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Board of Regents Finance Committee

- Chair: Regent Nolbert Chavez [2]
- Vice-Chair: Regent Kenneth Montera [3]
- Member: Regent Wanda James [4]
- Member: Regent Glen Gallegos [5]

(Finance Committee assignments effective from Jul 20, 2023)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs [6], which houses all public documents provided to the CU Board of Regents [7].

Fiscal Year 2024-25

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- Year-End Annual Progress toward CU Strategic Plan Goals [8]

August 5, 2024 | Regent Finance Committee


Fiscal Year 2023-24

July 12-14, 2023 | Regent Retreat
• Year-End Annual Progress toward CU Strategic Plan Goals [11]

September 7-8, 2023

• Strategic Plan Update – Online Enrollment and Programs [12]
• FY 2023-24 Preliminary Fall Enrollment [13]

October 11, 2023 | Regent Finance Committee

• Financial Indicators Dashboard [14]
• CU Economic Impact Study Findings [15]
  ○ Final Report [16]

November 7-8, 2023

• FY 2022-23 Unrestricted Net Position [17]

January 26, 2024 | Regent Finance Committee

• Allocation of State Funding and Internal Campus Budget Models [18]
• Financial Aid and Student Debt [19]

February 9, 2024

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• FY 2024-25 Budget and Fee Proposals Full Presentation [21]
• Strategic Plan Update – Staff and Faculty New Hires and Retention [22]

March 26, 2024 | Regent Finance Committee

• Fall 2023 Campus Space Utilization Reporting [23]
• FY 2022-23 Efficiencies Report [24]
• 2024 CU Fast Facts [25]

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• FY 2024-25 Budget Presentation Full Presentation [28]

May 22, 2024 | Regent Finance Committee

• Local Spending Update [29]
• Strategic Plan Update Sustainability [30]
• Biennial Sustainability Report [31]
• Spanish Language Resources [32]
• Value of Research and Cost of Research [33]

June 21, 2024
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• Year-End Annual Progress toward CU Strategic Plan Goals [36]
• Strategic Metrics [37]

September 8-9, 2022
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• FY 2022-23 Preliminary Fall Enrollment [39]

October 28, 2022 | Regent Finance Committee
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• Spanish Language Resources Update [41]
• CU Economic Impact Study Findings [42]
  • Final Report [43]

November 4, 2022
• FY 2021-22 Unrestricted Net Position [44]

January 27, 2023 | Regent Finance Committee
• Financial Aid and Student Debt [45]

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• FY 2023-24 Budget and Fee Proposals Full Presentation [47]
• Strategic Plan Update – Employee Retention Goals and Action Steps [48]

March 31, 2023 | Regent Finance Committee
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• Allocation of State Funding and Internal Campus Budget Models [50]
• FY 2021-22 Efficiencies Report [51]

April 28, 2023

• FY 2023-24 Budget Presentation Summary [52]
• FY 2023-24 Budget Presentation Full Presentation [53]

May 24, 2023 | Regent Finance Committee

• Sustainability and Deferred Maintenance Strategic Plan Pillar 4 Updates [54]
• Local Spending Update [55]
• CU Alumni Outcomes [56]

June 23, 2023

• FY 2023-24 Operating Budget and Five-Year Planning [57]

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• Fall 2021 Re-enrollment and Retention Funding Update [58]

September 9, 2021

• FY 2021-22 Regent Finance Committee Work Plan [59]
• Preliminary Fall 2021 Enrollment Update [60]

October 7, 2021 | Regent Finance Committee

• Preliminary Draft CU Economic Impact Study Findings
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• HEERF III Student Share Update [62]
• Equal Pay Act Implementation Update [63]

November 5, 2021

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• Unrestricted Net Position [65]
• Closing Out-year Budget Gaps [66]
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February 10-11, 2022

- FY 2022-23 Budget and Fee Proposals Summary [71]
- FY 2022-23 Budget and Fee Proposals Full Presentation [72]

April 1, 2022 | Regent Finance Committee

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- FY 2020-21 CU Efficiencies Report [74]
- Equal Pay Act Update [75]

April 7, 2022

- FY 2022-23 Budget Presentation [76]

June 24, 2022

- FY 2022-23 Operating Budget and Five-Year Planning [77]

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- CARES Act Update [78]
- Economic Impact Study Executive Summary (FY 2018-19) [79]
- CU Emergency Student Financial Relief Update [80]

September 10, 2020

- Economic Impact Study Summary (FY 2018-19) [81]
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- FY 2020-21 Preliminary Fall Enrollment Update [83]

October 21, 2020 | Regent Finance Committee

- Reserve & Financial Metric Dashboard and UNP Glossary review [84]
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- FY 2019-20 Report on University Reserves [88]

**January 27, 2021 | Regent Finance Committee**

- CARES Act and Federal Relief Update [89]
- Allocation of State Dollars [90]

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- FY 2021-22 Budget and Fee Proposals Full Presentation [92]

**April 1, 2021 | Regent Finance Committee**

- Federal Relief Funds Update [93]
- FY 2019-20 Operating Efficiencies [94]

**April 8, 2021**

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- FY 2021-22 Tuition, Fees and Compensation Full Presentation [96]

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- Changes in Institutional Support [97]
- Strategic Planning Deferred Maintenance and Sustainability [98]
- Campus Budget Models [99]

**June 17, 2021**

- FY 2021-22 Operating Budget Summary [100]
  - FY 2021-22 Operating Budget Full Presentation [101]
- Out-Year Budget Action Proposals Summary [102]
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• CCHE State Funded Capital Construction Ranking List FY 2000-21 [106]
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October 17, 2019 | Regent Finance Committee

• University Capital Fund Balances: Capital Portion of University Net Position [113]

November 7, 2019

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• FY 2020-21 State and CU Budget Update [125]
May 19, 2020

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June 18, 2020

- FY 2020-21 Operating Budget [127]

Fiscal Year 2018-19

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- Colorado Postsecondary Degree and Earnings Report [129]
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- CU Metrics Deep Dive: Enrollment
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November 9, 2018

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March 7, 2019 | Regent Finance Committee

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- Application Fee Costs
- Zero Tuition Scenarios

April 5, 2019

- FY 2019-20 Budget Proposals

June 14, 2019

- FY 2019-20 Operating Budget
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Fiscal Year 2017-18

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- Board of Regents' Metrics for Campus Performance
  The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

August 16, 2017 | Regent Finance Committee

- CU Captive Update

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- Fall 2017 Enrollment Update
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  - CU Boulder Course and Program Fee elimination list FY 2018-19 [180]
- Federal Tax Plan Impacts at CU [181]

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- Capital Project Quarterly Dashboard [182] (1st Quarter 2018)
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**April 6, 2018**

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July 9, 2015

- **Board of Regents' Metrics for Campus Performance** [161] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

September 10-11, 2015

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