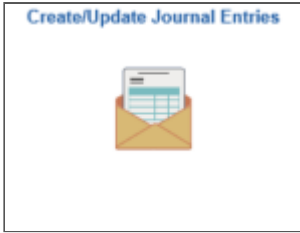
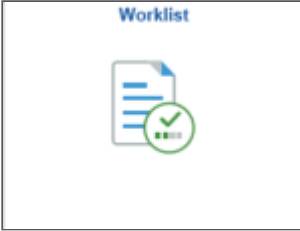

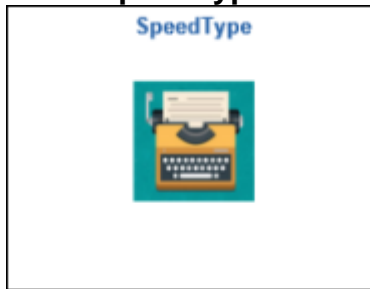


FIN Fluid Tile Glossary ^[1]

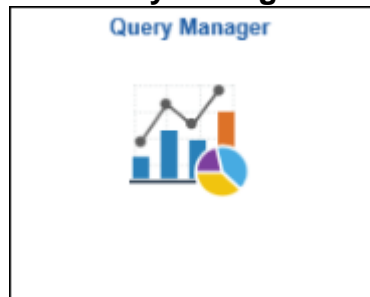
Use this glossary of tile images to crosswalk between the Finance System classic (text-driven) navigations and the new FIN Fluid (streamlined and visual) navigations.

Tile	Description
<p>Create/Update Journal Entries</p>  The tile features the text "Create/Update Journal Entries" at the top. Below the text is an icon of a yellow envelope with a white document inside, which has a blue grid pattern.	<p>Provides access to enter or review journal entries.</p> <p>The same access was found by navigating to General Ledger > Journals > Journal Entry.</p>
<p>Worklist</p>  The tile features the text "Worklist" at the top. Below the text is an icon of a white document with a green checkmark in a circle at the bottom right.	<p>Provide access to journals requiring your approval.</p> <p>The same access was found by navigating to Worklist > Worklist.</p>
<p>General Ledger Reports</p>  The tile features the text "General Ledger Reports" at the top. Below the text is an icon of a blue document with white lines representing text.	<p>Provides access to GASB, CORE feed and CORE extracts reports.</p> <p>The same access was found by navigating to General Ledger > General Reports, Reports > Batch Reports, or Reports > Finance Reports.</p>

Tile**Description****SpeedTypes**

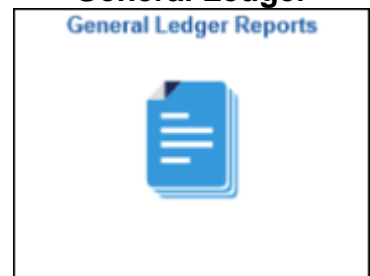
Provides access to create or review SpeedTypes

The same access was found by navigating to Setup Financials/Supply Chain > Common Definitions > Design Chartfields > Define Values > CU SpeedTypes.

Query Manager

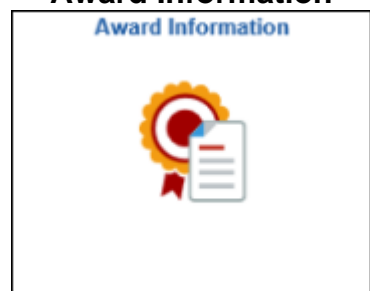
Provide access to run an existing query or create a new query.

The same access was found by navigating to Reporting Tools > Query > Query Manager.

General Ledger

Provides access to create or update journal entries, review financial information and general reporting, maintain CORE reporting, and view ledger detail.

The same access was found by navigating to the General Ledger link in the Main Menu.

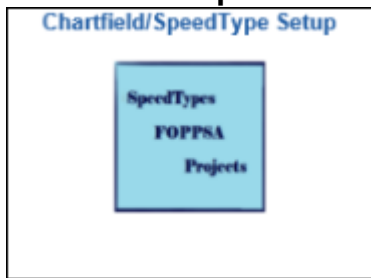
Award Information

Provides access to add or review award profiles, project information, project activity and project budget information.

The same access was found by navigating to Grants > Awards.

Tile	Description
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ChartField/ SpeedType Setup



Provides access to set up or view SpeedTypes and ChartField values (fund, account, program, project, etc.).

The same access was found by navigating to Set Up Financials/Supply Chain > Common Definitions > Design ChartFields > Define Values > ChartField Values and CU SpeedTypes; and Project Costing > Project Definitions > Project General Information

Tree Manager



Provides access to org, account, and campus trees

The same access was found by navigating to Tree Manager > Tree Manager.

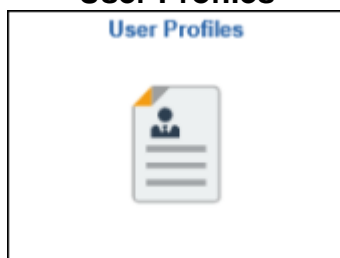
Report Manager



Provides access to view reports/results generated via PeopleSoft processing.

The same access was found by navigating to Reporting Tools > Report Manager.

User Profiles



Provides access to view users' role access in the Finance System.

The same access was found by navigating to PeopleTools > Security > User Profiles > User Profiles.

Tile	Description
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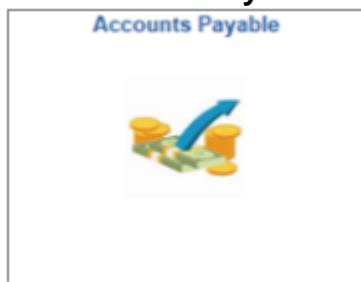
Reporting Tools



Provides access to PeopleSoft reporting utilities, including Query, BI Publisher and Report Manager.

The same access was found by navigating to the Reporting Tools link in the Main Menu.

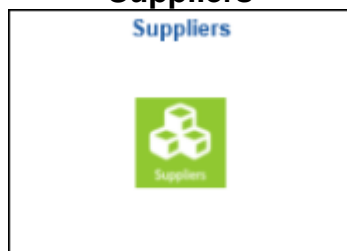
Accounts Payable



Provides access to maintain and view accounts payable information and reporting.

The same access was found by navigating to the Accounts Payable link in the Main Menu.

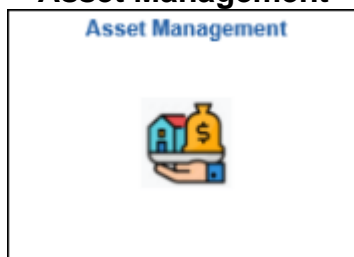
Suppliers



Provides access to maintain and view supplier information and reporting.

The same access was found by navigating to the Suppliers link in the Main Menu.

Asset Management



Provides access to view and maintain asset inventory information.




The same access was found by navigating to the Asset Management link in the Main Menu.




Billing/Receivables



Provides access to review, maintain and process billing and receivables activity.

The same access was found by navigating to the Billing and Accounts Receivable links in the Main Menu.

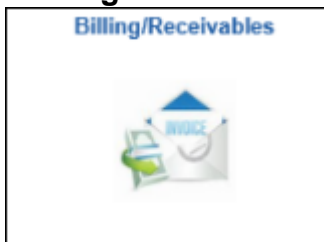
Tile	Description
<p>Query Viewer</p> 	<p>Provide access to view and run an existing query.</p> <p>The same access was found by navigating to Reporting Tools > Query > Query Viewer.</p>
<p>Asset Management</p> 	<p>Provides access to view and maintain asset information.</p> <p>The same access was found by navigating to the Asset Management link in the Main Menu.</p>
<p>Payment Inquiry</p> 	<p>When users click this tile the system navigates to the Payment Inquiry page.</p> <p>The same access was found by navigating to Accounts Payable > Review Accounts Payable Information > Payments > Payment.</p>

Tile	Description
<p>Voucher Regular Entry</p> 	<p>When users click this tile the system navigates to the Add/Update Vouchers page. Users can search for an existing Voucher from this page.</p> <p>The same access was found by navigating to Accounts Payable > Vouchers > Add/Update</p>
<p>Customers</p> 	<p>Provides access to maintain and view customer information and reporting.</p> <p>The same access was found by navigating to the Customers link in the Main Menu.</p>
<p>Supplier Inquiry</p> 	<p>When users click this tile the system navigates to the Supplier Information page.</p> <p>The same access was found by navigating to Suppliers>Supplier Information>Add/Update</p>

Tile**Description****Project Inquiry**

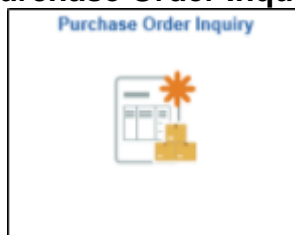
Provides access to maintain and view project definitions and information.

The same access was found by navigating to Project Costing > Project Definitions

Billing/Receivables

Provides access to review, maintain and process billing and receivables activity.

The same access was found by navigating to the Billing and Accounts Receivable links in the Main Menu.

Purchase Order Inquiry

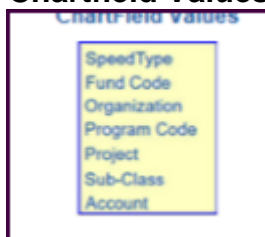
Provides access to review, maintain and process purchase order activity.

The same access was found by navigating to Purchasing > Purchase Orders

Grants Inquiry

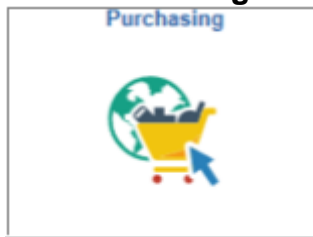
Provides access to review and maintain grant activity.

The same access was found by navigating to the Grants link in the Main Menu.

Chartfield Values

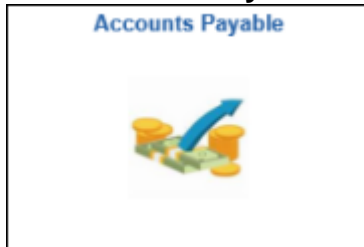
Provides access to enter or review chartfield values.

The same access was found by navigating to Setup Financials/Supply Chain > Common Definitions > Design Chartfields > Define Values > Chartfield Values

Tile**Description****Purchasing**

When users click this tile the system navigates to the purchasing page.

The same access was found by navigating to the Purchasing link in the Main Menu.

Accounts Payable

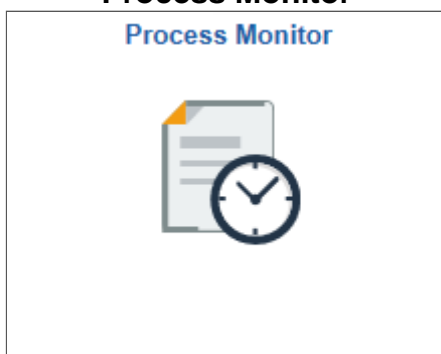
When users click this tile the system navigates to the Accounts Payable page.

The same access was found by navigating to the Accounts Payable link in the Main Menu.

Treasury Management

When users click this tile the system navigates to the Treasury Management page.

The same access was found by navigating to the Cash Management and Banking links in the Main Menu.

Process Monitor

Provides access to processing results

The same access was found by navigating to PeopleTools > Process Scheduler > Process Monitor

Tile

Description

Set Up Financials

Set Up Financials



Provides access view or setup business unit and product options and common definitions like chartfields and user preferences

The same access was found by navigating to the Set Up Financials/Supply Chain link in Main Menu

Voucher Search

Voucher Search

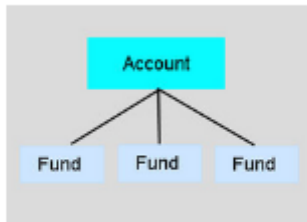


Provides access to the voucher inquiry page

The same access was found by navigating to Accounts Payable > Review Accounts Payable Info > Vouchers > Voucher

Fund/Account Combo Edit

Fund/Account Combo Edit



Provides access to the setup of funds valid for use by account

The same access was found by navigating to Setup Financials/Supply Chain > Common Definitions > Design Chartfields > Define Values > Fund-Account Combo Edit.

Imaging

Imaging



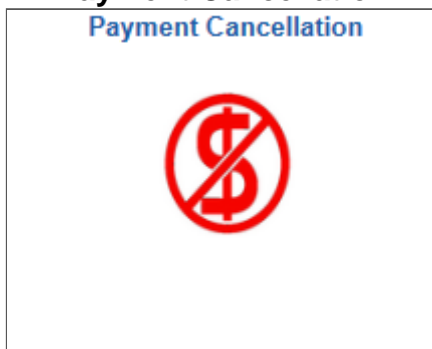
Provides access to the scanned images attached to vouchers, purchase orders, and suppliers.

The same access was found by navigating to the Imaging link in the Main Menu.

Allocations

Provides access to review and set up GL Allocations

The same access was found by navigating to the Allocations link in the Main Menu.

Payment Cancellation

Provides access for the Procurement Service Center and Bursar offices to cancel AP voucher payments.

The same access was found by navigating to Accounts Payable > Payments > Cancel/Void Payments > Payment Cancellation

Have a question or feedback?

Questions & Feedback ^[2]

Feedback or Question *

Your Email Address

CAPTCHA

This question is for testing whether or not you are a human visitor and to prevent automated spam submissions.

Submit

Controller

Source URL:<https://www.cu.edu/controller/fluid-navigation-finance-system/fin-fluid-tile-glossary>

Links

[1] <https://www.cu.edu/controller/fluid-navigation-finance-system/fin-fluid-tile-glossary>

[2] <https://www.cu.edu/controller/forms/questions-feedback-1>