

## **Money Matters** <sup>[1]</sup>

The purpose of the Money Matters course is to provide participants with information on personal budgeting, the importance of savings and investments, and mortgage pitfalls. Participants will also discuss how to add in the fun factor.

**Program Level:** Basic

**Prerequisites:** None

**Advanced Preparation:** N/A

**Instructional Method:** Group-Live

**Instructor:** [Kyla Jones](#) <sup>[2]</sup>

**Recommended CPE Credit:** 1.0 Hours

**Field of Study:** Finance

### **Course Objectives:**

At the end of the course, participants will be able to:

- Complete a zero-based budget;
- Explain the importance of saving and adding in some fun to the budget; and,
- Explain common mortgage pitfalls, how events (weddings, graduations, etc.) play into the budget, student loan concerns, and how to identify and reduce debt.

### **Program Policies** <sup>[3]</sup>

#### NASBA Statement

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