Finance System Update to Create/Update Journal Entries Tile [1]

Effective Thursday, December 19, 2024, FIN users will see some changes to the Create/Update Journal Entries tile/functionality.

Here's what to expect from this update – and what action you might need to do in response to it.

Change #1 – Journal Display Screens will include New Left-hand Menu (affects all users: no action is needed on your part)

After the FIN update: When you log into the Finance System and click the Create/Update Journal Entries tile



you'll see a slightly different display screen with a new left-hand menu:



The Journal screens will otherwise look and behave as usual.

Change #2 – Create/Update Journal Entries Tile in New Location on Finance Pages (only affects users who have customized their Finance pages: your action may be required)

After the FIN update: When you log into the Finance System, the Create/Update Journal Entries tile



may be in a different location on a page – or may be missing from a page.

The Journal Entries tile will switch locations (moving to the bottom right of the page):

- If you customized a FIN page that has the Create/Update Journal Entries tile built into it

 for example, if you customized the Finance & Accounting page, or the Finance Inquiry
 page.
- Action: You can click-and-drag the tile back to where you want it on your customized page.

The Journal Entries tile will be missing from the page:

- If you created a custom home page.
- Action: You can add the tile back to your custom home page. (See the how-to video/procedures on FIN Fluid Personalization [2].)

The Create/Update Journal Entries tile will not move or disappear if you have not customized these pages.

Update for mobile device users:

If you process journals on your cell phone or tablet, good news!

The Create/Update Journal Entries tile has not been available on small format screens for a while. However, with this FIN update, the tile will now be available on mobile devices.

Questions?

Contact FSS@cu.edu [3].

Source URL: https://www.cu.edu/controller/news/office-university-controller-news/december-18-2024-edition/finance-system-update

Links

[1] https://www.cu.edu/controller/news/office-university-controller-news/december-18-2024-edition/finance-system-update [2] https://www.cu.edu/controller/fluid-navigation-finance-system/fluid-personalization [3] mailto:FSS@cu.edu