CU Marketplace Resources for Shopper Role [1]

The following information is supplemental to the CU Marketplace: Shopper Skillsoft course and may be helpful as you shop in the CU Marketplace.

PSC Website

The PSC website [2] contains information on procurement policies, procedures, and learning resources, including:

- PSC Procedural Statement Sensitive Expenses [3]

Take the courses and request access

The Information Security and Privacy Awareness online course is required for this role. For more information see Access & Training Requirements [5].

This course is delivered online in Skillsoft. Log in to your campus portal and on the CU Resources Home tab, click the Skillsoft tile.

Launch the CU Marketplace - Shopper course. [6]

When you’ve completed the required trainings, your department will request your access using the CU Identity Manager (OIM) [7]. You’ll receive an email notification when you have access.

Commodity Listing

The Commodity Listing [8] is a good starting place for any purchase. Several commodities link to How to Buys, that outlines procurement options and procedures.

Understanding your new Role

As a Shopper you’re authorized to create shopping carts to select goods and services. You must assign shopping carts to a Requestor for completion. You’re able to:

- Create shopping carts to select goods and services; and
- View your own orders, invoices, and requisition history in the CU Marketplace.

Refer to the Learning Resources
The CU Marketplace Training page on the PSC website has step-by-step instructions to help you shop.

**Updating Your Profile**

When you have access, you should login and update your CU Marketplace profile. You can add frequently used SpeedTypes and Ship To Locations to make your shopping experience more convenient.

**Shopping**

When shopping in the CU Marketplace, you'll use a catalog or a form to add goods and services to your shopping cart.

- Whenever a catalog is available, you'll find CU-specific items and prices from contracted suppliers. You'll find shopping by catalog similar to online shopping.
- If the good or service is not available from a catalog supplier, you'll need to use a form within the CU Marketplace. This guide will help determine which form is appropriate. You'll find step-by-step instructions for completing each form on the CU Marketplace Training page.

**Assigning Shopping Carts**

Since Shoppers in the CU Marketplace are unable to submit shopping carts, a Shopper may assign a shopping cart to a Requestor to process.

You'll find many more guides on CU Marketplace Training page, including:

- Searching for POs
- Viewing Invoice Images

Source URL: https://www.cu.edu/psc/cu-marketplace-resources-shopper-role-1

Links
[1] https://www.cu.edu/psc/cu-marketplace-resources-shopper-role-1
[2] https://www.cu.edu/psc
[5] https://www.cu.edu/controller/training/access-training-requirements
[8] https://www.cu.edu/psc/commodity-listing