

## **Review Schedule: Gift SpeedType Set-up & Control** <sup>[1]</sup>

### **Review Schedule**

Next scheduled review: summer 2026.

### **Revision Log**

Updates 10/1/21: Documented business process improvements initiated by CU Foundation, CU Advancement, and Campus Controllers' Offices, including: Org units must work with their campus advancement offices to request a Gift Fund SpeedType that is **linked** to a CU Foundation Fund (using CU Foundation's Gift Fund Setup form instead of CU's Gift Fund form). CU Foundation now provides Campus Controllers' Offices with the quarterly reports on Foundation Funds (removing the Office of University Controller from the process and engaging the campuses directly with CU Foundation). These reports (on unlinked Foundation Funds/Foundation Funds linked to inactive CU Gift Fund SpeedTypes) can now be run on demand in CU-Data.

Supersedes Accounting Handbook Gift SpeedType Set-up & Control procedures dated 7/11/2011.

**To provide comments on these procedures at any time (during or outside of a review cycle), please use the Feedback form at the bottom of this page. Thank you!**

### **Policy Revision Draft**

*A draft will be available for comment during the next review cycle.*

### **Have a question or feedback?**

## **Questions & Feedback** <sup>[2]</sup>

**Feedback or Question \***

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