Gift Fund Management [1]

The CU Gift Fund Management course covers the University's gift processes, the responsibilities of individuals who impact gift funds, the importance of complying with donor restrictions, and the relationship between University of Colorado Foundation Funds and University Gift Fund (Fund 34) SpeedTypes.

This course is required for any individual with a role of Fiscal Principal, Fiscal Manager, or Fiscal Staff on a Fund 34 SpeedType. These individuals must complete the course and pass the course quiz. The course is recommended for individuals who create or approve Fund 34 Journal Entries, and for any employee involved in the daily operations of Gift Fund SpeedTypes who wishes to learn more about the gift fund process.

Note: individuals responsible for managing gift funds received from blended organizations (e.g., CU Medicine) as part of a contract are not required to take this training.

To access the course, log in to your campus portal. On the CU Resources tab, click Quick Links, Start SkillSoft, and search under the CU System list of courses.

Groups audience:
Controller

Source URL: https://www.cu.edu/controller/gift-fund-management

Links
[1] https://www.cu.edu/controller/gift-fund-management