

Select Project Transactions By Date ^[1]

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Need to select actuals transactions for a project with precision to the day? Use Project Reports > m-Fin PROJECT ACTUALS DETAIL. It selects transactions using the journal date instead of fiscal year and period.

We don't offer journal date selection on our main detail report, m-Fin FINANCIAL DETAIL, because there is some data where the journal date does not correspond to the fiscal year and accounting period. This is not a concern for actuals data on projects, however.

Example uses: Find transactions that occurred before the project begin date. Find transactions that have occurred since a particular date of significance in the project.

Source URL: <https://www.cu.edu/blog/m-fin/select-project-transactions-date>

Links

[1] <https://www.cu.edu/blog/m-fin/select-project-transactions-date> [2] <https://www.cu.edu/blog/m-fin/author/1555>