Published on *University of Colorado* (https://www.cu.edu)

Finance System - March 29 Update [1]

March 26, 2026

A reminder that the annual Finance System update is coming this weekend. If you've personalized line displays in FIN, you'll want to read this!

The annual finance system update -- also known as the PUM, or PeopleSoft Update Manager, update -- will occur this Sunday, March 29, 2026. To prepare:

You may need to re-set grid personalizations.

IF you personalized your field order displays for grids on FIN pages (e.g., journal lines, voucher, and award), you will need to re-set them.

- With the update, grids will revert to the default display for that page.
- *Therefore:* If you want to restore those grids to the field order you prefer, we recommend that you take a screenshot of your personalized grids **before** this weekend so you can use the screenshots to help you reestablish the desired field order **after** the update.
- For instructions/sample screenshots, see our earlier OUC Newsletter article [2].

Note: We had previously announced that FIN search pages would look different. This display change will *not* happen. We've learned that the originally expected changes to Search fields (from a one-column to two-column layout) do *not* have to be implemented. Accordingly, based on user feedback, we are retaining the current visual display (single-column field layout) as is.

Questions?

Contact the OUC's Financial Services & Solutions (FSS) Help team at FSS@cu.edu [3].

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