There are many online courses available in your campus portal [2]. On the CU Resources Home page, select the Skillsoft tile.

To determine which set of training requirements are needed for access please see Access & Training Requirements [3].
### Travel & Expense

<table>
<thead>
<tr>
<th>Course Title (includes link)</th>
<th>Description</th>
<th>Who Should Take This Course?</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CU: Travel and Travel Card Training</strong> [4]</td>
<td>Learn the policies and procedures related to official university business travel.</td>
<td>This course is mandatory to obtain a travel card. Additionally, it is recommended for those who travel, approve travel, or arrange travel for others.</td>
</tr>
</tbody>
</table>

### Procurement Card

<table>
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<tr>
<td><strong>CU: Procurement Card Cardholder Training</strong> [4]</td>
<td>Learn about the policies and procedures governing the use of the procurement card, as well as about your individual responsibilities as a cardholder.</td>
<td>Individuals who request the procurement card (University of Colorado Visa card) in order to make small-dollar purchases for their departments.</td>
</tr>
<tr>
<td></td>
<td>In this course, you will learn about your responsibilities as an approving official (AO) for the procurement card program, and how to fulfill those responsibilities efficiently.</td>
<td>Individuals designated to serve as approving officials in the departmental procurement card program.</td>
</tr>
</tbody>
</table>

### CU Marketplace

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This course introduces new users of CU Marketplace to using the system for purchasing items for their departments. Covers the overall process of purchasing based on roles users have in CU Marketplace, including creating and submitting shopping carts, submitting requisitions, approving requisitions, and authorizing payment.

This course is required for anyone requesting access to CU Marketplace.

Individuals who need the ePro Approver Invoice role so they can become the Invoice/Match Exception Approver within CU Marketplace.

Individuals who have, or who wish to have, the Receiver role within CU Marketplace.

Individuals who have, or who wish to have, the Shopper role within CU Marketplace.
### General Procurement

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<tr>
<td><strong>CU: CU Marketplace - Approver [4]</strong></td>
<td>This required course will provide you with information about approving requisitions within CU Marketplace.</td>
<td>Individuals who need the Approver role for requisitions within CU Marketplace.</td>
</tr>
<tr>
<td><strong>CU: CU Marketplace - Requestor [4]</strong></td>
<td>This required course will provide you with information about shopping and submitting orders within CU Marketplace.</td>
<td>Individuals who need the requestor role within CU Marketplace.</td>
</tr>
</tbody>
</table>

### Procurement-Related

<table>
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<tbody>
<tr>
<td><strong>CU: Procurement Fundamentals [4]</strong></td>
<td>This course provides an overview of procurement at the university, including terminology, services, processes, policies, and more. This course is also a pre-requisite for role-specific courses required for access. You must take the quiz and score 80% or higher to receive credit for completing this course.</td>
<td>This course is recommended for anyone requesting access to CU Marketplace or Concur and anyone requesting a university purchasing or travel card.</td>
</tr>
<tr>
<td><strong>CU: Procurement - Purchasing and Contract Management [5]</strong></td>
<td>In this course, you will learn the policies and procedures you need to know if you are responsible for purchasing - or paying for - goods and services on behalf of the University. This includes information on documentation requirements, working with purchasing agents, and managing supplier performance.</td>
<td>Individuals who are involved in the departmental Procurement Card Program (as Cardholders or Approving Officials). Individuals who need access to the CU Marketplace in order to perform purchasing- or payables-related updates.</td>
</tr>
</tbody>
</table>
In this course, you will learn about the University’s Fiscal Code of Ethics (focusing specifically on the Employee Code) and how to apply it in your daily work life.

This will help you understand Officer requirements for ethical behavior in the conduct of official university business.

Gift funds require careful management. Understand the different types of gifts, learn about acceptance and deposits to the foundation and to the university, and learn the relationship between foundation funds and university gift fund SpeedTypes. Required for individuals with a fiscal role on a gift fund (Fund 34) SpeedType and for individuals who approve Fund 34 journal entries, Concur transactions, or CU Marketplace transactions. Recommended for anyone who works with gift funds on a regular basis.

Once you’ve completed all of the required trainings, follow instructions provided by University Information Services on obtaining access.

**Resources**

- Access Concur via your campus portal
- Access and Training Requirements
- Process Guide for Requesting Access
Related Articles

- Concur Request: Applying to be an Approving Official [9]
- Concur Request: Applying for a Procurement Card [10]
- Concur Request: Apply for a Managed Spend Card [11]
- Concur Request: Applying for a Travel Card [12]
- Concur Travel: Requesting Cash Advances for Travel [13]

SEARCH ALL ARTICLES [14]

Policies and Procedures

VIEW ALL PROCEDURES [15]

Groups audience:
Procurement Service Center

Source URL: https://www.cu.edu/psc/get-help/learning-resources/psc-skillsoft-courses

Links
[3] https://www.cu.edu/controller/training/access-training-requirements
[12] https://pschelp.cu.edu/s/article/Concur-Request-Applying-for-a-Travel-Card