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FIN Learning Resources [1]

IMPORTANT: The annual PeopleSoft Update Manager (PUM) update for the Finance System is scheduled for February 18, 2024. With this year's update, you will see enhancements to the User Interface (UI) on search and add screens. (You won't see any changes to the inquiry or transactional pages themselves.) Individuals with access to HCM will note similarities with some UI changes in HCM last year. Learn about the improved UI here. [2]

Looking up information and processing transactions in the Finance System

For access to the Finance System, refer to the Access & Training Requirements guide [3].

Inquiry/General Ledger

Search/Inquiry
Favorites
Worklists

view more > [4]

Journals

Processing Journal Entries

Approving Journal Entries

Spreadsheet Journal Entries

view more > [5]

Reporting Tools

Cognos m-Fin Reports

PeopleSoft (PS) Query

view more > [6]

Groups audience:
Controller

Source URL:https://www.cu.edu/controller/fin-learning-resources

Links
[1] https://www.cu.edu/controller/fin-learning-resources [2] https://www.cu.edu/controller/training/finance-system/finance-system-annual-update-february-2024 [3] https://www.cu.edu/controller/training/access-training-requirements [4] https://www.cu.edu/controller/learning-resources-general-inquiry
[5] https://www.cu.edu/controller/training/finance-system/finance-system-learning-resources-journals
[6] https://www.cu.edu/controller/finance-system-learning-resources-reporting-tools