Board of Regents Budget Presentations

Board of Regents Finance Committee

- Chair: Regent Nolbert Chavez
- Vice-Chair: Regent Kenneth Montera
- Member: Regent Wanda James
- Member: Regent Glen Gallegos

(Finance Committee assignments effective from Jul 20, 2023)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs, which houses all public documents provided to the CU Board of Regents.

Fiscal Year 2024-25

July 10-12, 2024 | Regent Retreat

- Year-End Annual Progress toward CU Strategic Plan Goals

Fiscal Year 2023-24

July 12-14, 2023 | Regent Retreat

- Year-End Annual Progress toward CU Strategic Plan Goals

September 7-8, 2023

- Strategic Plan Update – Online Enrollment and Programs
- FY 2023-24 Preliminary Fall Enrollment
October 11, 2023 | Regent Finance Committee

- Financial Indicators Dashboard [12]
- CU Economic Impact Study Findings [13]
  - Final Report [14]

November 7-8, 2023

- FY 2022-23 Unrestricted Net Position [15]

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- Financial Aid and Student Debt [17]

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- Strategic Plan Update – Staff and Faculty New Hires and Retention [20]

March 26, 2024 | Regent Finance Committee

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- 2024 CU Fast Facts [23]

April 11-12, 2024

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May 22, 2024 | Regent Finance Committee

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September 8-9, 2022

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  - Final Report [41]

November 4, 2022

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January 27, 2023 | Regent Finance Committee

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• Sustainability and Deferred Maintenance Strategic Plan Pillar 4 Updates [52]
• Local Spending Update [53]
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• Preliminary Fall 2021 Enrollment Update [58]

October 7, 2021 | Regent Finance Committee

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• HEERF III Student Share Update [60]
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April 7, 2022

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September 10, 2020

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- University Capital Fund Balances: Capital Portion of University Net Position [111]

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May 19, 2020
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**November 9, 2018**
- Unrestricted Net Position Report
- Financial Aid Presentation
- CU Metrics Deep Dive: Affordability
  - Boulder
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  - Anschutz

February 13, 2019

- FY 2019-20 Budget and Fee Proposal
  - Campus Fact Sheets
- CU Metrics Deep Dive: Retention & Graduation
  - Boulder
  - UCCS
  - Denver
  - Anschutz

March 7, 2019 | Regent Finance Committee

- Operating Efficiencies Report
- Application Fee Costs
- Zero Tuition Scenarios

April 5, 2019

- FY 2019-20 Budget Proposals

June 14, 2019

- FY 2019-20 Operating Budget
- FY 2019-20 CU Operating Budget Video

Fiscal Year 2017-18

July 14, 2017

- Board of Regents' Metrics for Campus Performance
  The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

August 16, 2017 | Regent Finance Committee
• CU Captive Update

September 7, 2017

• Fall 2017 Enrollment Update
  ○ Interactive Version (Tableau)
• Economic Impact Study Report Summary
• Economic Impact Study Report

October 25, 2017 | Regent Finance Committee

• Student Debt and Financial Aid Presentation Preview
• Use of Commercial Paper
• Internal Loans
  ○ Line of Credits
  ○ Approval on Approach to Sizing the Internal Loan Portfolio
  ○ Approval of a Line

November 16, 2017

• Unrestricted Net Position Report
• Financial Aid Presentation
  ○ Student Financial Aid (video)

January 17, 2018 | Regent Finance Committee

• Operating Efficiencies Report
• Capital Project Quarterly Dashboard (4th Quarter 2017)
• IT Projects Quarterly Dashboard

February 8, 2018

• FY 2018-19 Budget and Fee Proposal
  ○ Campus Fact Sheets
  ○ CU Boulder Course and Program Fee elimination list FY 2018-19
• Federal Tax Plan Impacts at CU

March 13, 2018 | Regent Finance Committee

• Capital Project Quarterly Dashboard (1st Quarter 2018)
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• Board of Regents' Metrics for Campus Performance [159] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

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- FY 2017-18 Student Fee Proposals

June 15, 2017

- FY 2017-18 Operating Budget

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July 9, 2015

- Board of Regents' Metrics for Campus Performance
  The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

September 10-11, 2015

- Fall 2015 Enrollment Update

November 5-6, 2015

- Financial Aid
- University Finances
- Operating Efficiencies Report

February 18-19, 2016

- FY 2016-17 Budget Proposals
  - Campus Fact Sheets
- FY 2016-17 Student Fee Proposals
- Revenue Trend Analysis

April 6, 2016

- FY 2016-17 Budget Proposals
- FY 2016-17 Student Fee Proposals
- CU-Boulder Tuition and Mandatory Fee Guarantee (as approved by Board of Regents)

June 16, 2016

- FY 2016-17 Operating Budget
• FY 2016-17 CU Operating Budget Video

Fiscal Year 2014-15

September 10-11, 2014

• Fall 2014 Enrollment Update

November 19-20, 2014

• Financial Aid
• University Finances

February 19-20, 2015

• FY 2015-16 Budget Proposals
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• FY 2015-16 Student Fee Proposals
• FY 2015-16 CU Denver Wellness Center Fee Proposal by Students

March 30, 2015

• FY 2015-16 Budget Proposals
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June 23, 2015

• FY 2015-16 Operating Budget
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September 16-17, 2013

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• University Finances
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