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Board of Regents Finance Committee

- Chair: Regent Nolbert Chavez [2]
- Vice-Chair: Regent Kenneth Montera [3]
- Member: Regent Wanda James [4]
- Member: Regent Glen Gallegos [5]

(Finance Committee assignments effective from Jul 20, 2023)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs [6], which houses all public documents provided to the CU Board of Regents [7].

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- Year-End Annual Progress toward CU Strategic Plan Goals [8]

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- FY 2023-24 Preliminary Fall Enrollment [10]

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• **Positions Vacancy Analysis** [18]
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- FY 2022-23 Budget Presentation [54]

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- Economic Impact Study Executive Summary (FY 2018-19) [57]
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September 10, 2020

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- FY 2020-21 Preliminary Fall Enrollment Update [61]

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- Reserve & Financial Metric Dashboard and UNP Glossary review [62]
- Pay Equity Update [63]

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- Allocation of State Dollars [68]

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- FY 2019-20 Operating Efficiencies [72]

April 8, 2021

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- University Capital Fund Balances: Capital Portion of University Net Position [93]

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- CU Metrics and Goals

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- Colorado Postsecondary Degree and Earnings Report
- Banking RFP
- Investment Fees
- IT Overview and Quarterly Project Report
- Insurance Captive Update

September 14, 2018

- FY 2018-19 Compensation Report Summary
- FY 2018-19 Compensation Report
- Fall 2018 Enrollment Update
  - Interactive Version (Tableau)
- CU Metrics Deep Dive: Enrollment
  - Boulder
  - UCCS
  - Denver
  - Anschutz

October 15, 2018 | Regent Finance Committee

- CU Metrics – Reserve Metric Discussion
- Regent Operations Summary

November 9, 2018

- Unrestricted Net Position Report
- Financial Aid Presentation
- CU Metrics Deep Dive: Affordability
  - Boulder
  - UCCS
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February 13, 2019

- FY 2019-20 Budget and Fee Proposal
  - Campus Fact Sheets
- CU Metrics Deep Dive: Retention & Graduation
  - Boulder
March 7, 2019 | Regent Finance Committee

- Operating Efficiencies Report
- Application Fee Costs
- Zero Tuition Scenarios

April 5, 2019

- FY 2019-20 Budget Proposals

June 14, 2019

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Fiscal Year 2017-18

July 14, 2017

- Board of Regents' Metrics for Campus Performance
  The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

August 16, 2017 | Regent Finance Committee

- CU Captive Update

September 7, 2017

- FY 2017-18 Compensation Report Summary
- FY 2017-18 Compensation Report
- Fall 2017 Enrollment Update
  - Interactive Version (Tableau)
- Economic Impact Study Report Summary
- Economic Impact Study Report

October 25, 2017 | Regent Finance Committee

- Student Debt and Financial Aid Presentation Preview
- Use of Commercial Paper
- Internal Loans
  - Line of Credits
  - Approval on Approach to Sizing the Internal Loan Portfolio
  - Approval of a Line

**November 16, 2017**

- Unrestricted Net Position Report
- Financial Aid Presentation
  - Student Financial Aid (video)

**January 17, 2018 | Regent Finance Committee**

- Operating Efficiencies Report
- Capital Project Quarterly Dashboard (4th Quarter 2017)
- IT Projects Quarterly Dashboard

**February 8, 2018**

- FY 2018-19 Budget and Fee Proposal
  - Campus Fact Sheets
  - CU Boulder Course and Program Fee elimination list FY 2018-19
- Federal Tax Plan Impacts at CU

**March 13, 2018 | Regent Finance Committee**

- Capital Project Quarterly Dashboard (1st Quarter 2018)
- CU Fast Facts
- Use of Commercial Paper

**April 6, 2018**

- FY 2018-19 Budget Proposals

**May 22, 2018 | Regent Finance Committee**

- Capital Construction Request and Overview
- IT Quarterly Update
- Budget Look-back Analysis
- CU Captive Update
- Treasurer Update

**June 22, 2018**

- FY 2018-19 Operating Budget
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- Board of Regents' Metrics for Campus Performance [143] The Board of Regents implemented metrics for advancing the university’s strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

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July 9, 2015
• Board of Regents' Metrics for Campus Performance [143] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

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March 30, 2015

• FY 2015-16 Budget Proposals
• FY 2015-16 Student Fee Proposals

June 23, 2015

• FY 2015-16 Operating Budget
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• Compensation Report
• Fall 2013 Enrollment Update

December 3-4, 2013

• University Finances
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