IT Purchases with the Procurement Card [1]

What's Changing - and Why

The PSC has updated guidance for IT purchases made with the Procurement Card (PCard). We worked closely with campus leadership to ensure these purchases align with university policy, IT security standards, and strategic sourcing—while keeping things practical and efficient for departments.

Our goals are to:

- Clarify what cannot be purchased using a PCard.
- Help departments stay compliant while maintaining efficient operations.
- Provide updated policies, targeted training, and helpful reminders in Concur on procurement policies and procedures.

Action Required

In support of these changes:

PCard holders and AOs who have not completed the IT Procurement Percipio training course should do so immediately. Log in to Percipio via the employee portal to access the course.

Important Dates

- July 11, 2025
 - New CU: IT Procurement training course available in Percipio [2]
 - Preview of PCard Handbook updates
 - Preview of Concur warning messages
- September 1, 2025
 - New IT Procurement Card purchase policies take effect
 - Deadline for all Cardholders and AOs to complete new training
 - Update to PCard Handbook is official
 - Concur warning messages on all IT Expense Types go live

Trainings

Percipio Skillsoft (all available now):

- Pcard Training This course has been updated for the new IT purchase guidance.
- Approving Official This course has been updated for the new IT purchase guidance.
- New IT Procurement Course [2] (u00282) Required course for all Procurement Card holders and Approving Officials. Log in to Percipio via the employee portal to access the course.

Tools & Resources

- <u>IT Procurement</u> [3] The PSC's IT Procurement page provides detailed information on how to procure IT goods and services including links to existing agreements, campus specific resources, and How-To guides for various commodities.
- Master Service Agreements (MSAs) [4] This Commodity Listing page contains the most up-to-date information on available agreements for campus departments.
- Campus-Specific IT Procurement Information Each campus has additional guidance on IT Procurement for campus employees. Please visit your campus page at:
 - o Boulder: Standard Computer Hardware and Available Software [5]
 - UCCS: Computer and Software Purchasing for Faculty and Staff [6]
 - Anschutz and Denver: <u>IT Procurement | Fiscal Compliance [7]</u>
 - System Office: Office of Information Security [8]
- Procurement Card Handbook On 9/1/2025, the following guidance was added to the Violations and Prohibited Transactions section of the Procurement Card Handbook:

IT PURCHASES (INCLUDING HARDWARE, SOFTWARE AND SERVICES)

Effective 9/1/2025: Cardholders are prohibited from using the Procurement Card to purchase IT goods or services that are covered under an existing university agreement. This could be an enterprise-wide or campus-wide agreement, a mandatory price agreement, or a master services agreement. Additionally, cardholders cannot use the Procurement Card to make any IT purchases further prohibited by their campus.

Existing IT agreements can be reviewed on the PSC's IT Procurement page as well as on the campus-specific page links listed below. Cardholders are expected to review existing agreements as well as information on campus-specific restrictions and allowability when considering making any IT purchase on their card.

?Any IT purchase that is eligible to be made on the Procurement Card must have all associated security, compliance, or contractual components reviewed before payment is completed. Refer to the <u>PSC's IT Procurement webpage</u> [3] for additional guidance.

- Anschutz Medical Campus [7]
- Boulder Campus [5]
- Colorado Springs Campus [6]
- Denver Campus [7]
- System Administration [8]
- Concur Warnings on IT Expense Types When Procurement Card expenses are reconciled using an IT Expense Type in Concur (i.e. Software, Computers, etc.), the following message will appear in the expense entry screen reminding cardholders of the limitations on IT purchases using a Procurement Card:

Procurement Cards are not to be used for the purchase of IT goods or services that are covered under an existing enterprise-wide or campus-wide agreement. Additionally,

- Anschutz Medical Campus [7]
- Boulder Campus [5]
- Colorado Springs Campus [6]
- Denver Campus [7]
- System Administration [8]
- Office Hours [10]— If you have questions, come chat with us on Zoom.

How to Buy IT Goods and Services

- 21. IT Professional Services
- 22. IT Hardware & Maintenance
- 23. IT Software & Maintenance
- 21.01 IT Consulting & Developers How-to-Buy IT Consulting and Developers [11]
- 21.02 IT Staff Augmentation How-to-Buy IT Staff Augmentation [12]
- 21.03 IT Services Other How-to-Buy IT Services Other [13]
- 22.01 Computer Data Storage Management Systems How-to-Buy Computer Data Storage Management Systems [14]
- 22.02 Computer Equipment & Accessories How-to-Buy Computer Equipment and Accessories [15]
- 22.03 IT Hardware & Maintenance Other How-to-Buy IT Hardware and Maintenance Other
- 23.01 Artificial Intelligence (AI) Software How-to-Buy Artificial Intelligence AI Software [17]
- 23.02 Business Intelligence & Data Analysis Software How-to-Buy Business Intelligence and Data Analysis Software [18]
- 23.03 Cloud Computing Software & Services How-to-Buy Cloud Computing Software and Services [19]
- 23.04 Computer Game / Entertainment Software How-to-Buy Computer Game Entertainment Software [20]
- 23.05 Customer Relationship Management (CRM) Software How-to-Buy Customer Relationship Management CRM Software [21]
- 23.06 Educational Software How-to-Buy Educational Software [22]
- 23.07 Enterprise Resource Planning ERP Software How-to-Buy Enterprise Resource Planning ERP Software [23]

- 23.08 IT Software Maintenance & Support How-to-Buy IT Software Maintenance and Support
- 23.09 Medical Software How-to-Buy Medical Software [25]
- 23.10 Network Management Software How-to-Buy Network Management Software [26]

Have Questions or Feedback?

Email the PSC [27] or join an upcoming office hours session (Zoom details coming soon). We're here to support you with this Procurement Card policy update designed to increase IT purchase compliance across the campuses.

Working Group Participants

Name	Campus
Sarah Braun	Boulder
Erin Hutchinson	Boulder
Catherin Oja	Boulder
Heather Cassell	Boulder
Jason Swope	Boulder
Noah E Judson	Boulder
Mike Williamson	Boulder
Roy Debashis	Denver
Megan Jorgensen	Denver
Molly Mumm	Denver
Kenny Sisco	Denver
Rachael Larsen	Anschutz
Jaymil Patel	Anschutz
Anna Alex	Anschutz
Fred Manly	Denver/Anschutz
Charlotte Russell	Denver/Anschutz
Shaun Verdi	Denver/Anschutz
Charlie Kuehler	UCCS

Name	Campus
Charles Wertz	UCCS
Greg Williams	UCCS
Laura Edwards	UCCS
Mona Larsen	UCCS
Keith Lehigh	CU System
Jon Sanders (PSC)	CU System
Crystal DiCino (PSC)	CU System
Kadie Goodman (PSC)	CU System
Sophie Lueth (PSC)	CU System

Sub Title:

New Controls and Guidance

Source URL: https://www.cu.edu/psc/it-purchases-procurement-card

Links

[1] https://www.cu.edu/psc/it-purchases-procurement-card [2] http://share.percipio.com/cd/MSYxXyI_m0 [3] https://www.cu.edu/psc/procurement/sourcing/it-procurement

[4] https://www.cu.edu/psc/procurement/sourcing/commodity-listing [5] https://oit.colorado.edu/software-hardware/standard-computer-hardware-and-software [6] https://oit.uccs.edu/services/personal-computing-and-devices/facstapurchasing [7] https://www.cuanschutz.edu/offices/fiscal-compliance/resources/it-procurement [8] https://www.cu.edu/security

[9]

https://nam02.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.cu.edu%2Fpsc%2Fprocurement%2Fsoprocurement&data=05%7C02%7CSophia.Lueth%40cu.edu%7C48aeb028dbb4432908b408ddae794b31%7Cell[10] https://www.cu.edu/psc/events [11] https://pschelp.cu.edu/s/article/How-to-Buy-IT-Consulting-and-

Developers [12] https://pschelp.cu.edu/s/article/How-to-Buy-IT-Staff-Augmentation

[13] https://pschelp.cu.edu/s/article/How-to-Buy-IT-Services-Other [14]

https://pschelp.cu.edu/s/article/How-to-Buy-Computer-Data-Storage-Management-Systems

- [15] https://pschelp.cu.edu/s/article/How-to-Buy-Computer-Equipment-and-Accessories
- [16] https://pschelp.cu.edu/s/article/How-to-Buy-IT-Hardware-and-Maintenance-Other
- [17] https://pschelp.cu.edu/s/article/How-to-Buy-Artificial-Intelligence-Al-Software
- [18] https://pschelp.cu.edu/s/article/How-to-Buy-Business-Intelligence-and-Data-Analysis-Software
- [19] https://pschelp.cu.edu/s/article/How-to-Buy-Cloud-Computing-Software-and-Services
- [20] https://pschelp.cu.edu/s/article/How-to-Buy-Computer-Game-Entertainment-Software
- [21] https://pschelp.cu.edu/s/article/How-to-Buy-Customer-Relationship-Management-CRM-Software
- [22] https://pschelp.cu.edu/s/article/How-to-Buy-Educational-Software [23]

https://pschelp.cu.edu/s/article/How-to-Buy-Enterprise-Resource-Planning-ERP-Software

- [24] https://pschelp.cu.edu/s/article/How-to-Buy-IT-Software-Maintenance-and-Support
- [25] https://pschelp.cu.edu/s/article/How-to-Buy-Medical-Software [26]

https://pschelp.cu.edu/s/article/How-to-Buy-Network-Management-Software [27] mailto:psc@cu.edu