How to Become a CU-Data Master [1]

July 2021

We had great feedback from participants in our Mastering m-Fin webinar series last fiscal year.

If you missed one of the live webinars – or would like to refresh your memory – you can take advantage of the webinar recordings on the Office of University Controller website.

- We've implemented "chapters" in the embedded video player, which makes it easier to navigate to specific sections of the webinar. You can hover your mouse over the chapter dots in the timeline to see a particular chapter title and click to jump to a section. You can also click on the chapter "list" icon in the bottom right to see the full chapter list for the video.

- If you have a question, there's a question/feedback form at the bottom of each page.

Among the reports with webinar training are:

- Trial Balance Summary [2]
- Financial Detail (I and II) [3]
- SpeedType One-Liner [4]
- Resource Deficit and Abnormal Balance [5]

We separated the Mastering m-Fin: Running & Scheduling Reports webinar recording into two shorter videos and added them to the CU-Data How-to Videos [6] page:

- m-Fin How-to: Navigating CU-Data [7]
- m-Fin How-to: Scheduling Reports for Month-End/Year-End Close [8]

Links
[1] https://www.cu.edu/controller/office-university-controller-newsletter/july-2021-edition/how-become-cu-data-master [2] https://www.cu.edu/controller/training/m-fin-reports-training/m-fin-trial-balance-summary
[3] https://www.cu.edu/controller/training/m-fin-reports-training/m-fin-financial-detail
[4] https://www.cu.edu/controller/training/m-fin-reports-training/m-fin-speedtype-one-liner
[5] https://www.cu.edu/controller/training/m-fin-reports-training/m-fin-resource-deficit-%26-abnormal-balance [6] https://www.cu.edu/controller/training/m-fin-reports-training/cu-data-how-videos
[7] https://www.cu.edu/controller/m-fin-how-navigating-cu-data [8] https://www.cu.edu/controller/m-fin-how-scheduling-reports-month-endyear-end-close