

## **Fiscal Roles in Financial Systems and Reporting** <sup>[1]</sup>

The purpose of the Fiscal Roles in Financial Systems and Reporting Course is to provide participants with an overview of the fiscal roles of the University of Colorado, along with information on maintaining these roles at the Department, Program, Project, and SpeedType levels.

**Program Level:** Basic

**Prerequisites:** None

**Advanced Preparation:** N/A

**Instructional Method:** Group-Internet Based

**Instructor:** [Calvin Anderson](#) <sup>[2]</sup>

**Recommended CPE Credit:** 1 Hour

**Field of Study:** Finance

**Course Objectives:**

At the end of the course, participants will be able to:

- Define the fiscal roles related to financial systems at the University of Colorado;
- Describe the responsibilities of people assigned to each fiscal role; and,
- Demonstrate an understanding of fiscal roles by analyzing approval and reporting problems, and devising corrective actions that ensure correct fiscal oversight.

**Course Developer:** [Calvin Anderson](#) <sup>[2]</sup>

**Course Reviewer:** [Normandy Roden](#) <sup>[3]</sup> - May 2025

**Program Policies** <sup>[4]</sup>

**NASBA Statement**

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**Links**

- [1] <https://www.cu.edu/controller/cpe-cpas/course-catalog/fiscal-roles-financial-systems-and-reporting>
- [2] <https://www.cu.edu/controller/calvin-anderson-cpe-instructor> [3] <https://www.cu.edu/controller/normandy-roden> [4] <https://www.cu.edu/controller/cpe-cpas-policies>
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