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Transfer Funds [1]

Used to liquidate principal of quasi-endowment (CU Foundation internal transfer). Also used to request the transfer of gift funds from CU Foundation to a CU SpeedType when a manual transfer is allowed.

Download: Transfer Funds Form [2]

Effective Date: 03/02/2018

Frequently Asked Questions

Q: **Who needs to sign this form?**
A: For information on who should approve this form for liquidations or transfers, see instructions on the form.

Q: **Where do I send the signed, completed form? And where do I go for questions?**
A: Email accounting@cufund.org [3]. Note that a fax number and mailing address are also provided at the bottom of the form.

Source URL:https://www.cu.edu/controller/forms/transfer-funds

Links
[1] https://www.cu.edu/controller/forms/transfer-funds [2] https://www.cu.edu/doc/form-cuf-transfer-funds-03022018xlsx?download=true [3] mailto:accounting@cufund.org