



THE RETIREMENT NEST EGG YOU WANT.

The helpful support you deserve.

Employee Services is here to answer your questions and direct you to appropriate resources as CU introduces a modernized retirement lineup this summer. Here are a few key dates to know:

May

Welcome kits with a Transition Guide mailed to all participants, and the guide will be available online

Early July

Last chance to make account changes.

You will be able to make changes after the transition is complete.

On or around July 24

Election period begins online: Investment options are available for selection.

Visit www.tiaa-cref.org/cu to make your elections.

July 17 (biweekly paid employees) OR July 31 (monthly paid employees)

Existing, transferred balances and new contributions made to the new investment menu are now visible online and in your account statement.

Late July/Post-transition

Attend a one-on-one meeting with a TIAA-CREF financial consultant to learn about your new investing options, to transfer your account balances and, if desired, to roll over eligible accounts from previous employers.

Visit www.tiaa-cref.org/schedulenow to schedule an appointment. You can also receive guidance over the phone by calling 1-800-732-8353.

On the Web: www.cu.edu/nestegg



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EMPLOYEE SERVICES

benefits@cu.edu
www.cu.edu/benefits
1-855-216-7740 (option 3)

