# Tuition Assistance Benefit for Employees [1]

Eligible employees may receive (12) waived credits for eligible courses at any CU campus per academic year. See details below for rules related to Tuition Assistance Benefit usage or review the full policy.

# **Eligibility**

- You must be eligible for benefits [2]. This means you must meet all the following criteria:
  - Work in a regular, non-temporary position.
  - Work 20 hours or more per week (a 50% or greater appointment).
  - Be in an eligible job code [2]. In most instances, if you're eligible for medical benefits, you're eligible for the Tuition Assistance Benefit too.
  - Employees must maintain an active appointment and eligibility through the
    published date on which the TAB application closes for their campus of enrollment.
    Failure to maintain eligibility and an active appointment through this date will result
    in a reversal of the tuition waiver.

#### **Tuition Assistance Benefit credits**

- Employees must fill out a Tuition Assistance Benefit application each semester they intend to use it.
- Credits are counted from the fall semester through the following summer semester.
  - o Credits can be used in one semester or throughout the academic year.
  - Unused credits do not carry over.
- Employees may take undergraduate or graduate courses.
- Benefits-eligible eligible employees can use their TAB for themselves and dependents in the same semester and academic year.
  - CU Boulder employees can use up to 12 credit hours for themselves per academic year and a 40% discount for dependent(s) each semester.
  - For eligible employees who do not have a dependent at CU Boulder, employees can split their 12 credit hours between themselves and their dependent(s).
- If both parents/partners of a dependent are employed by CU in eligible appointments, the dependent(s) may waive up to a combined maximum of 24 credit hours per academic year or 80% of tuition on the CU Boulder campus.

# **Tuition Assistance Benefit course and program eligibility**

The Tuition Assistance Benefit can only be used at University of Colorado campuses: University of Colorado Boulder, University of Colorado Denver, University of Colorado

Colorado Springs, and University of Colorado Anschutz.

#### Course exclusions:

- Audits, study abroad, most Continuing Education, Extended Studies, the mini-MBA, the Executive MBA program, the One-Year MBA program, CU Boulders Part-Time Evening MBA program, and CU Boulder degree programs on Coursera.
  - At CU Boulder, the follow Continuing Education courses are eligible for TAB:
     Master of Arts in Corporate Communication (Course prefix: CCOM); Master of
     Science in Outdoor Recreation Economy (Course prefix: OREC); Computer
     Science Post-Baccalaureate (Course Prefix: CSPB); and Master of Arts in Teacher
     Leadership (Course prefix: EDUA).
- For CU Anschutz, only Public Health, Nursing and Graduate School courses are eligible.
   The School of Medicine, Physician Assistant Program, Dental School, and
   Anesthesiologist Assistant Program are not eligible for the Tuition Assistance Benefit.

Employees may register and wait-list during normal designated registration period for undergraduate or graduate credit-granting courses and can register prior to submitting the TAB application.

 Supervisor approval is not required to take a course. Supervisor approval for class attendance during normal work hours is required, as for any absence reason, but does not require separate documentation.

## **Tuition Assistance Benefit application**

Employees must fill out a Tuition Assistance Benefit Application each semester they intend to use it.

#### How to access the application:

- 1. Log into the employee portal [3].
- 2. Open the **CU Resources** dropdown menu (at the top center of the page) and select **Forms.**
- 3. Click the Benefits tile, then click the Tuition Assistance Application tile.

The TAB application will open on the first of the following months with deadlines 4-8 weeks past the opening date.

Fall Semester: August

Spring Semester: December

Summer Semester: May

If the first month falls on the weekend, the application will open on the following Monday.

#### **Tuition Assistance Benefit Taxation**

- The employee is not taxed for any TAB amount when taking undergraduate courses.
- The employee is not taxed for any TAB amount when a dependent takes undergraduate courses, unless the dependent is a domestic partner or a child of a domestic partner.
- The employee is taxed for any TAB amount over the \$5,250 threshold when taking

- graduate courses.
- The employee is taxed for the total amount of TAB when a dependent takes graduate courses.
- For more information, visit the <u>Tuition Assistance Benefit taxation webpage</u> [4] to watch a video and read more about the <u>Tuition Assistance Benefit taxation implications</u>.

#### **Tuition Assistance Benefit student bills and fees**

The Tuition Assistance Benefit does not cover application fees or student fees, which vary by campus. You can estimate student fees on your campus Bursar website.

#### **Bursar websites:**

- Boulder Student Fees [5]
- Colorado Springs Student Fees [6]
- Denver/Anschutz Student Fees [7]

For Colorado residents, each undergraduate student must apply for the College Opportunity Fund (COF) and pay the difference if COF is exhausted. Residents attending CU Boulder must also authorize the COF. Check your campus page for all deadlines.

## **Tuition Assistance Benefit course/schedule changes**

When a student with an approved TAB waiver has a schedule change due to adding, dropping, withdrawing, or swapping course sections, they must reach out directly to the Bursar at their campus of enrollment:

- Boulder: bldrtuitionbenefit@colorado.edu [8]
- UCCS: uccstab@uccs.edu [9]
- Denver/Anschutz: facstaff.waiver@ucdenver.edu [10]

When a student drops a TAB course prior to the add/drop deadline:

- TAB credits are returned to the student and are available for them to use for the remainder of the academic year.
- The student is not held financially responsible for the waived tuition.
- If taxation would have applied, the waived tuition is not taxed.

When a student withdraws from a TAB course after the add/drop deadline:

- TAB credits are forfeited and are not available for the student to use for the remainder of the academic year.
- The student is not held financially responsible for the waived tuition.
- If the TAB is taxable, the amount of the waiver for the withdrawn credits will be subject to taxation and/or count towards the calendar year taxation accumulator.
- If the withdrawal is for medical reasons, please contact the TAB office.

#### **Groups audience:**

**Employee Services** 

#### Right Sidebar:

ES: Benefits & Wellness - TWB Policies, Details and Contact

**Source URL:** <a href="https://www.cu.edu/employee-services/benefits-wellness/current-employee/tuition-assistance-benefit">https://www.cu.edu/employee-services/benefits-wellness/current-employee/tuition-assistance-benefit</a>

#### Links

- [1] https://www.cu.edu/employee-services/benefits-wellness/current-employee/tuition-assistance/tuition-assistance-benefit [2] https://www.cu.edu/docs/benefit-eligibility-matrix [3] https://my.cu.edu/
- [4] https://www.cu.edu/employee-services/benefits-wellness/current-employee/tuition-assistance/taxes
- [5] https://www.colorado.edu/bursar-campus-resources/employee-tuition-assistance-benefit/tuition-assistance-waiver-and-your-payment-student-
- fees#fees\_for\_boulder\_employees\_using\_the\_tuition\_benefit-113 [6] https://bursar.uccs.edu/
- [7] https://www.ucdenver.edu/student-finances/tuition-fees [8] mailto:bldrtuitionbenefit@colorado.edu
- [9] mailto:uccstab@uccs.edu [10] mailto:facstaff.waiver@ucdenver.edu