Create your financial blueprint with a no cost, one-on-one TIAA financial consultation

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Booking a TIAA one-on-one financial consultation can help you to plan your financial future.

Having a plan is key: No matter what stage in life you’re in, meeting with a TIAA financial consultant can provide you clarity, a better understanding of where you are and what you need to do to achieve your goals. Consultants will work with you to understand your personal situation and goals, then provide guidance tailored to your needs.

Even better, it’s convenient. TIAA is available over the phone, on your CU campus or at a local TIAA office.

What can a financial consultation help you with?

- Organizing and investing for your long-term goals
- Creating an optimal saving plan
- Determining if your retirement strategy is on track
- Exploring your options as you plan your transition into retirement

TIAA consultations are provided to you at no cost, and you don’t need a TIAA account to participate.

Start organizing your future with help from a TIAA representative. See available appointments on all four CU campuses and get started.

Book your consultation
[4] https://www.cu.edu/blog/work-life/tag/tiaa
[5] https://www.cu.edu/blog/work-life/tag/retirement