Board of Regents Budget Presentations [1]

Board of Regents Finance Committee

- Chair: Regent Nolbert Chavez [2]
- Vice-Chair: Regent Kenneth Montera [3]
- Member: Regent Heidi Ganahl [4]
- Member: Regent Jack Kroll [5]

(Finance Committee assignments effective from July 1, 2022)

Board of Regents Budget & Finance Presentations

Budget & Finance Committee presentations given at Board of Regents meetings are provided. These presentations and related background materials can be found on BoardDocs [6], which houses all public documents provided to the CU Board of Regents [7].

Fiscal Year 2022-23

July 13-14, 2022 | Regent Retreat

- Value Index [8]
- Year-End Annual Progress toward CU Strategic Plan Goals [9]
- Strategic Metrics [10]

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- FY 2022-23 Preliminary Fall Enrollment [12]

October 28, 2022 | Regent Finance Committee

- Positions Vacancy Analysis [13]
- Spanish Language Resources Update [14]
- CU Economic Impact Study Findings [15]
  - Final Report [16]

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- Fall 2021 Re-enrollment and Retention Funding Update [17]

September 9, 2021

- FY 2021-22 Regent Finance Committee Work Plan [18]
- Preliminary Fall 2021 Enrollment Update [19]

October 7, 2021 | Regent Finance Committee

- Preliminary Draft CU Economic Impact Study Findings
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- HEERF III Student Share Update [21]
- Equal Pay Act Implementation Update [22]

November 5, 2021

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- Closing Out-year Budget Gaps [25]

January 27, 2022 | Regent Finance Committee

- Internal Campus Budget Model Update [26]
- Financial Aid and Student Debt [27]
- Student Fees Under Student Governance [28]
- Equal Pay Act Update [29]

February 10-11, 2022

- FY 2022-23 Budget and Fee Proposals Summary [30]
- FY 2022-23 Budget and Fee Proposals Full Presentation [31]

April 1, 2022 | Regent Finance Committee

- Local Spending Update [32]
- FY 2020-21 CU Efficiencies Report [33]
- Equal Pay Act Update [34]

April 7, 2022

- FY 2022-23 Budget Presentation [35]
June 24, 2022

- FY 2022-23 Operating Budget and Five-Year Planning

Fiscal Year 2020-21

August 20, 2020 | Regent Finance Committee

- CARES Act Update
- Economic Impact Study Executive Summary (FY 2018-19)
- CU Emergency Student Financial Relief Update

September 10, 2020

- Economic Impact Study Summary (FY 2018-19)
  - Full Report
- FY 2020-21 Preliminary Fall Enrollment Update

October 21, 2020 | Regent Finance Committee

- Reserve & Financial Metric Dashboard and UNP Glossary review
- Pay Equity Update

November 12, 2020

- FY 2019-20 Financial Aid Summary
  - FY 2019-20 Financial Aid Full Presentation
- FY 2019-20 Report on University Reserves

January 27, 2021 | Regent Finance Committee

- CARES Act and Federal Relief Update
- Allocation of State Dollars

February 11, 2021

- FY 2021-22 Budget and Fee Proposals Summary
- FY 2021-22 Budget and Fee Proposals Full Presentation

April 1, 2021 | Regent Finance Committee
• Federal Relief Funds Update [52]
• FY 2019-20 Operating Efficiencies [53]

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• FY 2021-22 Tuition, Fees and Compensation Summary [54]
• FY 2021-22 Tuition, Fees and Compensation Full Presentation [55]

May 27, 2021 | Regent Finance Committee

• Changes in Institutional Support [56]
• Strategic Planning Deferred Maintenance and Sustainability [57]
• Campus Budget Models [58]

June 17, 2021

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  ○ Out-Year Budget Action Proposals Full Presentation [62]

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• Campus Classroom and Instruction Laboratory Utilization [64]
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• Free Application Fee Update [66]

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• Fall 2019 Enrollment Update [69]
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- University Capital Fund Balances: Capital Portion of University Net Position [74]

November 7, 2019

- FY 2018-19 Financial Aid Summary [75]
  - FY 2018-19 Financial Aid Full Presentation [76]
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  - Institutional Support Full Presentation [80]
- Hispanic Serving Institutions Update [81]

February 13, 2020

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- FY 2018-19 Operating Efficiencies Report [84]

April 2, 2020

- FY 2020-21 Budget Update [85]

April 29, 2020

- FY 2020-21 State and CU Budget Update [86]

May 19, 2020

- FY 2020-21 Tuition, Fees, Compensation, and Budget Scenarios [87]

June 18, 2020

- FY 2020-21 Operating Budget [88]

Fiscal Year 2018-19

July 12, 2018

- CU Metrics and Goals [89]
August 20, 2018 | Regent Finance Committee

- Colorado Postsecondary Degree and Earnings Report
- Banking RFP
- Investment Fees
- IT Overview and Quarterly Project Report
- Insurance Captive Update

September 14, 2018

- FY 2018-19 Compensation Report Summary
- FY 2018-19 Compensation Report
- Fall 2018 Enrollment Update
  - Interactive Version (Tableau)
- CU Metrics Deep Dive: Enrollment
  - Boulder
  - UCCS
  - Denver
  - Anschutz

October 15, 2018 | Regent Finance Committee

- CU Metrics – Reserve Metric Discussion
- Regent Operations Summary

November 9, 2018

- Unrestricted Net Position Report
- Financial Aid Presentation
- CU Metrics Deep Dive: Affordability
  - Boulder
  - UCCS
  - Denver
  - Anschutz

February 13, 2019

- FY 2019-20 Budget and Fee Proposal
  - Campus Fact Sheets
- CU Metrics Deep Dive: Retention & Graduation
  - Boulder
  - UCCS
  - Denver
  - Anschutz
March 7, 2019 | Regent Finance Committee

- Operating Efficiencies Report
- Application Fee Costs
- Zero Tuition Scenarios

April 5, 2019

- FY 2019-20 Budget Proposals

June 14, 2019

- FY 2019-20 Operating Budget
- FY 2019-20 CU Operating Budget Video

Fiscal Year 2017-18

July 14, 2017

- Board of Regents' Metrics for Campus Performance The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

August 16, 2017 | Regent Finance Committee

- CU Captive Update

September 7, 2017

- FY 2017-18 Compensation Report Summary
- FY 2017-18 Compensation Report
- Fall 2017 Enrollment Update
  - Interactive Version (Tableau)
- Economic Impact Study Report Summary
- Economic Impact Study Report

October 25, 2017 | Regent Finance Committee

- Student Debt and Financial Aid Presentation Preview
- Use of Commercial Paper
- Internal Loans
  - Line of Credits
  - Approval on Approach to Sizing the Internal Loan Portfolio
Approval of a Line

November 16, 2017
- Unrestricted Net Position Report
- Financial Aid Presentation
  - Student Financial Aid (video)

January 17, 2018 | Regent Finance Committee
- Operating Efficiencies Report
- Capital Project Quarterly Dashboard (4th Quarter 2017)
- IT Projects Quarterly Dashboard

February 8, 2018
- FY 2018-19 Budget and Fee Proposal
  - Campus Fact Sheets
  - CU Boulder Course and Program Fee elimination list FY 2018-19
- Federal Tax Plan Impacts at CU

March 13, 2018 | Regent Finance Committee
- Capital Project Quarterly Dashboard (1st Quarter 2018)
- CU Fast Facts
- Use of Commercial Paper

April 6, 2018
- FY 2018-19 Budget Proposals

May 22, 2018 | Regent Finance Committee
- Capital Construction Request and Overview
- IT Quarterly Update
- Budget Look-back Analysis
- CU Captive Update
- Treasurer Update

June 22, 2018
- FY 2018-19 Operating Budget
- FY 2018-19 CU Operating Budget Video

Fiscal Year 2016-17
July 13, 2016

- Board of Regents' Metrics for Campus Performance [124] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the selected metrics.

September 8-9, 2016

- FY 2016-17 Compensation Report Summary [157]
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- FY 2016-17 Institutional Student Fee Plan Updates [161]
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  - Campus Fact Sheets [167]
- FY 2017-18 Student Fee Proposals [168]

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- FY 2017-18 Student Fee Proposals [170]

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July 9, 2015

- Board of Regents' Metrics for Campus Performance [124] The Board of Regents implemented metrics for advancing the university's strategic priorities. Every campus established goals based on these metrics. Click to view the baseline data for the
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September 10-11, 2015

- FY 2015-16 Compensation Report [172]
- Fall 2015 Enrollment Update [173]

November 5-6, 2015

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- FY 2016-17 Student Fee Proposals [179]
- Revenue Trend Analysis [180]

April 6, 2016

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- FY 2016-17 Student Fee Proposals [182]
- CU-Boulder Tuition and Mandatory Fee Guarantee (as approved by Board of Regents) [183]

June 16, 2016

- FY 2016-17 Operating Budget [184]
- FY 2016-17 CU Operating Budget Video [185]

Fiscal Year 2014-15

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- Fall 2014 Enrollment Update [187]

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- University Finances [189]
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June 23, 2015

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  - FY 2015-16 Budget Tables [197]

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- Fall 2013 Enrollment Update [199]

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- Annual Indicators, Fall 2013 [201]
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March 21, 2014

- FY 2014-15 Budget Proposals [207]
- FY 2014-15 Student Fee Proposals [208]

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FY 2014-15 Budget Update (209)

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   - FY 2014-15 Budget Tables (211)

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