Elevate: FIN - Overview Learning Resources - Main Page [1]

Navigation and WorkCenters

Navigating in FIN 9.2 will have the same look and feel as navigating in FIN 8.4, however, there will be additional features and options, such as using WorkCenters. Also, because the Favorites you currently have saved in FIN 8.4 will not migrate to FIN 9.2, there are instructions on adding and working with Favorites.

Learn about Navigation and Workcenters [2]

Workflow

Workflow refers to how transactions are routed through FIN 9.2 for processing and approval. Because this is an automated process, you will need to familiarize yourself with its features, such as notifications and worklists.

Learn about Workflow [3]

Search/Inquiry

Searching in FIN 9.2 will have the same look and feel as searching in FIN 8.4, however, there will be additional features and options, such as keyword search, and changes to navigation, such as for SpeedType and ChartField Inquiry.

Learn about Search/Inquiry [4]

Groups audience:

Controller

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Links

- [1] https://www.cu.edu/controller/elevate-fin-overview-learning-resources-main-page
- [2] https://www.cu.edu/controller/elevate-fin-overview-learning-resources-navigation-and-workcenters
- [3] https://www.cu.edu/controller/elevate-fin-overview-learning-resources-workflow
- [4] https://www.cu.edu/controller/elevate-fin-overview-learning-resources-searchinquiry