

Finance System - March 29 Annual Update Reminder ^[1]

March 13, 2026

The finance system annual update -- also known as the PUM, or PeopleSoft Update Manager, update -- is coming at the end of March. Originally planned for February 22, 2026, the update was rescheduled to the contingency date of March 29, due to earlier performance and authentication issues related to campus portals, ERP systems, and other UIS services.

To prepare for March 29, note the following.

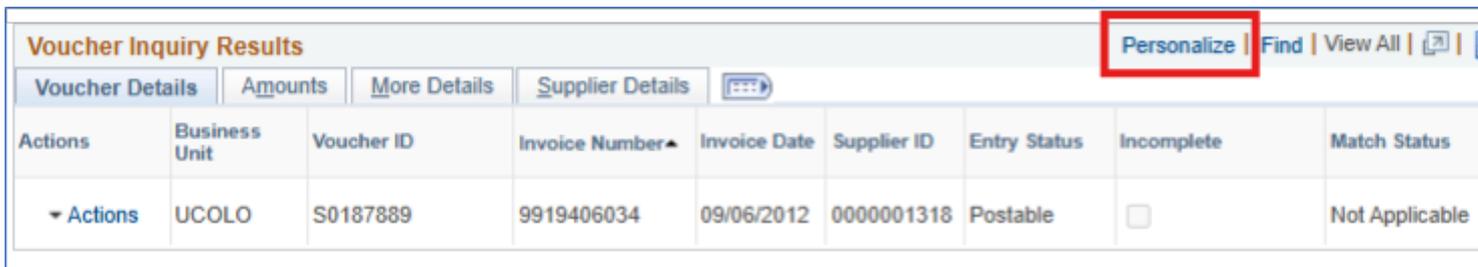
FIN search pages will look different.

- Search fields that are currently stacked in a single column will instead be arranged side-by-side, allowing you to see more criteria at a glance and reducing your need to scroll.
- *What this means to you:* If you search for SpeedTypes, journal entries, or vendors (for example), it will be faster and easier to find what you need.
- For sample screenshots (before, and after, the PUM update), see our previous [OUC News article](#) ^[2].

Grid personalizations will need to be restored.

- Personalized field-order display for the grids on FIN pages (e.g., journal lines, voucher, and award) will revert to the default display for that page.
- *What this means to you:* You may want to restore those grids to the field order you prefer. To facilitate this process, we recommend that you take a screenshot of your personalized grids **before** the weekend of the PUM update (March 28-29). This way, you can use the screenshots to help you reestablish the desired field order **after** the update.
- For instructions/sample screenshots, see below.

Review the item to confirm the order ...



The screenshot shows a table titled "Voucher Inquiry Results" with a "Personalize" button highlighted in a red box. The table has columns for Actions, Business Unit, Voucher ID, Invoice Number, Invoice Date, Supplier ID, Entry Status, Incomplete, and Match Status. The data row shows: Actions (dropdown), Business Unit (UCOLO), Voucher ID (S0187889), Invoice Number (9919406034), Invoice Date (09/06/2012), Supplier ID (0000001318), Entry Status (Postable), Incomplete (checkbox), and Match Status (Not Applicable).

Actions	Business Unit	Voucher ID	Invoice Number	Invoice Date	Supplier ID	Entry Status	Incomplete	Match Status
▼ Actions	UCOLO	S0187889	9919406034	09/06/2012	0000001318	Postable	<input type="checkbox"/>	Not Applicable

Or, click Personalize and take a screenshot of the Grid Customization page to use as reference when you're ready to recreate the column order you prefer ...

Grid Customization

Help

Voucher Inquiry Results

Personalize Column and Sort Order

To order columns or add fields to sort order, highlight column name, then press the appropriate button.
Frozen columns display under every tab.

Column Order

- Tab Voucher Details (frozen)
- Actions (frozen)
- Business Unit (frozen)
- Voucher ID (frozen)
- Invoice Number
- Invoice Date
- Supplier ID
- Entry Status
- Incomplete
- Match Status
- Short Supplier Name
- Tab Amounts
- Transaction Currency
- Gross Invoice Amount
- Voucher Unpaid Balance
- Unapplied Prepayments
- Total Non-Merch
- Entered VAT
- Gross Amount Paid
- Net Amount Paid
- Tab More Details
- Voucher Style
- Supplier Loc
- Post Status
- Approval Status
- Close Status
- Origin
- Due Date
- Basis Date
- Acctg Date
- Entered on
- Budget Header Status
- Budget Misc Status
- Tab Supplier Details
- Supplier ID
- Short Supplier Name
- Supplier Name
- Additional Name
- History Status

Hidden
 Frozen

Sort Order

- Invoice Number

Descending

OK
Cancel
Preview
Copy Settings
Share Settings
Delete Settings

Questions?

Contact the OUC's Financial Services & Solutions (FSS) Help team at FSS@cu.edu [3].

Source URL: <https://www.cu.edu/controller/news/office-university-controller-news/march-13-2026-edition/finance-system-march-29>

Links

[1] <https://www.cu.edu/controller/news/office-university-controller-news/march-13-2026-edition/finance-system-march-29> [2] <https://www.cu.edu/controller/news/office-university-controller-news/february-16-2026-edition/finance-system-annual> [3] <mailto:FSS@cu.edu>