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CU-Data: Monthly Financial Review Reports [1]

The purpose of the CU-Data: Monthly Financial Review Reports course is to provide participants with an overview of the CU-Data m-Fin reports that are used for month-end and year-end reconciliation activities. *Participants must bring a laptop and be prepared to run reports using one or more of their SpeedTypes, as part of required in-class exercises.*

Program Level: Basic

Prerequisites: None

Advanced Preparation: N/A

Instructional Method: Group-Live

Instructor: Sarju Khadka [2], Kristina Mendez [3]

Recommended CPE Credit: 2 Hours

Field of Study: Computer Software and Applications

Course Objectives:

At the end of the course, participants will be able to:

- Identify the key m-Fin reports useful for monthly reconciliation activities;
- Demonstrate how to run these reports; and,
- Demonstrate how to read the information provided on these reports.

Program Policies [4]

NASBA Statement

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Source URL:https://www.cu.edu/controller/cpe-cpas/course-catalog/cu-data-monthly-financial-review-reports

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[1] https://www.cu.edu/controller/cpe-cpas/course-catalog/cu-data-monthly-financial-review-reports
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