

## PSLite Crosswalk: Home - Program <sup>[1]</sup>

**PSLite**

ORG TREE

LOOK-UPS

BUILD-A-QUERY

GROUPS

### HOME

Enter a Project, Award, PI last name, Program Mgr last name, Program, Speedtype, OR Org Number (YOU ONLY NEED 1 CHART FIELD) in the blue column. Next, select a report associated with that number (in the same horizontal row) from the drop-down box in one of the 3 "REPORTS" columns.

Enter Number		REPORTS		
		Cumulative Summaries thru a Specific Acct Period	Detail for Acct Period (or Range of Acct Periods)	Detail Within a Range of Dates (can cross Fiscal Year or ALL detail (no date range))
PROJECT: <input type="text"/>		Fiscal Year: 2015 <input type="text"/>	Fiscal year: 2013 <input type="text"/>	Begin Date: <input type="text"/>
AWARD: <input type="text"/>		Acct Period: 8 <input type="text"/>	Begin Period: <input type="text"/>	End Date: <input type="text"/>
Princ. Last Name <input type="text"/>	P.I. Last Name <input type="text"/>	Select Report from drop-down	Select Report from drop-down	Select Report from drop-down
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
PROGRAM: 10007		<input type="text"/>	<input type="text"/>	<input type="text"/>
SPDTYPE: <input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>
ORG: <input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>

SUMMARY  
ACCOUNT SUMMARY  
BALANCE SHEET  
BS TRANSACTIONS  
OUTSTANDING ENCUMBRANCES  
SUBCLASS CROSSTAB  
ORG SUMMARY  
ORG SUMMARY-BUDGET POOLS  
2-YEAR VARIANCE  
2-YEAR VARIANCE-POOLS  
ALL-YEAR VARIANCE  
ALL-YEAR VARIANCE LEVEL6  
ALL-YEAR VARIANCE LEVEL7

PSLITE

m-FIN

SUMMARY

- m-Fin AWARD This report encumbers F&A.
- m-Fin REVENUE AND EXPENDITURE TOTAL This report encumbers F&A. See last page of output.

## HOME

Enter a Project, Award, PI last name, Program Mgr last name, Program, Speedtype, OR Org Number (YOU ONLY NEED 1 CHART FIELD) in the blue column. Next, select a report associated with that number (in the same horizontal row) from the drop-down box in one of the 3 "REPORTS" columns.

## REPORTS

Enter Number		Cumulative Summaries thru a Specific Acct Period	Detail for Acct Period (or Range of Acct Periods)	Detail Within a Range of Dates (can cross Fiscal Year or ALL detail (no date range))
PROJECT:	<input type="text"/>	Fiscal Year: 2015 <input type="text"/>	Fiscal year: 2015 <input type="text"/>	Begin Date: <input type="text"/>
AWARD:	<input type="text"/>	Acct Period: <input type="text"/>	Begin Period: 1 <input type="text"/>	End Date: <input type="text"/>
Princ. Last Name	P.I. Last Name	Select Report from drop-down	Select Report from drop-down	Select Report from drop-down
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
PROGRAM:	10007	<input type="text"/>	<input type="text"/>	<input type="text"/>
SPDTYPE:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
ORG:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

DETAIL BY RANGE-RPT  
 DETAIL BY RANGE-EXPORT  
 DETAIL BY RANGE-SHORT  
 DETAIL BY ACCOUNT-EXPORT  
 BS TRANSACTIONS BY RANGE-REPORT  
 MONTHLY BY BUDGET POOL-REPORT  
 MONTHLY BY BUDGET POOL-EXPORT  
 ENCUMBRANCE DETAIL-EXPORT  
 BRS DETAIL

asfadsfas

asfadsfas

m-FIN

BS audience

Controller

m-Fin FINANCIAL DETAIL

Source URL: <https://www.cu.edu/controller/pslite-crosswalk-home-program>

Links

DETAIL

MONTHLY-REPORT

MONTHLY-EXTRACT

m-Fin FINANCIAL DETAIL This report selects with accounting period rather than date. Select TRANSACTION TYPE: ACTUALS on second page of prompt (was for Next button).

- m-Fin BAE BY MONTH – SUMMARY This report pages by speedtype.
- m-Fin EXPENDITURE ACTUALS BY MONTH – TOTAL
- m-Fin REVENUE AND EXPENDITURE ACTUALS BY MONTH – TOTAL