

ChartField Request: Account ^[1]

Used to request additions or changes (modifications, inactivations, or reactivations) to Account ChartField values.

[Download: ChartField Request: Account Form](#) ^[2]

Effective Date: 07/01/2023

The OUC has reengineered the finance forms pages to improve user experience by enhancing page design and content. [Learn more here.](#) ^[3]

Frequently Asked Questions

Q: Why might I want to ask for a new Account to be created?

A: The Account ChartField value classifies the transaction. Perhaps your department is interested in tracking a very specific type of expense or other transaction. Before you request the creation of a new Account, please review the comprehensive [Chart of Accounts list](#) ^[4] and then consult with your campus finance office.

Q: Are there related resources on Account ChartField values?

A: Yes! See the [Finance System Values](#) ^[5] webpage for additional details.

Have a question or feedback?

Questions & Feedback ^[6]

Feedback or Question *

Your Name

Your Email Address

CAPTCHA

This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

Source URL:<https://www.cu.edu/controller/forms/chartfield-request-account>

Links

- [1] <https://www.cu.edu/controller/forms/chartfield-request-account>
- [2] <https://www.cu.edu/doc/form-cfr-account-070123-funds-coa-reviewlinksxlsx?download=true>
- [3] <https://www.cu.edu/controller/news/office-university-controller-news/april-5-2024-edition/coming-soon-new-ouc-forms>
- [4] <https://www.cu.edu/controller/accounting-finance/chartfields-attributes/chart-accounts>
- [5] <https://www.cu.edu/controller/accounting-finance/chartfields-attributes/finance-system-values>
- [6] <https://www.cu.edu/controller/forms/questions-feedback-0>