Training [1]

Learn how to process financial transactions, run financial reports, and otherwise fulfill your fiscal responsibilities.

For a list of training requirements and access request forms, please visit the Access & Training Requirements guide. [2]

Finance System

Learn how to process financial transactions and look up information in the Finance System.

Finance System Learning Resources [3]

m-Fin Reports in CU-Data

Learn how to run reports and see information about the various m-Fin reports in CU-Data.

m-Fin Learning Resources [4]

ePERS

Learn how to view your ePER online; make changes in effort reported; and certify effort on sponsored projects.

ePERS Learning Resources [5]

Fiscal Certification

Learn how to annually certify your financial accountability and responsibility if you are an Officer, Principal or Manager in a Fiscal Role.

Fiscal Certification Learning Resources [6]

GLBA Safeguards Rule
Learn about requirements to protect private data under the Gramm–Leach–Bliley Act (GLBA) Safeguards Rule.

GLBA Safeguards Rule

Payment Resource Center

Learn how to look up payment status for invoices, study subjects, and reimbursements -- using the Finance System, CU-Data, CU Marketplace, and Concur.

Payment Resource Center

Office of University Controller (OUC) Training Requests

Training Topic *

How should this training be presented: *
☐ Text Procedures
☐ How-to Video (includes Text Procedures)
☐ Webinar
☐ Newsletter Article
☐ Customized Training for Your Department

Your Email Address

CAPTCHA
This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

Groups audience:
Controller