HCM Access and Training [1]
Required training depends on your role

**Are you new to HCM? Set up your access in a few simple steps:**

1. Identify your role.
2. Successfully finish all required Skillsoft courses based on your role.
3. Make a request through CU Identity Manager (OIM).

- Step 1: Identify your role
- Step 2: Take required Skillsoft courses
- Step 3: Request access through OIM

Roles define what you can and cannot access in the system. Read descriptions of HCM roles and their duties:

**Department User Roles**

*If you're new to HCM, you'll likely choose one of the following roles.*

**HCM: CU HCM User Inquiry**

This role grants view-only access. Request this role if you only view information and do not make any entries, changes or approvals.

**HCM: CU Payroll Personnel Liaison**

Request this role if you need to enter, change or approve position data, job data, time entry, time approval, PET entry, PET approval, department budget and My Leave department views. Do not request additional roles, as CU Payroll Personnel Liaison already grants approval for the above tasks.

**HCM: CU Time Entry**

Request this role when you only view, enter or approve CU Time, MyLeave and related reports.

**HCM: CU PET Regular Users**

Request this role if you only view, enter or approve PETs.

**New to HCM? Access resources to help you.**

- Step-by-Step: Getting Started with HCM [2]
These roles apply to a handful of users who perform specialized tasks.

**CU Campus HR**
This role allows HR staff to correct or edit, job, position and other data directly in the system. Do not request this role if you are a department user or PPL.

**CU HCM Enterprise Training Reporting**
This role provides access to training reports, the course enrollment page and the course enrollment upload process.

**CU Security Coordinator Campus**
This role is for Campus Security Coordinators only. It provides access to review relevant employee and POI data to aid in approving/rejecting access requests and performing other campus security functions.

**CU Risk Management**
This grants view-only access to a number of pages relevant to Risk Management's HCM Data needs.

Identify your role to determine which courses you need to take.

### Required Skillsoft Courses by Role

<table>
<thead>
<tr>
<th>Role Name</th>
<th>Fiscal Code of Ethics</th>
<th>Information Security and Privacy Awareness</th>
<th>HCM Fundamentals</th>
<th>HCM Paying People</th>
<th>HCM Updating Data</th>
<th>Recruiting with CU Careers</th>
</tr>
</thead>
<tbody>
<tr>
<td>CU HCM User Inquiry</td>
<td>X</td>
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</tbody>
</table>
*CU Boulder's PPLs and Campus HR staff use Avature for recruiting purposes. Please contact the CU Boulder HR office for training requirements.*

Access Skillsoft courses

<table>
<thead>
<tr>
<th>Course titles</th>
<th>Key topics and skills</th>
</tr>
</thead>
<tbody>
<tr>
<td>CU: HCM Updating Data [9]</td>
<td>Managing employee data, types of data changes, tables, effective dates, sequencing and more.</td>
</tr>
</tbody>
</table>

Learn more about HCM with our optional training [11] and webinars

Access courses in Skillsoft

How to locate a course:

1. Log on to your campus portal [12].
2. Select the **Skillsoft** tile on the home page.
3. Select **Library** from the top of the screen.
4. Select your campus folder.

OIM is CU's access request and management system.

This document [14] that will help you determine which roles to request in OIM.

Once you've completed training:

2. Follow OIM access request instructions. [16]

OIM will check that you have completed the required training for your requested role. If you have not completed the required training, you'll receive an email listing outstanding courses you must complete. Then, log back in to the system and self-approve your request so it routes to your manager/sponsor for approval.

If you have questions during this process, please contact the UIS Service Desk [17] and Access Management [18].

Source URL: https://www.cu.edu/hcm-community/hcm-access-training

Links