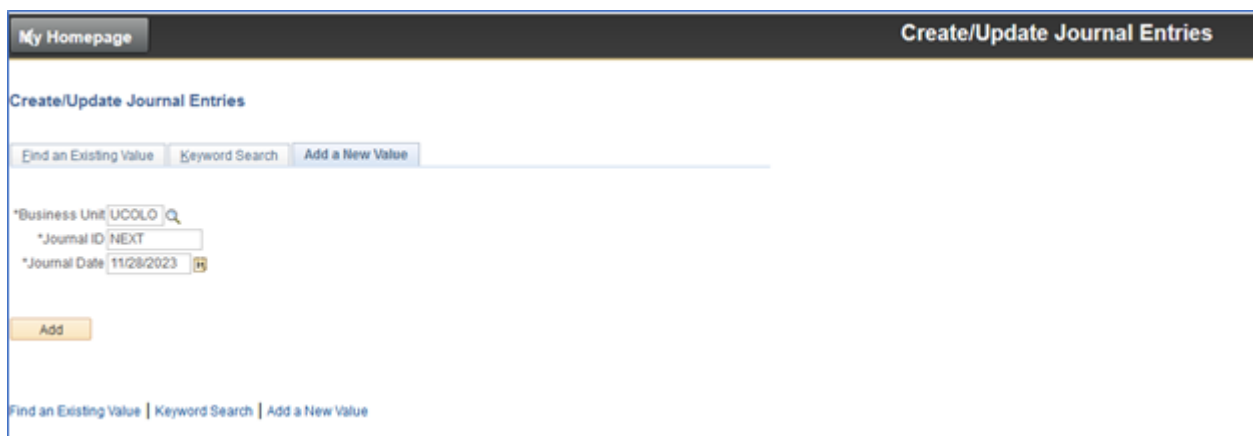


Finance System Annual Update February 2024 ^[1]

The annual PeopleSoft Update Manager (PUM) update for the Finance System is scheduled for February 18, 2024.

With this year's update, you will see enhancements to the User Interface (UI) on FIN search and add pages. You won't see any changes to the inquiry or transactional pages themselves. For examples of the new search/add page features, see the Journal Entry screenshots below. *Individuals with access to HCM will note similarities with some UI changes in HCM last year.*

Journal Entry search/add page, BEFORE February 18, 2024:



The screenshot shows the 'Create/Update Journal Entries' page in PeopleSoft. At the top, there is a navigation bar with 'My Homepage' on the left and 'Create/Update Journal Entries' on the right. Below the navigation bar, the page title 'Create/Update Journal Entries' is displayed. The main content area features three tabs: 'Find an Existing Value', 'Keyword Search', and 'Add a New Value'. The 'Add a New Value' tab is currently selected. Below the tabs, there are three input fields: '*Business Unit' with the value 'UCOLO' and a search icon, '*Journal ID' with the value 'NEXT', and '*Journal Date' with the value '11/28/2023' and a calendar icon. An 'Add' button is located below the input fields. At the bottom of the page, there is a footer with the same three tabs: 'Find an Existing Value', 'Keyword Search', and 'Add a New Value'.

Journal Entry search/add page, AFTER February 18, 2024 -- Click the hotspots below for additional information. Note that:

- Recent Pages and Favorites are now on the top bar of all pages instead of just on the left side of home pages. (They are also still on the NavBar.)
- On search pages, Add a New Value and Find an Existing Value are no longer tabs near each other. Now they appear on opposite sides of the page.

Journal Entry search results grid, AFTER February 18, 2024 -- Click the hotspots below for additional information. Note that:

- Grid lists showing search results no longer have a link on each field in the columns. Now you can click anywhere on the line (even in spaces between fields) to select a specific row to display.

Questions & Feedback ^[2]

Feedback or Question *

Your Email Address

CAPTCHA

This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

Groups audience:

Controller

Right Sidebar:

OUC-Do You Save Searches?

Source URL:<https://www.cu.edu/controller/training/finance-system/finance-system-annual-update-february-2024>

Links

[1] <https://www.cu.edu/controller/training/finance-system/finance-system-annual-update-february-2024>

[2] <https://www.cu.edu/controller/forms/questions-feedback-1>