

Voluntary Pension/Savings

Click here [5] to review information and details of the voluntary pension/savings plans available to most employees; review the benefits eligibility matrix [6] to determine your eligibility. The voluntary pension/savings plans are defined contribution plans of an individual account that you set up to set aside money on a pre-tax basis.

Retirement Pension/Savings Plan Distributions

The availability of distribution/withdrawals under each of the mandatory and voluntary Pension/Savings plan accounts may differ depending on the plan(s) you are enrolled in and your employment status with the University.

- You may only withdraw your funds;
 - Upon graduation from the University of Colorado
 - OR upon termination of student status from the University of Colorado
 - AND not be employed with the University of Colorado in any capacity

Student Retirement Forms

- Student retirement Medicare tax refund [7]

401(k)

- 401(k) PERA Contribution Authorization Form [8]

403(b)

- 403(b) Salary Reduction Agreement [9]

Groups audience:

Employee Services

Right Sidebar:

ES: Benefits & Wellness - Contact

Source URL: <https://www.cu.edu/employee-services/benefits-wellness/student-employee/student-employee-retirement-program>

Links

[1] <https://www.cu.edu/employee-services/benefits-wellness/student-employee/student-employee-retirement-program>

[2] <https://www.cu.edu/ope/aps/5011>

[3] <https://www.tiaa.org/public/index.html>

[4] <http://www.socialsecurity.gov/>

[5] <https://www.cu.edu/employee-services/benefits-wellness/current-employee/retirement-plans/voluntary-retirement-savings>

[6] <https://www.cu.edu/docs/benefit-eligibility-matrix>

[7] <https://www.cu.edu/docs/student-retirement-medicare-tax-refund>

[8] <https://www.cu.edu/docs/401k-contribution-authorization-form-0>

[9] <https://www.cu.edu/docs/403b-tax-deferred-salary-reduction-agreement-0>