carolyn Gleason, Senior Director of Development, Leeds School of Business, CU Boulder • Patty Leslie, Vice President of Finance & CFO, CU Foundation • Shira Moffatt, Managing Sr. Director of Development, Office of Advancement, CU Denver • Laura Strand, Lead Strategist Philanthropic Growth, Office of Advancement, CU Anschutz • Carolyn Wilson, Director of Strategic Initiatives, Communications and Design, CU Anschutz <p>Overview of CU Advancement and CU Foundation Annie Baccary, Associate Vice President and Advancement Administration Officer, CU System</p>
9:00 to 10:00	<p>The Power of Philanthropy Jim Hodge, Associate Vice Chancellor for Advancement, CU Anschutz</p> <p>Group breakout activity – Be the Donor Laura Strand and Jim Hodge</p>
10:00 to 10:15	Break
10:15 to 11:00	<p>Philanthropy at CU Annie Baccary</p> <ul style="list-style-type: none"> • Giving.cu.edu and 2021 Impact Report • Impact Video: Chancellor Lesh-Laurie scholarship recipients <p>Breakout Groups – Campus Advancement Discussions</p> <ul style="list-style-type: none"> • CU Boulder Carolyn Gleason • CU Anschutz Carolyn Wilson and Laura Strand • CU Denver Patty Leslie and Shira Moffatt • UCCS Joanna Bean



11:00 to 11:40	<p>Overview of the University of Colorado Foundation Jack Finlaw, President/Chief Executive Officer, CU Foundation</p> <p>CU Foundation Highlights for Fiscal Year 2021 Patty Leslie, Vice President of Finance & CFO, CU Foundation</p>
11:40 to 12:15	<p>Interview with a CU Donor Elizabeth Hepworth, Senior Principal Gift Officer, Office of Advancement, CU Anschutz</p> <p>Mary Sissel, Chair, CU Foundation Board of Directors</p> <p>Closing Remarks Janet Lowe, Director, Director of Employee Learning and Development, CU System</p>

University of Colorado Advancement Biographies

Annie Konegni Baccary

Advancement Administration Officer, CU System

Jack Finlaw

President, Chief Executive Officer, CU Foundation

Carolyn Gleason

Senior Director of Development, Leeds School of Business, CU Boulder

Elizabeth Hepworth

Senior Principal Gift Officer, Office of Advancement, CU Anschutz

Jim Hodge

Associate Vice Chancellor for Advancement, CU Anschutz

Patty Leslie

Vice President of Finance & CFO, CU Foundation

Shira Moffatt

Managing Sr. Director of Development, Office of Advancement, CU Denver

Mary Sissel

CU Foundation, Board of Directors Chair

Laura Strand

Lead Strategist Philanthropic Growth, Office of Advancement, CU Anschutz

Carolyn Wilson

Director of Strategic Initiatives, Communications and Design, CU Anschutz