Training [1]

Learn how to process financial transactions, run financial reports, and otherwise fulfill your fiscal responsibilities.

For a list of training requirements and access request forms, please visit the Access & Training Requirements guide. [2]

Finance System

Learn how to process financial transactions and look up information in the Finance System.

Finance System Learning Resources [3]

m-Fin Reports in CU-Data

Learn how to run reports and see information about the various m-Fin reports in CU-Data.

m-Fin Learning Resources [4]

ePERS

Learn how to view your ePER online; make changes in effort reported; and certify effort on sponsored projects.

ePERS Learning Resources [5]

Fiscal Certification

Learn how to annually certify your financial accountability and responsibility if you are an Officer, Principal or Manager in a Fiscal Role.

Fiscal Certification Learning Resources [6]

GLBA Safeguards Rule

Learn about requirements to protect private data under the Gramm–Leach–Bliley Act (GLBA).
GLBA Safeguards Rule [7]

Payment Resource Center
Learn how to look up payment status for invoices, reimbursements, and study subjects -- using CU Marketplace, the Finance System, Concur, and CU-Data.

Payment Resource Center [8]

CU Marketplace and Concur Travel & Expense
Learn how to purchase and pay for goods and services and how to travel and process travel reimbursements. For online courses, see Finance & Procurement System Access, above.

Procurement Learning Resources [9]

Office of University Controller (OUC) Training Requests [10]

Training Topic *

How should this training be presented: *
☐ Text Procedures
☐ How-to Video (includes Text Procedures)
☐ Webinar
☐ Newsletter Article
☐ Customized Training for Your Department

Your Email Address

CAPTCHA
This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

Groups audience:
Controller