Training Development Info

Interested in finance and procurement related training? See what we're actively working on, what's recently been developed, and what's on the horizon.

To see all finance and procurement training, see the All Training tab.

- Jul Sep 2020
- Last 6 Months
- On the Horizon
- All Training

See what we're working on...

The following training topics are currently under development.

= Video = Webinar = Recorded Training = Procedures = Skillsoft Course

Topic	Format	Target Date	Communications
Requesting COVID Supplies [2]	,	July	
Tracking COVID Supply Requests	,	July	
Review/revision of FIN Videos and Text Instructions		July	
CU Marketplace 20.2 Upgrade		July	
PeopleSoft Inquiry Skillsoft course updates		August	
PeopleSoft Journal Entry Skillsoft course updates		August	
Gift Fund Skillsoft updates		August	
Purchasing & Contract Management Skillsoft course updates		August	
Searching for Documents in CU Marketplace		August	
Fund 80 Guidance		September	

Check out new trainings...

= Video = Webinar = Recorded Training = Procedures = Skillsoft Course

Topic Format

CU Marketplace How-to: Requesting COVID Supplies [2]

CU Marketplace How-to: Tracking COVID Requests [3]

CU Marketplace How-to: Splitting SpeedTypes/Accounting Information

[4]

Access & Training Requirements [5]

It's Accrual World [6]

Gearing Up for Fiscal Year-End [7]

Month-End Financial Close [8]

Looking Up Payments [9]

Payment Academy: Reimbursements in Concur [10]

Payment Academy: Invoices in CU Marketplace [11]

Payment Academy: Payments on Paper Forms [12]

Cost Transfers [13]

These training topics are under consideration for future development.

- Reading the m-Fin Financial Detail
- Reading the m-Fin Trial Balance Summary
- Fund Accounting Overview
- Refund-related Training
- Reading the Program Gift Utilization Report
- Reading the Payments Received Report
- PeopleSoft PUM Update
- Forms in CU Marketplace
- CU Marketplace 20.3 Upgrade
- Contracts Do's & Don'ts
- Travel Card Top 5 Things to Know
- PeopleSoft Practice Course in Skillsoft
- Procurement Certification Program
- Travel Management Certification Program
- Procurement Card Top 5 Things to Know
- Procurement Glossary Finance Glossary

Did you know we have online training available?

Get access to CU Marketplace or PeopleSoft Finance

Access & Training Requirements [14]

See videos and step-by-step guides

Payment Resource Center

[9]

Booking Travel [15]
Reconciling Employee Travel [16]
Reconciling Non-Employee Travel [17]
Reconciling Procurement Card [18]
CU Marketplace Training [19]

Finance System Training [20] m-Fin Reports Training [21] ePERS Training [22] Fiscal Certification & Assessment Training [23]

Take the online courses

Feedback or Question *

Skillsoft Courses [24]

Register for upcoming webinars

CPE for CPAs [25]

Have a question or feedback?

Questions & Feedback [26]

Your Name	
Your Email Address	
CAPTCHA This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.	_
Submit	
Controller	
Groups audience: Controller	

Links

[1] https://www.cu.edu/controller/training-development-info [2] https://www.cu.edu/psc/cu-marketplace-how-requesting-covid-supplies [3] https://www.cu.edu/psc/cu-marketplace-how-tracking-covid-supply-requests [4] https://www.cu.edu/psc/cu-marketplace-how-splitting-accounting-distributions-speedtypesaccounts

Source URL:https://www.cu.edu/controller/training-development-info

[5] https://www.cu.edu/controller/training/access-training-requirements [6]

https://www.cu.edu/controller/cpe-cpas/course-catalog/it%E2%80%99s-accrual-world

[7] https://www.cu.edu/controller/gearing-fiscal-year-end-0 [8] https://www.cu.edu/controller/cpe-cpas/course-catalog/month-end-financial-close [9] https://www.cu.edu/psc/training/payment-resource-

center [10] https://www.cu.edu/controller/payment-academy-reimbursements-concur

[11] https://www.cu.edu/controller/payment-academy-invoices-cu-marketplace

[12] https://www.cu.edu/controller/payment-academy-payments-paper-forms

[13] https://www.cu.edu/controller/cost-transfers [14] https://www.cu.edu/psc/policies/access-training-

requirements [15] https://www.cu.edu/psc/training/booking-travel

[16] https://www.cu.edu/psc/training/reconciling-travel-concur [17]

https://www.cu.edu/psc/training/reconciling-non-employee-travel

[18] https://www.cu.edu/psc/training/reconciling-procurement-card-concur

[19] https://www.cu.edu/psc/training/cu-marketplace-training [20] https://www.cu.edu/controller/fin-learning-resources [21] https://www.cu.edu/controller/cognos-reporting-system-training

[22] https://www.cu.edu/controller/epers-training [23] https://www.cu.edu/controller/fiscal-certification-assessment-training [24] https://www.cu.edu/psc/training/online-course-resources/concur-booking-travel

[25] https://www.cu.edu/controller/cpe-cpas [26] https://www.cu.edu/controller/forms/questions-feedback-0