# Excellence in Leadership Program

## Advancement Agenda

November 20th, 2020

## Virtual Session

Zoom information: [https://cusystem.zoom.us/j/97000022102](https://cusystem.zoom.us/j/97000022102)

Meeting ID: 970 0002 2102

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<th>Time</th>
<th>Event</th>
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<td>8:00 to 8:30</td>
<td>Early Risers meeting: Zoom information: <a href="https://cusystem.zoom.us/j/91771458037">https://cusystem.zoom.us/j/91771458037</a></td>
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<td>8:30 to 9:05</td>
<td><strong>Welcome and Introductions</strong>&lt;br&gt;Carolyn Wilson, Director of Strategic Initiatives, Communications and Design, CU Anschutz&lt;br&gt;Joanna Bean, Director of Alumni Relations and the Annual Fund, UCCS&lt;br&gt;Katy Herbert Kotlarczyk, Assistant Vice President, Gift Planning and Annual Giving, CU System&lt;br&gt;Patty Leslie, Vice President of Finance &amp; CFO, CU Foundation</td>
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<td>9:05 to 10:00</td>
<td><strong>The Power of Philanthropy</strong>&lt;br&gt;Jim Hodge, Associate Vice Chancellor for Advancement, CU Anschutz&lt;br&gt;<strong>Group breakout activity – Be the Donor</strong></td>
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<td>10:00 to 10:15</td>
<td>Break</td>
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<td>10:15 to 11:00</td>
<td><strong>Philanthropy at CU</strong>&lt;br&gt;Giving.cu.edu and 2020 Impact Report&lt;br&gt;Impact Video: Chancellor Lesh-Laurie scholarship recipients&lt;br&gt;<strong>Breakout groups – Advancement Discussion</strong>&lt;br&gt;<strong>CU Boulder</strong>&lt;br&gt;Katy Herbert Kotlarczyk &amp; Carolyn Gleason, Senior Director of Development, Advancement, CU Boulder&lt;br&gt;<strong>CU Anschutz</strong>&lt;br&gt;Carolyn Wilson&lt;br&gt;<strong>CU Denver</strong>&lt;br&gt;Patty Leslie &amp; Shira Moffatt, Director, Industry Relations, Advancement, CU Boulder&lt;br&gt;<strong>UCCS</strong>&lt;br&gt;Joanna Bean</td>
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<td>11:00 to 11:40</td>
<td><strong>Overview of the University of Colorado Foundation</strong>&lt;br&gt;Video from Jack Finlaw, President/Chief Executive Officer, CU Foundation&lt;br&gt;CU Foundation Highlights for Fiscal Year 2020&lt;br&gt;Patty Leslie, Vice President of Finance &amp; CFO, CU Foundation</td>
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### University of Colorado Advancement Biographies

**Annie Konegni Baccary**  
Advancement Administration Officer, CU System

**Jack Finlaw**  
President, Chief Executive Officer, CU Foundation

**Jim Hodge**  
Associate Vice Chancellor for Advancement, CU Anschutz

**Gordon Trafton**  
Chair Emeritus, Leeds Advisory Board  
Board Director Canadian Pacific Railway, Ltd.  
Retired SVP Canadian National