ChartField Request: Account [1]

Used to request additions or changes (modifications, inactivations, or reactivations) to Account ChartField values.

Download: ChartField Request: Account Form [2]

Effective Date: 07/01/2023

The OUC has reengineered the finance forms pages to improve user experience by enhancing page design and content. Learn more here. [3]

Frequently Asked Questions

Q: **Why might I want to ask for a new Account to be created?**
A: The Account ChartField value classifies the transaction. Perhaps your department is interested in tracking a very specific type of expense or other transaction. Before you request the creation of a new Account, please review the comprehensive Chart of Accounts list [4] and then consult with your campus finance office.

Q: **Are there related resources on Account ChartField values?**
A: Yes! See the Finance System Values [5] webpage for additional details.

Have a question or feedback?

Questions & Feedback [6]

Feedback or Question *

Your Name

Your Email Address

Submit

Source URL: https://www.cu.edu/controller/forms/chartfield-request-account

Links

[1] https://www.cu.edu/controller/forms/chartfield-request-account [2] https://www.cu.edu/doc/form-cfr-account-070123-funds-coa-reviewlinksxlsx?download=true [3] https://www.cu.edu/controller/news/office-university-controller-news/april-5-2024-edition/coming-soon-new-ouc-forms
[4] https://www.cu.edu/controller/accounting-finance/chartfields-attributes/chart-accounts
[5] https://www.cu.edu/controller/accounting-finance/chartfields-attributes/finance-system-values
[6] https://www.cu.edu/controller/forms/questions-feedback-0