FIN Learning Resources [1]

**IMPORTANT:** The annual PeopleSoft Update Manager (PUM) update for the Finance System is scheduled for February 18, 2024. With this year’s update, you will see enhancements to the User Interface (UI) on search and add screens. (You won't see any changes to the inquiry or transactional pages themselves.) Individuals with access to HCM will note similarities with some UI changes in HCM last year. Learn about the improved UI here. [2]

**Looking up information and processing transactions in the Finance System**

For access to the Finance System, refer to the Access & Training Requirements guide [3].

**Inquiry/General Ledger**

Search/Inquiry
Favorites
Worklists

**Journals**

Processing Journal Entries
Approving Journal Entries
Spreadsheet Journal Entries

**Reporting Tools**

Cognos m-Fin Reports
PeopleSoft (PS) Query
PS Reports

Groups audience: