

## **Transfer Funds** <sup>[1]</sup>

Used to liquidate principal of quasi-endowment (CU Foundation internal transfer). Also used to request the transfer of gift funds from CU Foundation to a CU SpeedType when a manual transfer is allowed.

[Download: Transfer Funds Form](#) <sup>[2]</sup>

**Effective Date:** 03/02/2018

**The OUC has reengineered the finance forms pages to improve user experience by enhancing page design and content. [Learn more here](#)** <sup>[3]</sup>.

### **Frequently Asked Questions**

**Q: Who needs to sign this form?**

A: For information on who should approve this form for liquidations or transfers, see instructions on the form.

**Q: Where do I send the signed, completed form? And where do I go for questions?**

A: Email [accounting@cufund.org](mailto:accounting@cufund.org) <sup>[4]</sup>. Note that a fax number and mailing address are also provided at the bottom of the form.

**Have a question or feedback?**

### **Questions & Feedback** <sup>[5]</sup>

**Feedback or Question \***

**Your Name**

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## Your Email Address

CAPTCHA

This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

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**Source URL:**<https://www.cu.edu/controller/forms/transfer-funds>

### Links

[1] <https://www.cu.edu/controller/forms/transfer-funds> [2] <https://www.cu.edu/doc/form-cuf-transfer-funds-03022018xlsx?download=true> [3] <https://www.cu.edu/controller/news/office-university-controller-news/april-5-2024-edition/coming-soon-new-ouc-forms> [4] <mailto:accounting@cufund.org> [5] <https://www.cu.edu/controller/forms/questions-feedback-0>