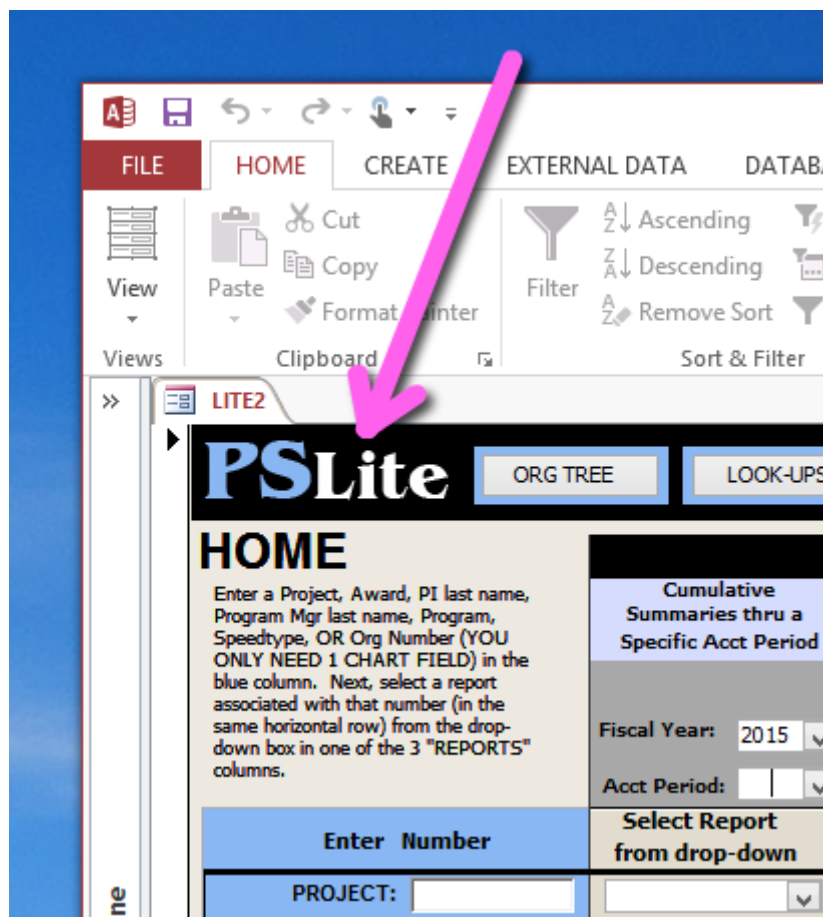


PSLite ^[1]

June 3, 2015 by Carl Sorenson ^[2]

We expect that PSLite will no longer work when CU moves to PeopleSoft 9.2 in November 2015. PSLite ^[3] has been a good system for CU, but it is not being maintained.

If you are relying on PSLite you should transition to CU Cognos m-Fin reports. This is the recommendation of the OUC ^[4], the Boulder Campus Controller's Office ^[5], the Denver | Anschutz Medical Campus Finance Office ^[6], and the UCCS Resource Management Division Accounting ^[7] office.



Identifying PSLite

Heard of PSLite but not really sure if it is something you use? All of its menus say "PSLite" in large letters in the upper left.

Transitioning to m-Fin

This summer and fall you'll still be able to run PSLite reports, so you can run reports from both systems and compare. Once the November PeopleSoft 9.2 ([Elevate](#) ^[8]) go-live date comes this no longer will be an option - the expectation is that PSLite will no longer work.

Here are some helpful tips for making the transition:

- PSLite -> m-Fin crosswalk and training
- m-Fin LAUNCH
- m-Fin documentation
- *Tips and tricks* blog category

PSLite -> m-Fin crosswalk and training

Know what PSLite report you would run and wondering what to pick in m-Fin? There is a crosswalk and also Boulder and Denver/Anschutz based training. This is training specifically for PSLite users:

- Boulder: click on the *PSLite to m-Fin crosswalk* tab at: <http://www.colorado.edu/controller/calendar> ^[9].
- Denver/Anschutz: contact ryan.yu@cudenver.edu ^[10].
- The crosswalk is available on the *PSLite* tab at: <http://www.cu.edu/controller/reporting-system> ^[11].

m-Fin LAUNCH

Unless you have changed the sort order, the first report listed in the CU Cognos Finance folder is m-Fin LAUNCH. m-Fin LAUNCH provides a menu for m-Fin reports. Like PSLite, you first enter a code such as a speedtype or an orgnode and then you can run reports for it. In Cognos parlance m-Fin LAUNCH presents what are called "drill links" to the other reports. m-Fin LAUNCH is not required - if you know what report you want to run it is ok to run it directly.

m-Fin documentation

The documentation for m-Fin reports includes quick reference guides and also "getting started" Cognos orientation guides. The quick reference guides are a page or so for each report providing some basic explanation of the report and an example output page.

The m-Fin documentation is available at: <http://www.cu.edu/controller/cognos-reporting-system-training> ^[12]. You will see that the page says it is training but since it is all on-line, as opposed to the instructor-led Boulder and Denver/Anschutz training above, I am calling it documentation here.

Tips and tricks blog category

The *tips and tricks* link provides a collection of posts that are meant to be helpful to new users. It is in the CATEGORIES section in the column on the right, here in the m-Fin blog.

Source URL: <https://www.cu.edu/blog/m-fin/pslite>

Links

[1] <https://www.cu.edu/blog/m-fin/pslite>

[2] <https://www.cu.edu/blog/m-fin/author/1555> [3] <http://www.colorado.edu/controller/pslite>
[4] <https://www.cu.edu/controller> [5] <http://www.colorado.edu/controller/>
[6] <http://www.ucdenver.edu/about/departments/finance/Pages/default.aspx>
[7] <http://www.uccs.edu/rmd/accounting.html> [8] <https://www.cu.edu/controller/elevate>
[9] <http://www.colorado.edu/controller/calendar> [10] <mailto:ryan.yu@cudenver.edu>
[11] <https://www.cu.edu/controller/reporting-system> [12] <https://www.cu.edu/controller/cognos-reporting-system-training>