FIN & CU Marketplace [1]

The PeopleSoft Finance System (FIN) [2] allows University of Colorado employees to perform the tasks to manage financial information.

The system includes the following modules:

- Accounts Payable
- Accounts Receivable
- Asset Management
- Billing
- Contracts and Grants
- General Ledger
- Projects
- Purchasing

The FIN system also integrates with CU Marketplace (the university's procurement system), Concur Travel and Expense, and ePERS (Electronic Personal Reporting System). This resource is managed by UIS and the Office of University Controller.

Benefits and functionality of the FIN include:

- System integration within the FIN modules and with other systems, allowing for uniformity of tools and ease of using or accessing data.
- Online, real-time edits for financial information, such as valid values for particular fields and business rules, which helps users create journal entries and enter other data. This helps ensure correct entries from the start and eliminates the need for after-the-fact corrections.

Request access

To request access, please log into CU Identity Manager (OIM) [3] and request the appropriate FIN role(s) needed. Refer to the FIN 9.2 Role Definitions and Access Request Guide (Excel) [4] to determine what role within FIN would best fit your needs.

Any CU employee or Person of Interest (POI) with a business need may be granted access to FIN.

PeopleSoft FIN Journal Entry Spreadsheet Uploads: Journal entry spreadhseet upload

functionality in our FIN system requires a CU PeopleSoft ID in order to work properly. For information how to request this ID or to reset your password, review the CU System Accounts page [5].

Common users

Office of University Controller

Procurement Service Center

Groups audience:
University Information Services
Right Sidebar:
UIS - Campus Access Coordinators
UIS - FIN Quick Links

Links
[1] https://www.cu.edu/uis/access-it-security/request-access/finance-management/fin-cu-marketplace
[2] https://www.cu.edu/uis/service-catalog/finance-system [3] https://identity.prod.cu.edu/identity
[4] https://www.cusys.edu/iam/CUonly/FIN9.2_Role_Definitions_and_Access_Request_Guide.xlsx
[5] https://www.cu.edu/uis/cu-system-accounts