

## **Frequently Asked Questions** <sup>[1]</sup>

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**Q: What percentage of the University's Treasury Pool investments are in equities?**

**A:** During the year, the equity allocation varies between 31% and 39% of the total portfolio.

**Q: How does the Treasury Pool achieve market exposure to equities?**

**A:** We achieve market exposure generally through the use of equity mutual funds. All equities are managed externally.

**Q: What percentage of the Treasury Pool is managed inhouse?**

**A:** Currently less than 1% of the portfolio. These are fixed income securities.

**Q: Do you have any investment style preferences?**

**A:** When investing in domestic large cap equities, we use an index fund. The University uses two managers each for its domestic mid-cap, global and international equity portfolios. For each of these strategies have both a value and a growth manager. The Small-cap manager favors value style.

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### **Links**

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