Other Levels Of Summary [1]

July 14, 2011 by Carl Sorenson [2]

Most m-Fin reports page by fopps/speedtype. Sometimes, however, you need reports that sum multiple speedtypes together. Here are m-Fin reports that do this.

1. m-Fin ACCOUNT NUMBER

Shows actuals. Individual fopps/speedtypes are shown, but with totals by account code.

2. m-Fin REVENUE AND EXPENDITURE TOTAL

Shows budgets, actuals, and encumbrances. Pages by fund and then an all funds total at the end. Individual fopps/speedtypes are not shown because they are combined, summed together. We will develop Balance Sheet and Trial Balance m-Fin TOTAL reports that work similarly.

3. m-Fin ACCOUNT RANGE BY FUND

Shows actuals, account range rows by fund columns. Individual fopps/speedtypes are not shown because they are combined, summed together.

The latest versions of these three reports are in the <u>Cognos QA</u> [3] system. If you have been asking for m-Fin to do other levels of summary, please try these reports. If all goes well they will be in production the week of July 25th.

Display Title:

Other Levels Of Summary

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No

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Links

[1] https://www.cu.edu/blog/m-fin/other-levels-summary [2] https://www.cu.edu/blog/m-fin/author/1555

[3] https://rptqa.dev.cu.edu/crn/