

- You will contribute 7.5% of your gross earnings.
- Contributions are invested in TIAA [4], according to your investment fund selections.
- Contributions are made into the Student Retirement Plan as an alternative to Social Security

[5].

Voluntary Pension/Savings

Click here [6] to review information and details of the voluntary pension/savings plans available to most employees; review the benefits eligibility matrix [7] to determine your eligibility. The voluntary pension/savings plans are defined contribution plans of an individual account that you set up to set aside money on a pre-tax basis.

Retirement Pension/Savings Plan Distributions

The availability of distribution/withdrawals under each of the mandatory and voluntary Pension/Savings plan accounts may differ depending on the plan(s) you are enrolled in and your employment status with the university.

- You may only withdraw your funds:
 - Upon termination of student status from the University of Colorado
 - AND not be employed with the University of Colorado in any capacity.

Student Retirement Forms

- Student retirement Medicare tax refund [8]
- SERP Plan Summary [9]

401(k)

- 401(k) PERA Contribution Authorization Form [10]

403(b)

- 403(b) Salary Reduction Agreement [11]

Groups audience:

Employee Services

Right Sidebar:

ES: Benefits & Wellness - Contact

Source URL:https://www.cu.edu/employee-services/benefits-wellness/student-employee/student-employee-retirement-program?_ga=2.254330698.376796779.1603079325-2124303634.1550261011

Links

[1] <https://www.cu.edu/employee-services/benefits-wellness/student-employee/student-employee-retirement-program> [2] <https://www.cu.edu/ope/aps/5011> [3] <https://www.cu.edu/blog/tech-tips/how-clear-cache-your-web-browser> [4] <https://www.tiaa.org/public/index.html> [5] <http://www.socialsecurity.gov/> [6] <https://www.cu.edu/employee-services/benefits-wellness/current-employee/retirement-plans/voluntary-retirement-savings> [7] <https://www.cu.edu/docs/benefit-eligibility-matrix> [8] <https://www.cu.edu/docs/student-retirement-medicare-tax-refund> [9] <https://www.cu.edu/docs/student-retirement-summary-plan-description> [10] <https://www.cu.edu/docs/401k-contribution-authorization-form-0> [11] <https://www.cu.edu/docs/403b-tax-deferred-salary-reduction-agreement-0>