

Account Tree Level 5 ^[1]

December 3, 2014 by [Carl Sorenson](#) ^[2]



Now you can summarize m-Fin R&E reports to account tree level05. This is an extension of what we did a year ago for [level06](#) ^[3]. If you budget at level05 this may be the "just right" option for when individual account codes are not necessary but other m-Fin reports summarize too much. Three reports have this option ready for you to test Cognos QA **[12-Jan-2015 migrated to production]**:

1. m-Fin OPERATING SUMMARY
2. m-Fin REVENUE AND EXPENDITURE SUMMARY
3. m-Fin REVENUE AND EXPENDITURE TOTAL

- ACCOUNT CODE SUMMARY WITH LEVEL 5 IN-LINE SUBTOTALS
- ACCOUNT CODE SUMMARY WITH LEVEL 6 IN-LINE SUBTOTALS
- LEVEL 6 SUMMARY WITH LEVEL 5 IN-LINE SUBTOTALS
- LEVEL 5 SUMMARY WITH LEVEL 4 SUBTOTALS
- LEVEL 5 SUMMARY (NO LEVEL 4 SUBTOTALS)

Source URL: <https://www.cu.edu/blog/m-fin/account-tree-level-5>

Links

[1] <https://www.cu.edu/blog/m-fin/account-tree-level-5> [2] <https://www.cu.edu/blog/m-fin/author/1555>

[3] <https://www.cu.edu/blog/m-fin/account-summary-and-subtotaling>