Training [1]

Learn how to process financial transactions, run financial reports, and otherwise fulfill your fiscal responsibilities.

For a list of training requirements and access request forms, please visit the Access & Training Requirements guide. [2]

Finance System

Learn how to process financial transactions and look up information in the Finance System.

Finance System Learning Resources [3]

m-Fin Reports in CU-Data

Learn how to run reports and see information about the various m-Fin reports in CU-Data.

m-Fin Learning Resources [4]

ePERS

Learn how to view your ePER online; make changes in effort reported; and certify effort on sponsored projects.

ePERS Learning Resources [5]

Fiscal Certification

Learn how to annually certify your financial accountability and responsibility if you are an Officer, Principal or Manager in a Fiscal Role.

Fiscal Certification Learning Resources [6]

GLBA Safeguards Rule
Learn about requirements to protect private data under the Gramm–Leach–Bliley Act (GLBA) Safeguards Rule.

**GLBA Safeguards Rule** [7]

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**Payment Resource Center**

Learn how to look up payment status for invoices, study subjects, and reimbursements -- using the Finance System, CU-Data, CU Marketplace, and Concur.

**Payment Resource Center** [8]

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**Office of University Controller (OUC) Training Requests** [9]

**Training Topic** *

How should this training be presented: *

☐ Text Procedures

☐ How-to Video (includes Text Procedures)

☐ Webinar

☐ Newsletter Article

☐ Customized Training for Your Department

**Your Email Address**

**CAPTCHA**

This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

**Groups audience:**

Controller