### Draft - Finance System Media - Draft [1]



# Getting Ready for the FIN 9.2 Upgrade

Examples of contributing to campus readiness...

- ? CU Resources Portal Update [2]
- ? OUC Town Hall webinar [3]
- ? What to Expect with FIN 9.2 Overview [4]
- ? FIN 9.2 Overview webinar [5]

- ? JE webinar [6]
- ? GL WorkCenter

### Getting Familiar with new FIN 9.2 Features

Useful things for all FIN users to know ...

Feature Highlight: Attachments [7]

Feature Highlight: Favorites [8]

Feature Highlight: Menu Search [9]

Keyword Search [10]

Disabling Autocomplete [11]

## Working with FIN 9.2 Journals

Some new options, some new ways of doing old things...

- ? Creating JEs [12]
- ? Personalizing JE Line Display [13]
- ? Adding Attachments [14]
- ? What Makes a Good Attachment? [15]
- ? How to Make Something Attachable [16]
- ? Viewing Attachments [17]

- ? Viewing Attachments Worklist [18]
- ? Using JE Notify [19]
- ? Setting up JE Spreadsheets [20]
- ? Creating JE Spreadsheets [21]
- ? Worklist [22]
- ? Approving JEs [23]

### We think using multimedia is a highly effective way to communicate.

The OUC also created a video for the <u>upcoming eComm project [24]</u>. Is there an Elevate Multimedia component you think we should create? <u>Tell us about it [25]</u>.

#### **Groups audience:**

Controller

Source URL:https://www.cu.edu/controller/draft-finance-system-media-draft

#### Links

- [1] https://www.cu.edu/controller/draft-finance-system-media-draft
- [2] https://www.youtube.com/watch?v=AcBa9gYqmK4 [3] https://www.cu.edu/controller/elevate-fin-town-

hall-recording [4] https://www.cu.edu/controller/elevate/whattoexpect [5]

https://www.cu.edu/controller/elevate-fin-overview-webinar-recording [6]

https://www.cu.edu/controller/elevate-fin-journal-entry-webinar-recording

[7] https://www.cu.edu/controller/elevate-fin-attachments [8] https://www.cu.edu/controller/elevate-fin-

favorites [9] https://www.cu.edu/controller/elevate-fin-menu-search [10]

https://www.cu.edu/controller/elevate-fin-92-how-keyword-search [11]

https://www.cu.edu/controller/elevate-fin-92-how-disabling-autocomplete [12]

https://www.cu.edu/controller/fin-how-creating-journal-entries [13] https://www.cu.edu/controller/fin-92-

how-personalizing-journal-entry-line-display [14] https://www.cu.edu/controller/elevate-fin-92-how-adding-

attachments [15] https://www.cu.edu/controller/elevate-fin-92-how-attachments-overview

- [16] https://www.cu.edu/controller/fin-how-what-makes-good-attachment
- [17] https://www.cu.edu/controller/elevate-fin-92-how-viewing-attachments
- [18] https://www.cu.edu/controller/elevate-fin-92-how-viewing-attachments-worklist
- [19] https://www.cu.edu/controller/fin-92-how-using-notify-journal-entries [20]
- https://www.cu.edu/controller/fin-92-how-setting-and-configuring-journal-entry-spreadsheet [21] https://www.cu.edu/controller/fin-92-how-creating-journal-entry-spreadsheet
- [22] https://www.cu.edu/controller/elevate-fin-92-how-worklists [23] https://www.cu.edu/controller/fin-how-

approving-journal-entries [24] https://www.youtube.com/watch?v=y4XKJE1YgTA

[25] https://www.cu.edu/controller/forms/elevate-fin-questions-feedback