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CU-Data Upgrade in 2024 [1]

The CU-Data reporting system is being upgraded to Cognos 12.0.3 on Thursday evening, August 15, 2024.

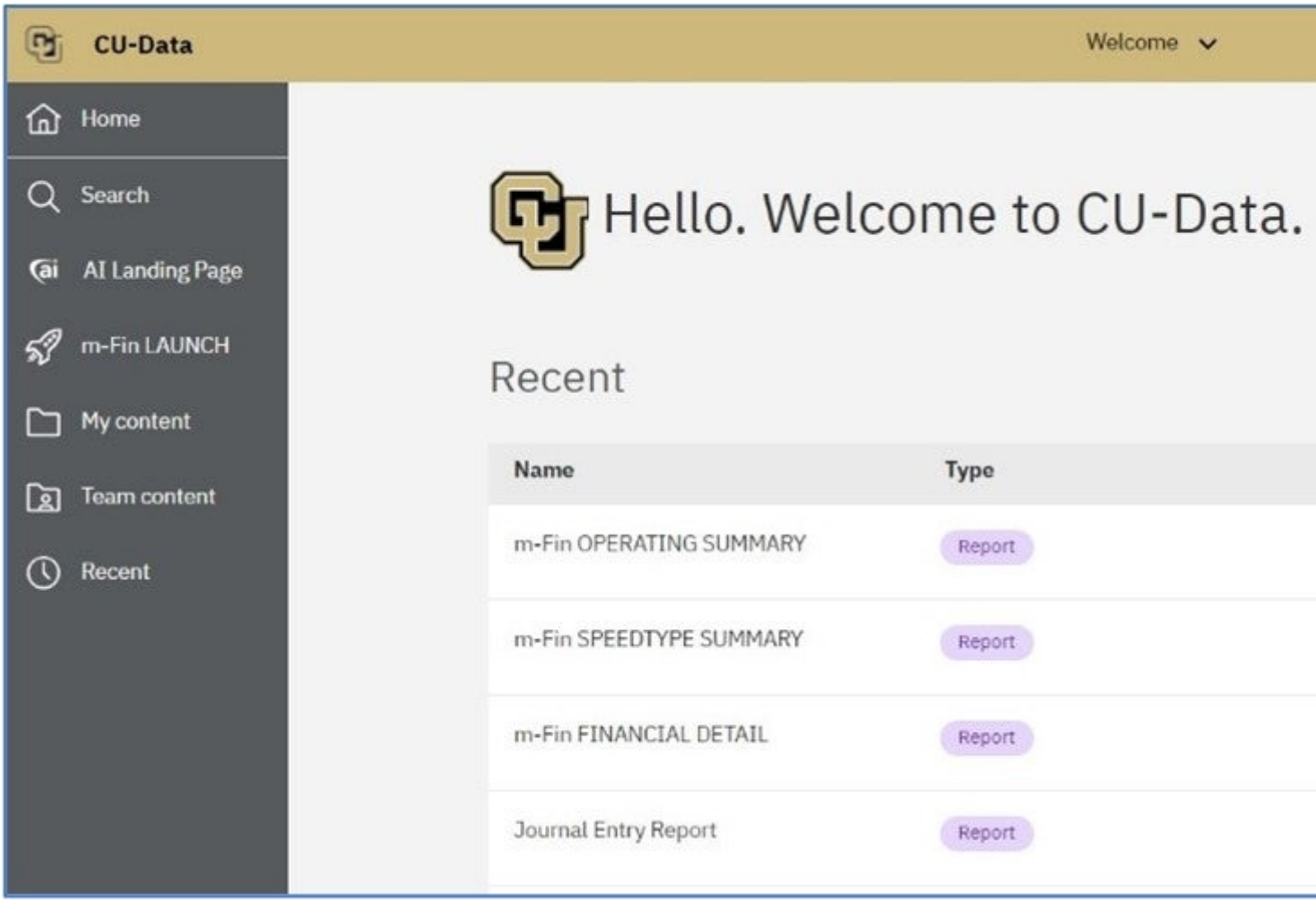
As a reminder of what to look forward to with Cognos 12:

- You will see a number of enhancements to the CU-Data User Interface (UI).
- Some of the menu items that you regularly use for m-Fin reports will move to different locations on the home screen ... but they will all still be there, just arranged in a more streamlined menu.
- As you use the new UI, you should find you are getting to your data more efficiently than before.
- The m-Fin reports themselves have not changed -- the prompt pages and outputs still have the same familiar look and feel. If you schedule any of your reports to run automatically (a great feature in the current system), you may need to click in different places when creating a new report schedule, but your current report schedules will continue to run without any changes or updates.

Watch the Mini-Webinar

For before/after examples of the new interface and navigation, see the screenshots below.

CU-Data Homepage (Current) - BEFORE upgrade:



CU-Data Homepage (Cognos 12) - AFTER upgrade ... Click the hotspots below for additional information. You'll see:

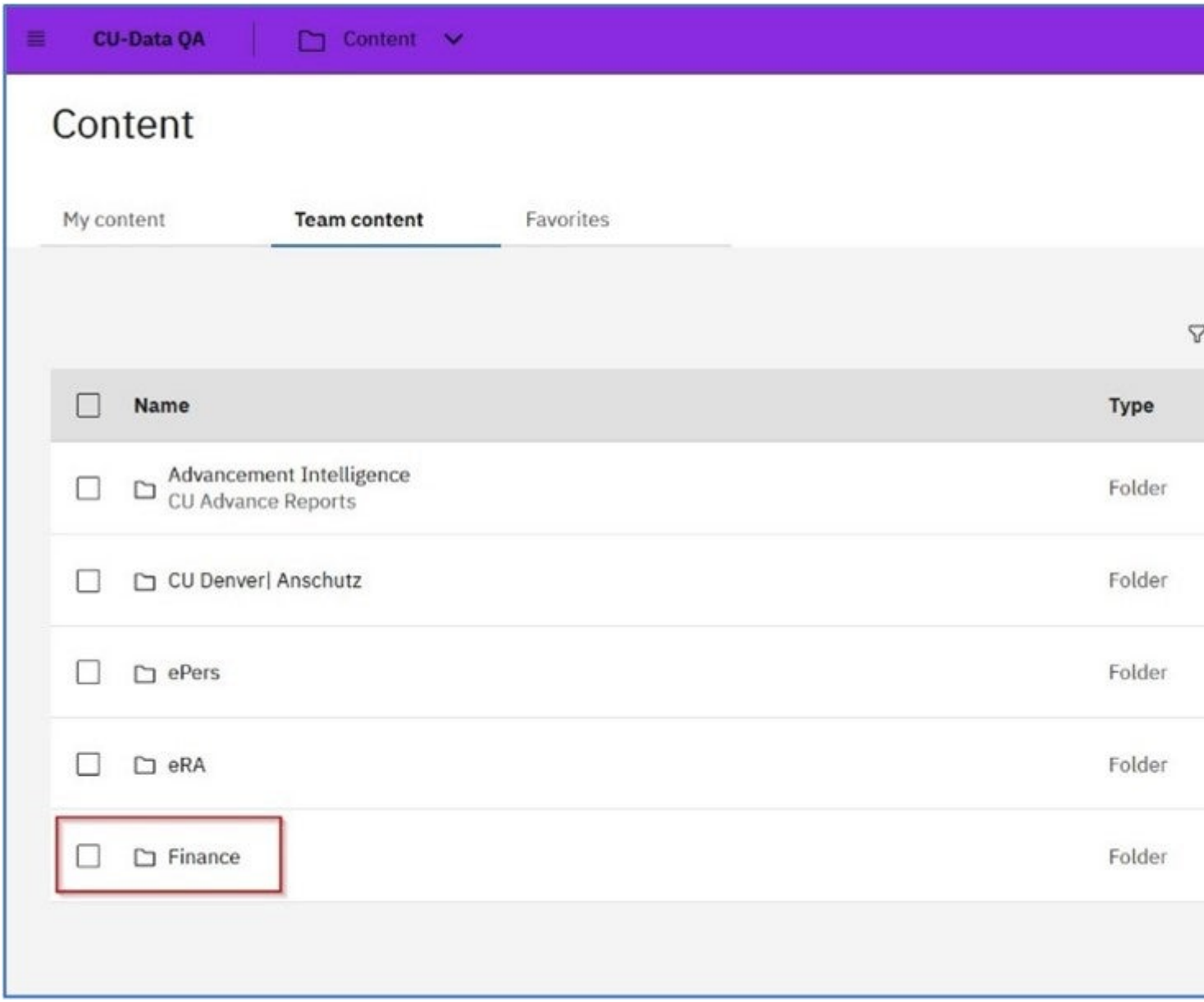
- A new look for the Homepage
- A relocated Search button
- A new pathway to renew your credentials

CU-Data Open Menu Screen (Cognos 12) - AFTER upgrade ... Click the hotspots below for additional information. You'll see:

- A new way to return to the Homepage as you navigate between reports
- New *Content* navigation to report folders

CU-Data Content Folder Navigation/Team content (Cognos 12) - AFTER upgrade ... You'll see:

- My content and Team content folders will now be tabs



CU-Data Content Folder Navigation/Favorites (Cognos 12) - AFTER upgrade ... Click the hotspot below for additional information. You'll see:

- A new Favorites tab feature (and this is the new "favorite feature" for the Financial Services & Solutions (FSS) team!)

Documentation and training activities to help you prepare for this upgrade

To help you make an easy transition to Cognos 12, look for our m-Fin blog posts [2] and OUC Newsletter communications [3], and check out our CPE-eligible webinars [4].

Questions & Feedback [5]

Feedback or Question *

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This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

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Groups audience:
Controller

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