Published on *University of Colorado* (https://www.cu.edu)

m-Fin PROJECT CLOSEOUT SUMMARY [1]

September 1, 2026 by Sarju Khadka [2]

Are you responsible for closing projects at the end of the project's life? If so, you may want to try our new **m-Fin Project Closeout Summary** report, now available in **CU-Data QA**.
[now in production]

This report is designed to make the project closeout process easier by helping you:

- Quickly identify projects that are ready for closeout
- Group projects into closeout issue categories
- Easily identify why a project is not yet ready for closeout
- Provide insight into their overall project closeout health as projects approach their end dates

The report will highlight the following columns in **red** to flag potential closeout issues:

- Revenue vs. Actuals
- Assets
- Outstanding Encumbrances
- Outstanding ePERS
- Open AR
- Unbilled Transactions (BIL) Exists
- Over the Limit Transactions (OLT/ROL) Exists
- Deferred Billing Transactions (DEF) Exists

Please take some time to **test the new report in CU-Data QA** and let us know what you think. Your feedback will help us improve the report and ensure it provides the information needed to support an efficient project close-out process.

Send email when Published:
Yes

Source URL:https://www.cu.edu/blog/m-fin/m-fin-project-closeout-summary

Links
[1] https://www.cu.edu/blog/m-fin/m-fin-project-closeout-summary [2] https://www.cu.edu/blog/m-fin/author/1855