Board of Regents Budget Presentations

Board of Regents Finance Committee

- Chair: Regent Nolbert Chavez
- Vice-Chair: Regent Kenneth Montera
- Member: Regent Wanda James
- Member: Regent Glen Gallegos

(Finance Committee assignments effective from Jul 20, 2023)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs, which houses all public documents provided to the CU Board of Regents.

Fiscal Year 2023-24

July 12-14, 2023 | Regent Retreat

- Year-End Annual Progress toward CU Strategic Plan Goals

September 7-8, 2023

- Strategic Plan Update – Online Enrollment and Programs
- FY 2023-24 Preliminary Fall Enrollment

October 11, 2023 | Regent Finance Committee

- Financial Indicators Dashboard
- CU Economic Impact Study Findings
  - Final Report

November 7-8, 2023

- FY 2022-23 Unrestricted Net Position
January 26, 2024 | Regent Finance Committee

- Allocation of State Funding and Internal Campus Budget Models [15]
- Financial Aid and Student Debt [16]

February 9, 2024

- FY 2024-25 Budget and Fee Proposals Summary [17]
- FY 2024-25 Budget and Fee Proposals Full Presentation [18]
- Strategic Plan Update – Staff and Faculty New Hires and Retention [19]

March 26, 2024 | Regent Finance Committee

- Fall 2023 Campus Space Utilization Reporting [20]
- FY 2022-23 Efficiencies Report [21]
- 2024 CU Fast Facts [22]

April 11-12, 2024

- Strategic Plan Update – Research [23]
- FY 2024-25 Budget Presentation Summary [24]
- FY 2024-25 Budget Presentation Full Presentation [25]

Fiscal Year 2022-23

July 13-14, 2022 | Regent Retreat

- Value Index [26]
- Year-End Annual Progress toward CU Strategic Plan Goals [27]
- Strategic Metrics [28]

September 8-9, 2022

- Strategic Plan Update – DEI Faculty and Staff Retention Metric [29]
- FY 2022-23 Preliminary Fall Enrollment [30]

October 28, 2022 | Regent Finance Committee
November 4, 2022

- FY 2021-22 Unrestricted Net Position

January 27, 2023 | Regent Finance Committee

- Financial Aid and Student Debt

February 9-10, 2023

- FY 2023-24 Budget and Fee Proposals Summary
- FY 2023-24 Budget and Fee Proposals Full Presentation
- Strategic Plan Update – Employee Retention Goals and Action Steps

March 31, 2023 | Regent Finance Committee

- 2023 CU Fast Facts
- Allocation of State Funding and Internal Campus Budget Models
- FY 2021-22 Efficiencies Report

April 28, 2023

- FY 2023-24 Budget Presentation Summary
- FY 2023-24 Budget Presentation Full Presentation

May 24, 2023 | Regent Finance Committee

- Sustainability and Deferred Maintenance Strategic Plan Pillar 4 Updates
- Local Spending Update
- CU Alumni Outcomes

June 23, 2023

- FY 2023-24 Operating Budget and Five-Year Planning

Fiscal Year 2021-22

August 25, 2021 | Regent Finance Committee
- Fall 2021 Re-enrollment and Retention Funding Update [49]

September 9, 2021

- FY 2021-22 Regent Finance Committee Work Plan [50]
  - Preliminary Fall 2021 Enrollment Update [51]

October 7, 2021 | Regent Finance Committee

- Preliminary Draft CU Economic Impact Study Findings
  - Final Report [52]
- HEERF III Student Share Update [53]
- Equal Pay Act Implementation Update [54]

November 5, 2021

- FY 2021-2022 Compensation [55]
- Unrestricted Net Position [56]
- Closing Out-year Budget Gaps [57]

January 27, 2022 | Regent Finance Committee

- Internal Campus Budget Model Update [58]
- Financial Aid and Student Debt [59]
- Student Fees Under Student Governance [60]
- Equal Pay Act Update [61]

February 10-11, 2022

- FY 2022-23 Budget and Fee Proposals Summary [62]
- FY 2022-23 Budget and Fee Proposals Full Presentation [63]

April 1, 2022 | Regent Finance Committee

- Local Spending Update [64]
- FY 2020-21 CU Efficiencies Report [65]
- Equal Pay Act Update [66]

April 7, 2022

- FY 2022-23 Budget Presentation [67]

June 24, 2022

- FY 2022-23 Operating Budget and Five-Year Planning [68]
Fiscal Year 2020-21

August 20, 2020 | Regent Finance Committee

- CARES Act Update [69]
- Economic Impact Study Executive Summary (FY 2018-19) [70]
- CU Emergency Student Financial Relief Update [71]

September 10, 2020

- Economic Impact Study Summary (FY 2018-19) [72]
  - Full Report [73]
- FY 2020-21 Preliminary Fall Enrollment Update [74]

October 21, 2020 | Regent Finance Committee

- Reserve & Financial Metric Dashboard and UNP Glossary review [75]
- Pay Equity Update [76]

November 12, 2020

- FY 2019-20 Financial Aid Summary [77]
  - FY 2019-20 Financial Aid Full Presentation [78]
- FY 2019-20 Report on University Reserves [79]

January 27, 2021 | Regent Finance Committee

- CARES Act and Federal Relief Update [80]
- Allocation of State Dollars [81]

February 11, 2021

- FY 2021-22 Budget and Fee Proposals Summary [82]
- FY 2021-22 Budget and Fee Proposals Full Presentation [83]

April 1, 2021 | Regent Finance Committee

- Federal Relief Funds Update [84]
- FY 2019-20 Operating Efficiencies [85]

April 8, 2021
• FY 2021-22 Tuition, Fees and Compensation Summary [86]
• FY 2021-22 Tuition, Fees and Compensation Full Presentation [87]

May 27, 2021 | Regent Finance Committee

• Changes in Institutional Support [88]
• Strategic Planning Deferred Maintenance and Sustainability [89]
• Campus Budget Models [90]

June 17, 2021

• FY 2021-22 Operating Budget Summary [91]
  • FY 2021-22 Operating Budget Full Presentation [92]
• Out-Year Budget Action Proposals Summary [93]
  • Out-Year Budget Action Proposals Full Presentation [94]

Fiscal Year 2019-20

July 11, 2019

• CU Metrics and Goals [95]

August 28, 2019 | Regent Finance Committee

• Campus Classroom and Instruction Laboratory Utilization [96]
• CCHE State Funded Capital Construction Ranking List FY 2000-21 [97]
• Free Application Fee Update [98]

September 12-13, 2019

• FY 2019-20 Compensation Report Summary [99]
• FY 2019-20 Compensation Report [100]
• Fall 2019 Enrollment Update [101]
• Program Prioritization
  • Boulder [102]
  • UCCS [103]
  • Denver [104]
  • Anschutz [105]

October 17, 2019 | Regent Finance Committee

• University Capital Fund Balances: Capital Portion of University Net Position [106]
November 7, 2019

- FY 2018-19 Financial Aid Summary [107]
  - FY 2018-19 Financial Aid Full Presentation [108]
- FY 2018-19 Report on University Reserves [109]
- CU Boulder and Purdue [110]
- Institutional Support Summary [111]
  - Institutional Support Full Presentation [112]
- Hispanic Serving Institutions Update [113]

February 13, 2020

- FY 2020-21 Budget and Fee Proposal [114]
  - Campus Fact Sheets [115]
- FY 2018-19 Operating Efficiencies Report [116]

April 2, 2020

- FY 2020-21 Budget Update [117]

April 29, 2020

- FY 2020-21 State and CU Budget Update [118]

May 19, 2020

- FY 2020-21 Tuition, Fees, Compensation, and Budget Scenarios [119]

June 18, 2020

- FY 2020-21 Operating Budget [120]

Fiscal Year 2018-19

July 12, 2018

- CU Metrics and Goals [121]

August 20, 2018 | Regent Finance Committee

- Colorado Postsecondary Degree and Earnings Report [122]
- Banking RFP [123]
- Investment Fees [124]
- IT Overview and Quarterly Project Report
- Insurance Captive Update

September 14, 2018

- FY 2018-19 Compensation Report Summary
- FY 2018-19 Compensation Report
- Fall 2018 Enrollment Update
  - Interactive Version (Tableau)
- CU Metrics Deep Dive: Enrollment
  - Boulder
  - UCCS
  - Denver
  - Anschutz

October 15, 2018 | Regent Finance Committee

- CU Metrics – Reserve Metric Discussion
- Regent Operations Summary

November 9, 2018

- Unrestricted Net Position Report
- Financial Aid Presentation
- CU Metrics Deep Dive: Affordability
  - Boulder
  - UCCS
  - Denver
  - Anschutz

February 13, 2019

- FY 2019-20 Budget and Fee Proposal
  - Campus Fact Sheets
- CU Metrics Deep Dive: Retention & Graduation
  - Boulder
  - UCCS
  - Denver
  - Anschutz

March 7, 2019 | Regent Finance Committee

- Operating Efficiencies Report
- Application Fee Costs
- Zero Tuition Scenarios
April 5, 2019

- FY 2019-20 Budget Proposals [153]

June 14, 2019

- FY 2019-20 Operating Budget [154]
- FY 2019-20 CU Operating Budget Video [155]

Fiscal Year 2017-18

July 14, 2017

- Board of Regents' Metrics for Campus Performance [156] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

August 16, 2017 | Regent Finance Committee

- CU Captive Update [157]

September 7, 2017

- FY 2017-18 Compensation Report Summary [158]
- FY 2017-18 Compensation Report [159]
- Fall 2017 Enrollment Update [160]
  - Interactive Version (Tableau) [161]
- Economic Impact Study Report Summary [162]
- Economic Impact Study Report [163]

October 25, 2017 | Regent Finance Committee

- Student Debt and Financial Aid Presentation Preview [164]
- Use of Commercial Paper [165]
- Internal Loans
  - Line of Credits [166]
  - Approval on Approach to Sizing the Internal Loan Portfolio [167]
  - Approval of a Line [168]

November 16, 2017

- Unrestricted Net Position Report [169]
- Financial Aid Presentation [170]
January 17, 2018 | Regent Finance Committee

- Operating Efficiencies Report
- Capital Project Quarterly Dashboard (4th Quarter 2017)
- IT Projects Quarterly Dashboard

February 8, 2018

- FY 2018-19 Budget and Fee Proposal
  - Campus Fact Sheets
  - CU Boulder Course and Program Fee elimination list FY 2018-19
- Federal Tax Plan Impacts at CU

March 13, 2018 | Regent Finance Committee

- Capital Project Quarterly Dashboard (1st Quarter 2018)
- CU Fast Facts
- Use of Commercial Paper

April 6, 2018

- FY 2018-19 Budget Proposals

May 22, 2018 | Regent Finance Committee

- Capital Construction Request and Overview
- IT Quarterly Update
- Budget Look-back Analysis
- CU Captive Update
- Treasurer Update

June 22, 2018

- FY 2018-19 Operating Budget
- FY 2018-19 CU Operating Budget Video

Fiscal Year 2016-17

July 13, 2016

- Board of Regents' Metrics for Campus Performance
  The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the
selected metrics.

September 8-9, 2016

- FY 2016-17 Compensation Report Summary
- FY 2016-17 Compensation Report
- Fall 2016 Enrollment Update
  - Interactive Version (Tableau)
- FY 2016-17 Institutional Student Fee Plan Updates
- Cost and Value of Research

November 10-11, 2016

- Operating Efficiencies Report
- Unrestricted Net Position Report
- Financial Aid Presentation

February 16-17, 2017

- FY 2017-18 Budget Proposals
  - Campus Fact Sheets
- FY 2017-18 Student Fee Proposals

April 7, 2017

- FY 2017-18 Budget Proposals
- FY 2017-18 Student Fee Proposals

June 15, 2017

- FY 2017-18 Operating Budget

Fiscal Year 2015-16

July 9, 2015

- Board of Regents' Metrics for Campus Performance
  The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

September 10-11, 2015
November 5-6, 2015

- Financial Aid
- University Finances
- Operating Efficiencies Report

February 18-19, 2016

- FY 2016-17 Budget Proposals
  - Campus Fact Sheets
- FY 2016-17 Student Fee Proposals
- Revenue Trend Analysis

April 6, 2016

- FY 2016-17 Budget Proposals
- FY 2016-17 Student Fee Proposals
- CU-Boulder Tuition and Mandatory Fee Guarantee (as approved by Board of Regents)

June 16, 2016

- FY 2016-17 Operating Budget
- FY 2016-17 CU Operating Budget Video

Fiscal Year 2014-15

September 10-11, 2014

- FY 2014-15 Compensation Report
- Fall 2014 Enrollment Update

November 19-20, 2014

- Financial Aid
- University Finances

February 19-20, 2015

- FY 2015-16 Budget Proposals
  - Campus Fact Sheets
• FY 2015-16 Student Fee Proposals [224]
• FY 2015-16 CU Denver Wellness Center Fee Proposal by Students [225]

March 30, 2015

• FY 2015-16 Budget Proposals [226]
• FY 2015-16 Student Fee Proposals [227]

June 23, 2015

• FY 2015-16 Operating Budget [228]
  ○ FY 2015-16 Budget Tables [229]

Fiscal Year 2013-14

September 16-17, 2013

• Compensation Report [230]
• Fall 2013 Enrollment Update [231]

December 3-4, 2013

• University Finances [232]
• Annual Indicators, Fall 2013 [233]
• Financial Aid [234]

February 19-20, 2014

• FY 2014-15 Budget Proposals [235]
  ○ Campus Fact Sheets [236]
• FY 2014-15 Student Fee Proposals [237]
• Deferred Maintenance [238]

March 21, 2014

• FY 2014-15 Budget Proposals [239]
• FY 2014-15 Student Fee Proposals [240]

April 29-30, 2014

• FY 2014-15 Budget Update [241]

June 26-27, 2014

• FY 2014-15 Operating Budget [242]
  ○ FY 2014-15 Budget Tables [243]
Fiscal Year 2012-13

September 11-12, 2012

- FY 2013-14 Budget Process
- Compensation Report
- Enrollment Update

November 14-15, 2012

- State Budget Summary
- FY 2014 General Fund Continuation Budget
- Annual Indicators

February 20-21, 2013

- FY 2014 Student Fee Proposals
- FY 2014 Budget Proposals
  - Campus Fact Sheets
- Strategic Directions

April 9, 2013

- Compensation and Tuition & Fee Proposals

April 29-30, 2013

- Operating Efficiencies
- Financial Aid

June 20-21, 2013

- FY 2013-14 Operating Budget
  - FY 2013-14 Budget Tables
- Statutory Requirements on Admission

Groups audience:
Budget and Finance Office

Source URL: https://www.cu.edu/budgetpolicy/board-regents-budget-presentations

Links
[1] https://www.cu.edu/budgetpolicy/board-regents-budget-presentations
[7] https://www.cu.edu/regents
[8] https://www.cu.edu/doc/2023-07-12-stratplan-progressatoward2026goalspdf