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A Great (new) Report for PIs [1]

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Departments with sponsored project activity: check out the new Cognos Reporting System folder, *Finance > Project Reports.* And in particular, check out the newest addition to that folder, **m-Fin PROJECT FINANCIAL STATUS.** This report is getting great reviews from faculty and staff who love its project-only focus and comprehensive scope. It's similar to the popular m-Fin OPERATING SUMMARY but was designed (and runs) exclusively for projects. Notes one fan, *"… a great report for PIs … complete with a graph."* The report includes area charts, showing expenditures as an area and budget as a line. Comments another user: *"… a truly one-stop shop report."* The m-Fin PROJECT FINANCIAL STATUS report can be run for an org and for one project at a time. It provides summary expenditures (salary, benefits, operating, travel, F&A); optional cumulative expenditures (highlighting activity booked after project end date); assets and liabilities (if requested); and salary, wages, and benefits (all people paid by the project – if requested). And, of course: It includes an available balance summary – with the attention-getting red stop sign if available balance is negative. And it can run all projects for a specific PI. To learn more about this and other project-valuable reports, plan to attend our Continuing Professional Education (CPE) course, **Cognos: Grants and Contracts.** The first offering of this new course will be April 10 (registration opens in mid-March): https://content.cu.edu/controller/cpe/?page_id=1504 [3].

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