Board of Regents Budget Presentations

Board of Regents Finance Committee

Chair: Regent Jack Kroll

Vice-Chair: Regent John Carson

Members: Regent Chance Hill, Regent Irene Griego

(Finance Committee assignments effective from July 1, 2019)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs, which houses all public documents provided to the CU Board of Regents.

Fiscal Year 2019-20
July 11, 2019

- CU Metrics and Goals [8]

August 28, 2019 | Regent Finance Committee

- Campus Classroom and Instruction Laboratory Utilization [9]

September 12-13, 2019

- FY 2019-20 Compensation Report [12]
- Fall 2019 Enrollment Update [13]
- Program Prioritization
  - Boulder [14]
  - UCCS [15]
  - Denver [16]
  - Anschutz [17]

October 17, 2019 | Regent Finance Committee

- University Capital Fund Balances: Capital Portion of University Net Position [18]

November 7, 2019

- FY 2018-19 Financial Aid Summary [19]
  - FY 2018-19 Financial Aid Full Presentation [20]
- CU Boulder and Purdue [22]
- Institutional Support Summary [23]
  - Institutional Support Full Presentation [24]
- Hispanic Serving Institutions Update [25]

February 13, 2020

- FY 2020-21 Budget and Fee Proposal [26]
  - Campus Fact Sheets [27]

Fiscal Year 2018-19

July 12, 2018

- CU Metrics and Goals [28]
August 20, 2018 | Regent Finance Committee

- Colorado Postsecondary Degree and Earnings Report
- Banking RFP
- Investment Fees
- IT Overview and Quarterly Project Report
- Insurance Captive Update

September 14, 2018

- FY 2018-19 Compensation Report Summary
- FY 2018-19 Compensation Report
- Fall 2018 Enrollment Update
  - Interactive Version (Tableau)
- CU Metrics Deep Dive: Enrollment
  - Boulder
  - UCCS
  - Denver
  - Anschutz

October 15, 2018 | Regent Finance Committee

- CU Metrics – Reserve Metric Discussion
- Regent Operations Summary

November 9, 2018

- Unrestricted Net Position Report
- Financial Aid Presentation
- CU Metrics Deep Dive: Affordability
  - Boulder
  - UCCS
  - Denver
  - Anschutz

February 13, 2019

- FY 2019-20 Budget and Fee Proposal
  - Campus Fact Sheets
- CU Metrics Deep Dive: Retention & Graduation
  - Boulder
  - UCCS
  - Denver
  - Anschutz
March 7, 2019 | Regent Finance Committee

- Operating Efficiencies Report [57]
- Application Fee Costs [58]
- Zero Tuition Scenarios [59]

April 5, 2019

- FY 2019-20 Budget Proposals [60]

June 14, 2019

- FY 2019-20 Operating Budget [61]
- FY 2019-20 CU Operating Budget Video [62]

Fiscal Year 2017-18

July 14, 2017

- Board of Regents' Metrics for Campus Performance [63] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

August 16, 2017 | Regent Finance Committee

- CU Captive Update [64]

September 7, 2017

- FY 2017-18 Compensation Report Summary [65]
- FY 2017-18 Compensation Report [66]
- Fall 2017 Enrollment Update [67]
  - Interactive Version (Tableau) [68]
- Economic Impact Study Report Summary [69]
- Economic Impact Study Report [70]

October 25, 2017 | Regent Finance Committee

- Student Debt and Financial Aid Presentation Preview [71]
- Use of Commercial Paper [72]
- Internal Loans
  - Line of Credits [73]
  - Approval on Approach to Sizing the Internal Loan Portfolio [74]
○ Approval of a Line [75]

November 16, 2017

- Unrestricted Net Position Report [76]
- Financial Aid Presentation [77]
  - Student Financial Aid (video) [78]

January 17, 2018 | Regent Finance Committee

- Operating Efficiencies Report [79]
- Capital Project Quarterly Dashboard [80] (4th Quarter 2017)
- IT Projects Quarterly Dashboard [81]

February 8, 2018

- FY 2018-19 Budget and Fee Proposal [82]
  - Campus Fact Sheets [83]
  - CU Boulder Course and Program Fee elimination list FY 2018-19 [84]
- Federal Tax Plan Impacts at CU [85]

March 13, 2018 | Regent Finance Committee

- Capital Project Quarterly Dashboard [86] (1st Quarter 2018)
- CU Fast Facts [87]
- Use of Commercial Paper [88]

April 6, 2018

- FY 2018-19 Budget Proposals [89]

May 22, 2018 | Regent Finance Committee

- Capital Construction Request and Overview [90]
- IT Quarterly Update [91]
- Budget Look-back Analysis [92]
- CU Captive Update [93]
- Treasurer Update [94]

June 22, 2018

- FY 2018-19 Operating Budget [95]
- FY 2018-19 CU Operating Budget Video [62]

Fiscal Year 2016-17
July 13, 2016

- Board of Regents' Metrics for Campus Performance [63] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

September 8-9, 2016

- FY 2016-17 Compensation Report Summary [96]
- FY 2016-17 Compensation Report [97]
- Fall 2016 Enrollment Update [98]
  - Interactive Version [99] (Tableau)
- FY 2016-17 Institutional Student Fee Plan Updates [100]
- Cost and Value of Research [101]

November 10-11, 2016

- Operating Efficiencies Report [102]
- Unrestricted Net Position Report [103]
- Financial Aid Presentation [104]

February 16-17, 2017

- FY 2017-18 Budget Proposals [105]
  - Campus Fact Sheets [106]
- FY 2017-18 Student Fee Proposals [107]

April 7, 2017

- FY 2017-18 Budget Proposals [108]
- FY 2017-18 Student Fee Proposals [109]

June 15, 2017

- FY 2017-18 Operating Budget [110]

Fiscal Year 2015-16

July 9, 2015

- Board of Regents' Metrics for Campus Performance [63] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the
selected metrics.

September 10-11, 2015

- FY 2015-16 Compensation Report
- Fall 2015 Enrollment Update

November 5-6, 2015

- Financial Aid
- University Finances
- Operating Efficiencies Report

February 18-19, 2016

- FY 2016-17 Budget Proposals
  - Campus Fact Sheets
- FY 2016-17 Student Fee Proposals
- Revenue Trend Analysis

April 6, 2016

- FY 2016-17 Budget Proposals
- FY 2016-17 Student Fee Proposals
- CU-Boulder Tuition and Mandatory Fee Guarantee (as approved by Board of Regents)

June 16, 2016

- FY 2016-17 Operating Budget
- FY 2016-17 CU Operating Budget Video

Fiscal Year 2014-15

September 10-11, 2014

- FY 2014-15 Compensation Report
- Fall 2014 Enrollment Update

November 19-20, 2014

- Financial Aid
- University Finances
February 19-20, 2015

- FY 2015-16 Budget Proposals [129]
  - Campus Fact Sheets [130]
- FY 2015-16 Student Fee Proposals [131]
- FY 2015-16 CU Denver Wellness Center Fee Proposal by Students [132]

March 30, 2015

- FY 2015-16 Budget Proposals [133]
- FY 2015-16 Student Fee Proposals [134]

June 23, 2015

- FY 2015-16 Operating Budget [135]
  - FY 2015-16 Budget Tables [136]

Fiscal Year 2013-14

September 16-17, 2013

- Compensation Report [137]
- Fall 2013 Enrollment Update [138]

December 3-4, 2013

- University Finances [139]
- Annual Indicators, Fall 2013 [140]
- Financial Aid [141]

February 19-20, 2014

- FY 2014-15 Budget Proposals [142]
  - Campus Fact Sheets [143]
- FY 2014-15 Student Fee Proposals [144]
- Deferred Maintenance [145]

March 21, 2014

- FY 2014-15 Budget Proposals [146]
- FY 2014-15 Student Fee Proposals [147]

April 29-30, 2014
• FY 2014-15 Budget Update

June 26-27, 2014

• FY 2014-15 Operating Budget
  • FY 2014-15 Budget Tables

Fiscal Year 2012-13

September 11-12, 2012

• FY 2013-14 Budget Process
• Compensation Report
• Enrollment Update

November 14-15, 2012

• State Budget Summary
• FY 2014 General Fund Continuation Budget
• Annual Indicators

February 20-21, 2013

• FY 2014 Student Fee Proposals
• FY 2014 Budget Proposals
  • Campus Fact Sheets
• Strategic Directions

April 9, 2013

• Compensation and Tuition & Fee Proposals

April 29-30, 2013

• Operating Efficiencies
• Financial Aid

June 20-21, 2013

• FY 2013-14 Operating Budget
  • FY 2013-14 Budget Tables
• Statutory Requirements on Admission