Policy Resources and Tools [1]

- University Policy Framework and Hierarchy
- Policy Writers Toolbox
- Policy FAQs
- Year End Reports
- Rescinded APSs

POLICY WRITERS TOOLBOX

The policy owner toolbox provides information on the CU policy process, useful resources and forms, and templates for creating, revising or eliminating policies, including:

- Process flowchart
- Guide to writing policies
- Style guide
- Forms and templates

Let us know of additional information that would enable us to improve this tool.

Policy Process

The APS Process Flowchart [3] outlines the key stakeholders, phases and responsible parties involved with the Administration Policy Statements process for initiation, development, approval, implementation and maintenance of the APS issued by the Office of the President. The Office of Policy and Efficiency (OPE) is responsible for the policy process. Key templates used in the process include:

- APS Justification Template [4]
- Policy Template [5]
- Procedure Template [6]
- FAQ Template [7]

Guide to Writing Policy

Before developing a new policy, read the User Guide to Writing Policies [8], which will help you plan your policy and fill out the template. Quick links to reference materials:

- APS Style Guide [9]
- APS Template Formatting Guide [10]
Planning the Policy Actions

Once the new policy or revision is ready for development, download and complete the Justification Template [4]. Use the Policy Template [5] for new policies or download the latest versions of existing policies in Word format for editing. Use additional templates (procedures, FAQs) to develop related documents. Links and forms for the initial policy development process:

- APS Justification Template [4]
- Policy Template [5]
- Current Word Versions (Contact OPE [12] to get current word versions of any APS for changes.)
- APS Functional Areas and Definitions [13]
- CU Policy Hierarchy [1]
- APS Glossary of Terms [14]
- Procedure Template [6]
- FAQ Template [7]
- ACUPA [15]

Policy Rollout

Once the policy is approved, it will be finalized and posted online. In addition, OPE and the policy owners will communicate the changes as outlined in the APS Communications Plan.

Maintaining the Policy

OPE tracks upcoming reviews of the policies and procedures that you own. The APS Database provides access to your policies and related documents.

Frequently Asked Questions Regarding Policies

1. What are the definitions of a Regent Law, Regent Policy, Administrative Policy Statements, policies and procedures?

- Regent Laws are the laws of the university as directed by the Board of Regents.
- Regent Policies are the operating policies of the university and include guidelines for implementing the laws of the regents.
- Administrative Policy Statements are the procedural policies of system administration for implementing the laws and policies of the regents or systemwide institutional directives that mandate requirements of, or provisions for, members of the university community.
- A policy is a governing principle that mandates or constrains actions.
• *Procedures* are a series of consecutive steps that specifies how a particular process should be completed. Procedures include information on the *who, what, when, and where* of the policy.

2. **What are universitywide administrative policies?**

Universitywide administrative policies align operations, set behavioral expectations across the university system and communicate policy roles and responsibilities (commonly known as Administrative Policy Statements or APS).

3. **How do I find a policy?**

University policies may be found at [www.cu.edu/ope](http://www.cu.edu/ope). Quicklinks are provided on the home page to:

1. Search Policies,
2. Policies A-Z list,
3. Functional area list (e.g., financial, human resources).

There is also a link to Other Policy Related Resources in the menu under "Policy" that has links to regent, campus, governance, service center or handbooks.

For assistance, contact the Office of Policy and Efficiency at 303-860-5711 or [ope@cu.edu](mailto:ope@cu.edu).

4. **What is the Standard University Policy format?**

The Standard University Policy format is a format developed by the Office of Policy and Efficiency that defines the various optional and mandatory parts of a policy. All administrative policies will be written using this format. You can view the template by clicking [HERE](#).

5. **How do I know if a policy was recently updated?**

The Office of Policy and Efficiency website [www.cu.edu/ope](http://www.cu.edu/ope) provides a list of:

- Policies under review
- Changes to policies, procedures and forms.
- OPE news

For assistance, contact the Office of Policy and Efficiency at 303-860-5711 or [ope@cu.edu](mailto:ope@cu.edu).

7. **Who do I contact with policy questions?**
All policies are connected to a policy owner and a responsible office. We require contact information on all policies, however if it is missing or if you have general policy questions, contact the Office of Policy and Efficiency at:

ope@cu.edu [17]
303-860-5711

8. If I think a policy is out-of-date or obsolete, who should I contact?

Office of Policy and Efficiency
ope@cu.edu [17]
303-860-5711

9. How will I know if a policy or procedure changes?

The Office of Policy and Efficiency website cu.edu/ope [18] provides:

- Policies under review.
- Changes to policies, procedures and forms.
- OPE news and updates.

For assistance, contact the Office of Policy and Efficiency at 303-860-5711 or email ope@cu.edu [17].

10. Do I follow the campus or system policies?

If applicable, follow both. Campus policies should adhere to system policies, but may add campus-specific requirements to the broader system policy. A hierarchy of policies is available by clicking on the "Policy Hierarchy" tab at the top of this page.

- 2017-18 [19]
- 2016-17 [20]
- 2015-16 [21]
- 2014-15 [22]
- 2013-14 [23]
- 2012-13 [24]
- 2011-12 [25]
- 2010-11 [26]
- 2009-10 [27]
- 2008-09 [28]
- 2007-08 [29]
- 2006-07 [30]
For questions or information related to rescinded policies, please contact the Office of Policy and Efficiency at OPE@cu.edu.

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<tr>
<th>Title</th>
<th>APS Number</th>
<th>Date</th>
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<td>Accounting for and Deposit of Funds for Non-Government Gifts, Grants and Contracts</td>
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Guidelines for Use of Outside Consultant when Payment is Made from Funds at the University of Colorado Foundation, Inc.
Guidelines for Use of Outside Consultants when Payment is Made from Funds at the University of Colorado Foundation
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Implementation of Risk Management Procedures for Use of University- and State-owned Vehicles
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IT Security in Personnel Job Descriptions, Responsibilities and Training
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IT Service Provider Security
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Leave Sharing for Permanent State Classified Staff
Maintaining Security for Cash and Other Portable Property within the University
Military Leave Policy for All Exempt Employees including Faculty
Moving Expense Reimbursement
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Personnel Actions Submitted to the Board of Regents
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Procedures for New Degree Program Proposals
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Procedures for Written Standards & Criteria for Pre-Tenure Faculty
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Professional Plan for Faculty: The
Program Discontinuance When No Tenured or Tenure-Track Faculty Face Dismissal
Proposals for Decentralizing Graduate Programs
Providing Employment Assistance to Members of Dual Career Couples
Provision of Auxiliary Aids to Handicapped Students
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Reimbursement for Work Done on Behalf of a University of Colorado Supporting Foundation
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Reimbursement of University Cost Associated with Responding to Public Inquiries
Requirement for Prior Approval of Professional Services Contracts
Restricted, Proprietary and Classified Research
Revenue Definition and Recognition
Review of New Degree Programs at Other State Institutions
Roll forward of Appropriations ? Year End
Search Policies and Procedures for Select Officers
Selecting Architects & Engineers for Planning, Design & Construction Projects, Procedures for
Self-Insurance Fund - Loss Payout Guidelines
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Student Rights to Privacy of Education Records
Tax Identification Numbers, IRS Form W-9
Tax Treatment of Complimentary Tickets and Related Expenses to Employees and Non-Employees
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The Anti-Drug Abuse Act of 1988
The Drug-Free Schools and Communities Act
The Use of the "Administrative Hardship Clause" under the State Fiscal Rules
Treatment of Personnel Files for Purposes of Colorado Open Records Act
University Policies on PERA "Buy-Back" Option
University Policies on TIAA/CREF Long-Term Disability Insurance Eligibility
University-Sponsored Fundraising Events
University-wide Faculty Personnel Review Procedures
Use of University-Owned Automobiles
Vacation Policies for Unclassified Personnel
Verification of Vacation & Sick Leave Accrual for University Personnel

Groups audience:
Office of Policy and Efficiency (OPE)

Source URL: https://www.cu.edu/ope/policy-resources-and-tools

Links
[1] https://www.cu.edu/ope/policy-resources-and-tools
[10] https://www.cu.edu/ope/formatting-standards-administrative-policy-statements