Board of Regents Budget Presentations

Board of Regents Finance Committee

- Chair: Regent Nolbert Chavez
- Vice-Chair: Regent Kenneth Montera
- Member: Regent Wanda James
- Member: Regent Glen Gallegos

(Finance Committee assignments effective from Jul 20, 2023)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs, which houses all public documents provided to the CU Board of Regents.

Fiscal Year 2023-24

July 12-14, 2023 | Regent Retreat

- Year-End Annual Progress toward CU Strategic Plan Goals

September 7-8, 2023

- Strategic Plan Update – Online Enrollment and Programs
- FY 2023-24 Preliminary Fall Enrollment

Fiscal Year 2022-23

July 13-14, 2022 | Regent Retreat

- Value Index
- Year-End Annual Progress toward CU Strategic Plan Goals
- Strategic Metrics
September 8-9, 2022

- Strategic Plan Update – DEI Faculty and Staff Retention Metric [14]
- FY 2022-23 Preliminary Fall Enrollment [15]

October 28, 2022 | Regent Finance Committee

- Positions Vacancy Analysis [16]
- Spanish Language Resources Update [17]
- CU Economic Impact Study Findings [18]
  - Final Report [19]

November 4, 2022

- FY 2021-22 Unrestricted Net Position [20]

January 27, 2023 | Regent Finance Committee

- Financial Aid and Student Debt [21]

February 9-10, 2023

- FY 2023-24 Budget and Fee Proposals Summary [22]
- FY 2023-24 Budget and Fee Proposals Full Presentation [23]
- Strategic Plan Update – Employee Retention Goals and Action Steps [24]

March 31, 2023 | Regent Finance Committee

- 2023 CU Fast Facts [25]
- Allocation of State Funding and Internal Campus Budget Models [26]
- FY 2021-22 Efficiencies Report [27]

April 28, 2023

- FY 2023-24 Budget Presentation Summary [28]
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May 24, 2023 | Regent Finance Committee

- Sustainability and Deferred Maintenance Strategic Plan Pillar 4 Updates [30]
- Local Spending Update [31]
- CU Alumni Outcomes [32]
June 23, 2023

- FY 2023-24 Operating Budget and Five-Year Planning

Fiscal Year 2021-22

August 25, 2021 | Regent Finance Committee

- Fall 2021 Re-enrollment and Retention Funding Update

September 9, 2021

- FY 2021-22 Regent Finance Committee Work Plan
- Preliminary Fall 2021 Enrollment Update

October 7, 2021 | Regent Finance Committee

- Preliminary Draft CU Economic Impact Study Findings
  - Final Report
- HEERF III Student Share Update
- Equal Pay Act Implementation Update

November 5, 2021

- FY 2021-2022 Compensation
- Unrestricted Net Position
- Closing Out-year Budget Gaps

January 27, 2022 | Regent Finance Committee

- Internal Campus Budget Model Update
- Financial Aid and Student Debt
- Student Fees Under Student Governance
- Equal Pay Act Update

February 10-11, 2022

- FY 2022-23 Budget and Fee Proposals Summary
- FY 2022-23 Budget and Fee Proposals Full Presentation

April 1, 2022 | Regent Finance Committee

- Local Spending Update
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Equal Pay Act Update [51]

April 7, 2022
FY 2022-23 Budget Presentation [52]

June 24, 2022
FY 2022-23 Operating Budget and Five-Year Planning [53]

Fiscal Year 2020-21

August 20, 2020 | Regent Finance Committee
- CARES Act Update [54]
- Economic Impact Study Executive Summary (FY 2018-19) [55]
- CU Emergency Student Financial Relief Update [56]

September 10, 2020
- Economic Impact Study Summary (FY 2018-19) [57]
  - Full Report [58]
- FY 2020-21 Preliminary Fall Enrollment Update [59]

October 21, 2020 | Regent Finance Committee
- Reserve & Financial Metric Dashboard and UNP Glossary review [60]
- Pay Equity Update [61]

November 12, 2020
- FY 2019-20 Financial Aid Summary [62]
  - FY 2019-20 Financial Aid Full Presentation [63]
- FY 2019-20 Report on University Reserves [64]

January 27, 2021 | Regent Finance Committee
- CARES Act and Federal Relief Update [65]
- Allocation of State Dollars [66]

February 11, 2021
- FY 2021-22 Budget and Fee Proposals Summary [67]
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April 1, 2021 | Regent Finance Committee

- Federal Relief Funds Update [69]
- FY 2019-20 Operating Efficiencies [70]

April 8, 2021

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- FY 2021-22 Tuition, Fees and Compensation Full Presentation [72]

May 27, 2021 | Regent Finance Committee

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- Strategic Planning Deferred Maintenance and Sustainability [74]
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June 17, 2021

- FY 2021-22 Operating Budget Summary [76]
  - FY 2021-22 Operating Budget Full Presentation [77]
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Fiscal Year 2019-20

July 11, 2019

- CU Metrics and Goals [80]

August 28, 2019 | Regent Finance Committee

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- CCHE State Funded Capital Construction Ranking List FY 2000-21 [82]
- Free Application Fee Update [83]

September 12-13, 2019

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- FY 2019-20 Compensation Report [85]
- Fall 2019 Enrollment Update [86]
- Program Prioritization
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  - UCCS [88]
October 17, 2019 | Regent Finance Committee

- University Capital Fund Balances: Capital Portion of University Net Position

November 7, 2019

- FY 2018-19 Financial Aid Summary
  - FY 2018-19 Financial Aid Full Presentation
- FY 2018-19 Report on University Reserves
- CU Boulder and Purdue
- Institutional Support Summary
  - Institutional Support Full Presentation
- Hispanic Serving Institutions Update

February 13, 2020

- FY 2020-21 Budget and Fee Proposal
  - Campus Fact Sheets
- FY 2018-19 Operating Efficiencies Report

April 2, 2020

- FY 2020-21 Budget Update

April 29, 2020

- FY 2020-21 State and CU Budget Update

May 19, 2020

- FY 2020-21 Tuition, Fees, Compensation, and Budget Scenarios

June 18, 2020

- FY 2020-21 Operating Budget

Fiscal Year 2018-19

July 12, 2018
- CU Metrics and Goals

August 20, 2018 | Regent Finance Committee

- Colorado Postsecondary Degree and Earnings Report
- Banking RFP
- Investment Fees
- IT Overview and Quarterly Project Report
- Insurance Captive Update

September 14, 2018

- FY 2018-19 Compensation Report Summary
- FY 2018-19 Compensation Report
- Fall 2018 Enrollment Update
  - Interactive Version (Tableau)
- CU Metrics Deep Dive: Enrollment
  - Boulder
  - UCCS
  - Denver
  - Anschutz

October 15, 2018 | Regent Finance Committee

- CU Metrics – Reserve Metric Discussion
- Regent Operations Summary

November 9, 2018

- Unrestricted Net Position Report
- Financial Aid Presentation
- CU Metrics Deep Dive: Affordability
  - Boulder
  - UCCS
  - Denver
  - Anschutz

February 13, 2019

- FY 2019-20 Budget and Fee Proposal
  - Campus Fact Sheets
- CU Metrics Deep Dive: Retention & Graduation
  - Boulder
  - UCCS
  - Denver
April 5, 2019

- FY 2019-20 Budget Proposals [138]

June 14, 2019

- FY 2019-20 Operating Budget [139]
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Fiscal Year 2017-18

July 14, 2017

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August 16, 2017 | Regent Finance Committee

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Approval on Approach to Sizing the Internal Loan Portfolio
Approval of a Line

November 16, 2017

- Unrestricted Net Position Report
- Financial Aid Presentation
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January 17, 2018 | Regent Finance Committee

- Operating Efficiencies Report
- Capital Project Quarterly Dashboard (4th Quarter 2017)
- IT Projects Quarterly Dashboard

February 8, 2018

- FY 2018-19 Budget and Fee Proposal
  - Campus Fact Sheets
  - CU Boulder Course and Program Fee elimination list FY 2018-19
- Federal Tax Plan Impacts at CU

March 13, 2018 | Regent Finance Committee

- Capital Project Quarterly Dashboard (1st Quarter 2018)
- CU Fast Facts
- Use of Commercial Paper

April 6, 2018

- FY 2018-19 Budget Proposals

May 22, 2018 | Regent Finance Committee

- Capital Construction Request and Overview
- IT Quarterly Update
- Budget Look-back Analysis
- CU Captive Update
- Treasurer Update

June 22, 2018

- FY 2018-19 Operating Budget
- FY 2018-19 CU Operating Budget Video

Fiscal Year 2016-17
July 13, 2016

- Board of Regents' Metrics for Campus Performance The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

September 8-9, 2016

- FY 2016-17 Compensation Report Summary
- FY 2016-17 Compensation Report
- Fall 2016 Enrollment Update
  - Interactive Version (Tableau)
- FY 2016-17 Institutional Student Fee Plan Updates
- Cost and Value of Research

November 10-11, 2016

- Operating Efficiencies Report
- Unrestricted Net Position Report
- Financial Aid Presentation

February 16-17, 2017

- FY 2017-18 Budget Proposals
  - Campus Fact Sheets
- FY 2017-18 Student Fee Proposals

April 7, 2017

- FY 2017-18 Budget Proposals
- FY 2017-18 Student Fee Proposals

June 15, 2017

- FY 2017-18 Operating Budget

Fiscal Year 2015-16

July 9, 2015

- Board of Regents' Metrics for Campus Performance The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the
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September 10-11, 2015

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November 5-6, 2015

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April 6, 2016

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June 16, 2016

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September 10-11, 2014

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- Fall 2014 Enrollment Update [204]

November 19-20, 2014

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February 19-20, 2015

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March 30, 2015

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June 23, 2015

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February 19-20, 2014

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March 21, 2014

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April 29-30, 2014
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June 26-27, 2014

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February 20-21, 2013

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April 9, 2013

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April 29-30, 2013

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June 20-21, 2013

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