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m-Fin Reports Refreshed In QA [1]

March 8, 2011 by Carl Sorenson [2]



Donkey: "Wow!…. Let's do that again!"

New versions of m-Fin reports have migrated to the Financial folder in the Cognos QA environment [3] (ie. the test environment). We are calling this m-Fin version 1.5. Try these reports so you know what to expect when they reach production. Leave a comment so we know what you think (at the bottom of this page).

All reports:

- active/inactive speedtype checkboxes. These checkboxes also control what speedtypes return when running by fopps.
- **Reflow** button for Speedtype Search results and choices. You can use this if your web browser cuts off the speedtype descriptions.

All reports having SUMMARY in their names:

- Inactive fopps having nothing but rollforward are excluded when running by fopps.
- Active fopps having nothing booked on them at all are included when running by fopps.
- If you run for a speedtype you get it even if there is nothing booked on it.
- Please see The Speedtypes Shown When Running By Org [4].

m-Fin FINANCIAL DETAIL:

- drills to student finance data.
- multi-select accts and acct ranges.
- special subtotaling for travel detail.
- new column: po/spo.
- new column: bae_type (eg. actuals, b_cur_cont, en_pay).
- can run for just budgets or just encumbs, in addition to just actuals.
- shorter column names and smaller font pdf in order to maintain decent looking pdf output.

m-Fin SPEEDTYPE SUMMARY:

- optional display – principle's name

m-Fin REVENUE AND EXPENDITURE SUMMARY:

- run for award code. If this is a success we can do it other reports.

All reports containing a REVENUE AND EXPENDITURE SUMMARY:

- extras: optional column SPENT PCNT.

m-Fin SPEEDTYPE SUMMARY and **m-Fin OPERATING SUMMARY:**

- UCCS fund 34 gets either available balance method 3 or method 4 (ie. asset based or budget based). This is determined on whether budget_type_code is 'NA'.

There is a new report **m-Fin ACCOUNT NUMBER**. It is inspired by the "Denver" web report known as AM110 – Account Number Report.

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