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Selecting By Orgnode [1]

December 28, 2010 by Carl Sorenson [2]

m-Fin reports cannot yet select by Orgnode, however the Org select can be used as a workaround.

Select By Org – available now.

The "O" in FOPPS stands for "Org". Orgs are the departments of CU such as **10167** — **CHEMISTRY** and **20269** — **SOM-PEDS GENERAL OPERATIONS**.

To run an m-Fin report for an Org you can enter the Org code and click the Finish button. Also you can enter the Org code and then enter into the speedtype box just your campus digit (Boulder is 1, Colo Springs is 4, UCDHSC is 6) and click the Search button (or just hit the enter key since your fingers are already typing). This allows you to pick and choose speedtypes from an Org. If you only want to see active speedtypes, select the second search option and enter (ACTIVE) as an additional search keyword. **[19-apr-2011 - Instead, you can use the Active/Inactive checkboxes that are now available.]**

SPEEDTYPE			Search and insert Speedty
Keywords:			
Type one or more keywords separated by spaces.			
1 (active) Search			
Options *			
C Starts with any of these keywords			
 Starts with the first keyword and contains all of the remaining keywords 			
C Contains any of these keywords			
C Contains all of these keywords			
Case insensitive			
11000003 COSTSHARING FOR PROJ 1546134 (ACTIVE) 11000005 COSTSHARING FOR PROJ 1546067 (ACTIVE) 11000039 EATON CHAIR SUPPORT (ACTIVE) 11000049 KNIGHT DEPT HHMI (ACTIVE) 11000080 DEPT DEFICIT CONSOLIDATION (ACTIVE) 11000141 IGP FY11-ZHANG (ACTIVE) 11000153 COSTSHARING FOR PROJ 1546939 (ACTIVE) 11000164 WANG, BUTCHER-2010 (ACTIVE) 11000278 COSTSHARING FOR PROJ 1547164 (ACTIVE)		Insert Remove	πακα σ -
Select all Dese	elect all		Select all Deselect a
SORT			
* SPEEDTYPE CODE			
Cancel < Back Next > Finish			
one			

Select by Orgnode - not available yet, but here is a workaround.

Orgnodes are an org tree of CU. Org 10167 — CHEMISTRY is under a hierachy of orgnodes above it. Orgnode B0038 - B A&S NATURAL SCIENCE DEPTS is one of the orgnodes above Chemistry.

m-Fin reports do not yet directly support orgnodes, but if you know the orgs that are under an orgnode you can:

- 1. Enter into the speedtype box just your campus digit.
- 2. Enter an org.
- 3. Click "Search" and then insert any or all of the speedtypes.

- 4. Repeat steps two and three for each org.
- 5. Click the "Clear FOPPS" button.
- 6. Click the "Finish" button to run the report.

If you do this frequently you will be interested in how to save these lists in Cognos. I will explain that in a future post.

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