

Transfer Funds ^[1]

Used to liquidate principal of quasi-endowment (CU Foundation internal transfer). Also used to request the transfer of gift funds from CU Foundation to a CU SpeedType when a manual transfer is allowed.

[Download: Transfer Funds Form](#) ^[2]

Effective Date: 03/02/2018

The OUC has reengineered the finance forms pages to improve user experience by enhancing page design and content. [Learn more here](#) ^[3].

Frequently Asked Questions

Q: Who needs to sign this form?

A: For information on who should approve this form for liquidations or transfers, see instructions on the form.

Q: Where do I send the signed, completed form? And where do I go for questions?

A: Email accounting@cufund.org ^[4]. Note that a fax number and mailing address are also provided at the bottom of the form.

Have a question or feedback?

Questions & Feedback ^[5]

Feedback or Question *

Your Name

Your Email Address

CAPTCHA

This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

Controller

Source URL:<https://www.cu.edu/controller/forms/transfer-funds>

Links

[1] <https://www.cu.edu/controller/forms/transfer-funds> [2] <https://www.cu.edu/doc/form-cuf-transfer-funds-03022018xlsx?download=true> [3] <https://www.cu.edu/controller/news/office-university-controller-news/april-5-2024-edition/coming-soon-new-ouc-forms> [4] <mailto:accounting@cufund.org> [5] <https://www.cu.edu/controller/forms/questions-feedback-0>