# Gift Cards: Dos And Don'ts [1]

The purpose of the Gift Cards: Dos and Don'ts course is to explain the requirements of the Gift Cards procedural statement, and to provide concrete, campus-specific examples.

Program Level: Basic

Prerequisites: None

**Advanced Preparation: N/A** 

Instructional Method: Group-Live

Instructors: Normandy Roden, [2] Leila McCamey [3], Melinda Hamilton [4]

Recommended CPE Credit: 1.0 Hours

Field of Study: Finance

### **Course Objectives:**

At the end of the course, participants will be able to:

- Outline appropriate gift card use for University business (allowable uses, prohibitions, and exceptions);
- Identify purchasing methods and approvals (including the Request for Gift Card Purchase Authorization form, the Statement of Responsibility form, and other required documentation);
- Explain the relevant accounting (including recording and receipting), tax reporting, reconciliation, and audit steps;
- Identify safeguarding and security issues; and,
- Access additional applicable policies and procedures.

In addition, participants will learn about:

- Alternatives to gift card use; and,
- Campus-specific contacts and other available resources.

## Program Policies [5]

#### **NASBA Statement**

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### Links

[1] https://www.cu.edu/controller/cpe-cpas/course-catalog/gift-cards-dos-and-don%E2%80%99ts

[2] https://www.cu.edu/controller/normandy-roden-cpe-instructor [3] https://www.cu.edu/controller/leila-mccamey-cpe-instructor [4] https://www.cu.edu/controller/melinda-hamilton-cpe-instructor [5] https://www.cu.edu/controller/cpe-cpas-policies [6] http://www.learningmarket.org