Training

Learn how to process financial transactions, run financial reports, and otherwise fulfill your fiscal responsibilities.

For a list of training requirements and access request forms, please visit the Access & Training Requirements guide.

Finance System

Learn how to process financial transactions and look up information in the Finance System.

m-Fin Reports in CU-Data

Learn how to run reports and see information about the various m-Fin reports in CU-Data.

ePERS

Learn how to view your ePER online; make changes in effort reported; and certify effort on sponsored projects.

Fiscal Certification

Learn how to annually certify your financial accountability and responsibility if you are an Officer, Principal or Manager in a Fiscal Role.

GLBA Safeguards Rule
Learn about requirements to protect private data under the Gramm–Leach–Bliley Act (GLBA) Safeguards Rule.

GLBA Safeguards Rule [7]

Payment Resource Center

Learn how to look up payment status for invoices, reimbursements, and study subjects -- using CU Marketplace, the Finance System, Concur, and CU-Data.

Payment Resource Center [8]

CU Marketplace and Concur Travel & Expense

Learn how to purchase and pay for goods and services and how to travel and process travel reimbursements.

Procurement Learning Resources [9]

Office of University Controller (OUC) Training Requests [10]

Training Topic *

How should this training be presented: *
☐ Text Procedures
☐ How-to Video (includes Text Procedures)
☐ Webinar
☐ Newsletter Article
☐ Customized Training for Your Department

Your Email Address

CAPTCHA
This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.
Groups audience:
Controller

Right Sidebar:
OUC_Fiscal Roles
OUC_Online Courses
OUC_Training Contact

Source URL: https://www.cu.edu/controller/training

Links
[1] https://www.cu.edu/controller/training
[2] https://www.cu.edu/controller/training/access-training-requirements
[3] https://www.cu.edu/controller/fin-learning-resources
[8] https://www.cu.edu/psc/training/payment-resource-center