

## **CU-Data: Monthly Financial Review Reports** <sup>[1]</sup>

The purpose of the CU-Data: Monthly Financial Review Reports course is to provide participants with an overview of the CU-Data m-Fin reports that are used for month-end and year-end reconciliation activities. *Participants must bring a laptop and be prepared to run reports using one or more of their SpeedTypes, as part of required in-class exercises.*

**Program Level:** Basic

**Prerequisites:** None

**Advanced Preparation:** N/A

**Instructional Method:** Group-Live

**Instructor:** [Sarju Khadka](#) <sup>[2]</sup>, [Kristina Mendez](#) <sup>[3]</sup>

**Recommended CPE Credit:** 2 Hours

**Field of Study:** Accounting (Governmental)

### **Course Objectives:**

At the end of the course, participants will be able to:

- Identify the key m-Fin reports useful for monthly reconciliation activities;
- Demonstrate how to run these reports; and,
- Demonstrate how to read the information provided on these reports.

### **Program Policies** <sup>[4]</sup>

#### NASBA Statement

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**Links**

[1] <https://www.cu.edu/controller/cpe-cpas/course-catalog/cu-data-monthly-financial-review-reports>

[2] <https://www.cu.edu/controller/sarju-khadka-cpe-instructor-0> [3] <https://www.cu.edu/controller/kristina-mendez-cpe-instructor> [4] <https://www.cu.edu/controller/cpe-cpas-policies> [5]

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