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Other Levels Of Summary [1]

July 14, 2011 by Carl Sorenson [2]

Most m-Fin reports page by fopps/speedtype. Sometimes, however, you need reports that sum multiple speedtypes together. Here are m-Fin reports that do this.

1. **m-Fin ACCOUNT NUMBER**
   Shows actuals. Individual fopps/speedtypes are shown, but with totals by account code.
2. **m-Fin REVENUE AND EXPENDITURE TOTAL**
   Shows budgets, actuals, and encumbrances. Pages by fund and then an all funds total at the end. Individual fopps/speedtypes are not shown because they are combined, summed together. We will develop Balance Sheet and Trial Balance m-Fin TOTAL reports that work similarly.
3. **m-Fin ACCOUNT RANGE BY FUND**
   Shows actuals, account range rows by fund columns. Individual fopps/speedtypes are not shown because they are combined, summed together.

The latest versions of these three reports are in the Cognos QA [3] system. If you have been asking for m-Fin to do other levels of summary, please try these reports. If all goes well they will be in production the week of July 25th.

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Other Levels Of Summary
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