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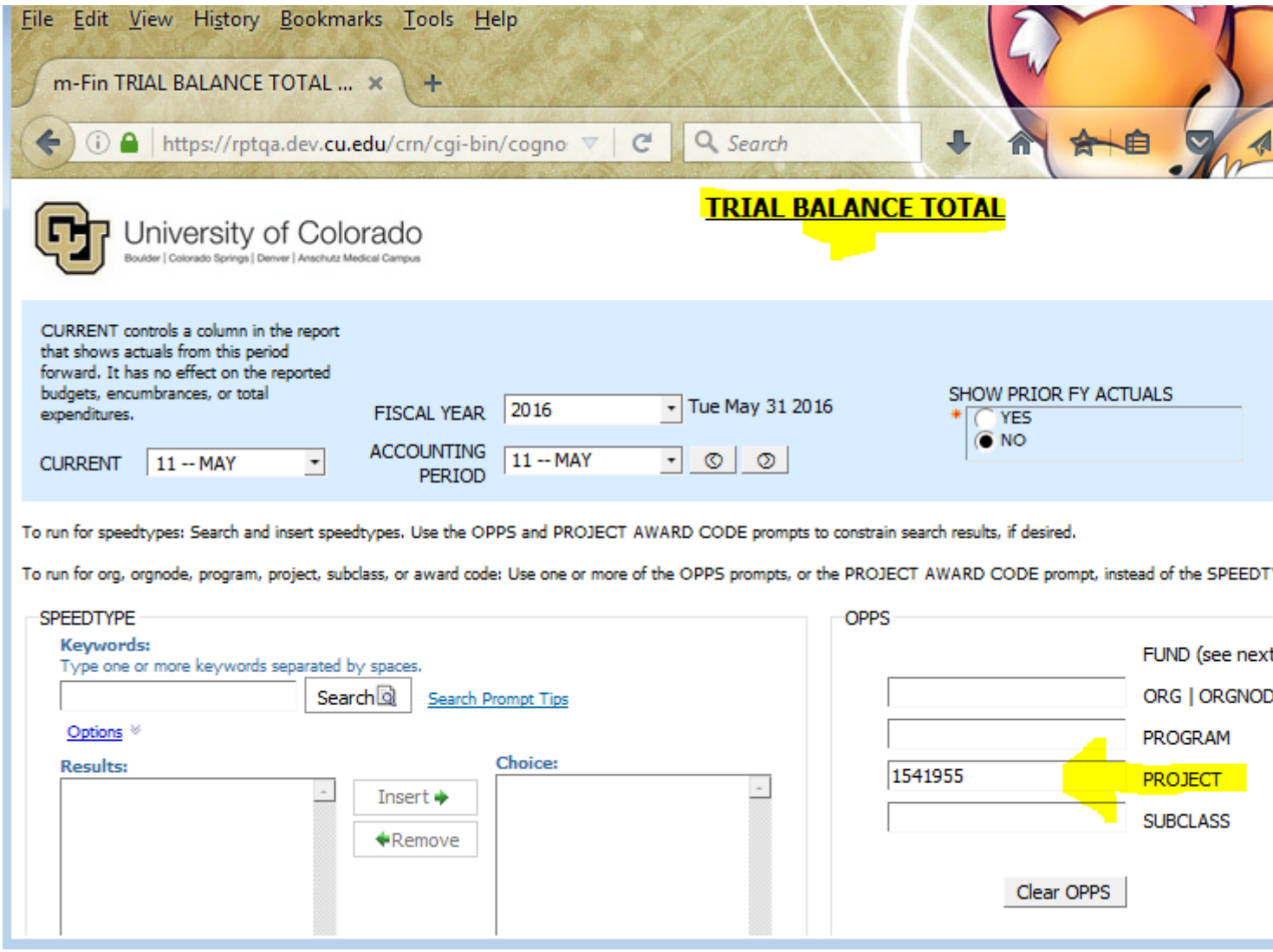
Project Header for Trial Balance TOTAL [1]

May 11, 2016 by Carl Sorenson [2]

When your project has multiple subclass or activity id's, sometimes you don't want each speedtype on its own page. So then you run a "total" report, like m-Fin TRIAL BALANCE TOTAL. But then you don't get the bodacious project header with PI name, accountant name, and all that. Until now. We've made m-Fin TRIAL BALANCE TOTAL show the project header if you supply a project id. This is ready for testing in Cognos QA. **[May 2016 migrated to production]** Like it? Let us know with a comment below. We're thinking of doing the same to m-Fin REVENUE AND EXPENDITURE TOTAL.

We know that *what* is displayed in the project header is likely to evolve, but at least now this report has one.


File Edit View History Bookmarks Tools Help
m-Fin TRIAL BALANCE TOTAL ...
https://rptqa.dev.cu.edu/crn/cgi-bin/cogno
Search
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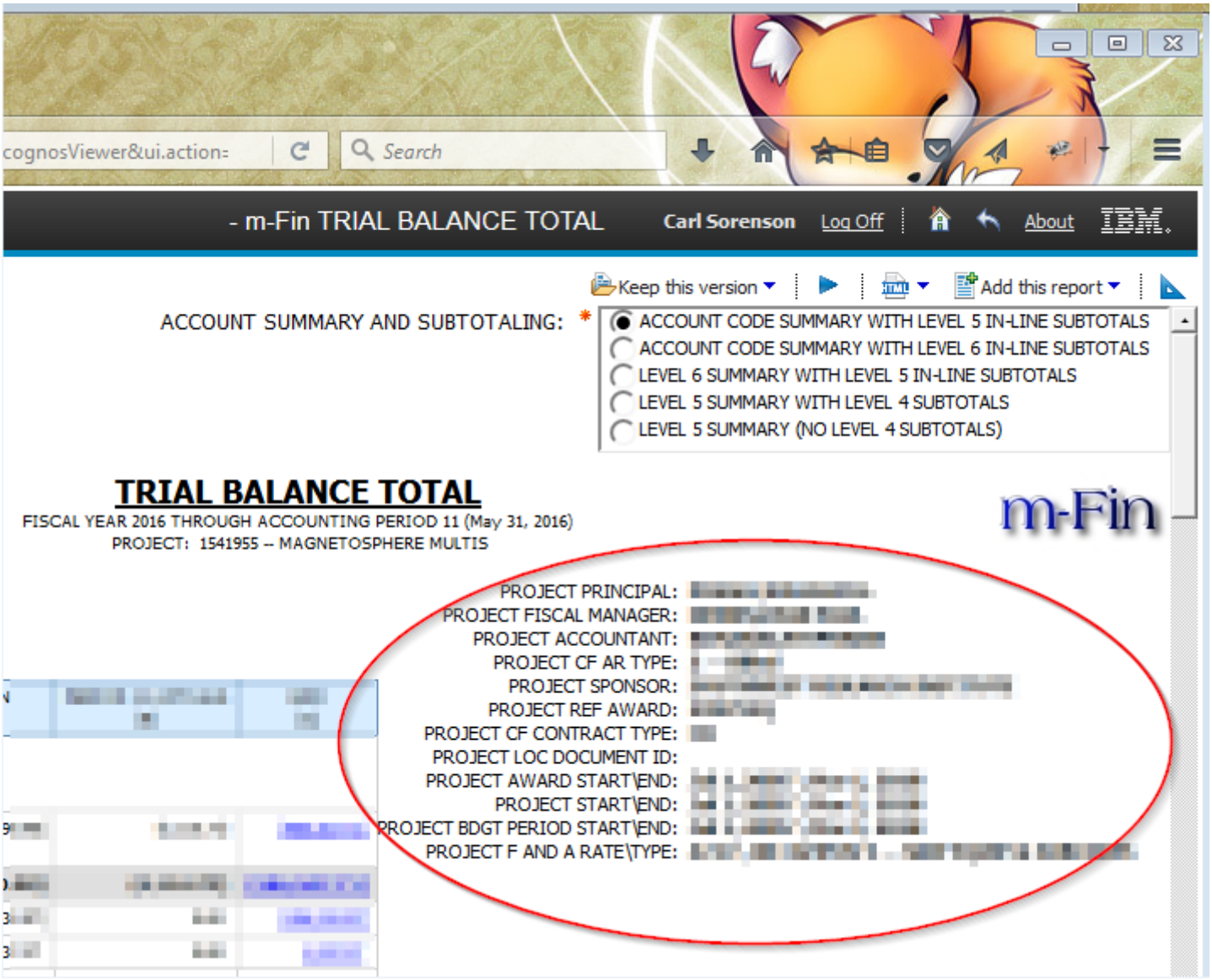
TRIAL BALANCE TOTAL
CURRENT controls a column in the report that shows actuals from this period forward. It has no effect on the reported budgets, encumbrances, or total expenditures.
FISCAL YEAR
2016
Tue May 31 2016
SHOW PRIOR FY ACTUALS
YES
NO
CURRENT
11 -- MAY
ACCOUNTING PERIOD
11 -- MAY
To run for speedtypes: Search and insert speedtypes. Use the OPPS and PROJECT AWARD CODE prompts to constrain search results, if desired.
To run for org, orgnode, program, project, subclass, or award code: Use one or more of the OPPS prompts, or the PROJECT AWARD CODE prompt, instead of the SPEEDT
SPEEDTYPE
Keywords:
Type one or more keywords separated by spaces.
Search
Search Prompt Tips
Options
Results:
Insert
Remove
Choice:
OPPS
FUND (see next
ORG | ORGNOD
PROGRAM
1541955
PROJECT
SUBCLASS
Clear OPPS



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