

## **Tori Roedel** [1]

### **Financial Services & Solutions (FSS) - Finance Policy & Process Specialist**

Tori provides guidance on financial policies, procedures, forms, and systems. She develops instructional materials and trainings and supports the OUC's Continuing Professional Education (CPE for CPAs) program.

#### **Questions Tori Can Answer**

- Is this an allowable University expense for goods or services?
- How do I fill out the OUC's Fundraising Authorization form?
- Can I get a certificate for having attended a CPE course?

#### **Facts**

- Joined CU System Advancement (Business & Financial Operations) January 2022 and progressed to the Controller's Office September 2025.
- Hold a BS in Finance. Formerly licensed CFP® and Securities Principal.
- Past work in Finance, Compliance and Business Operations in the Securities Industry, Early Childhood Education and Higher Ed.
- Enjoy time in nature, meditation, and spending time with my daughters.



## Contact

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