

## **HCM and employee portal enhancements coming Oct. 21** <sup>[1]</sup>

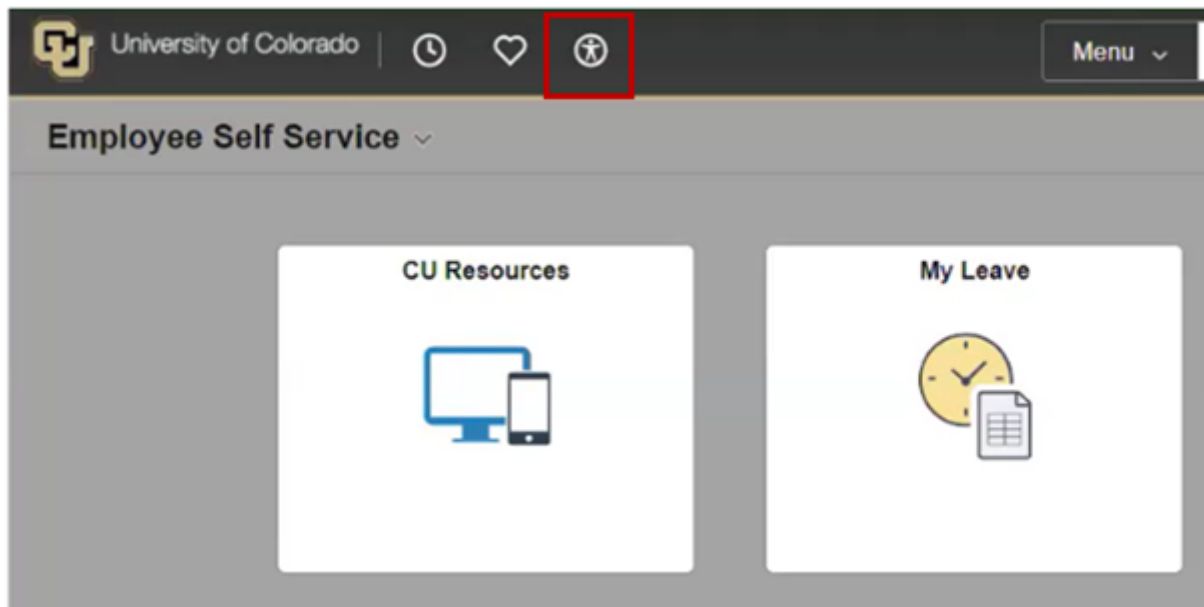


October 10, 2024 by [ES & UIS Communications](#) <sup>[2]</sup>

Beginning Oct. 21, HCM and employee portal users may notice several small changes to the user interface.

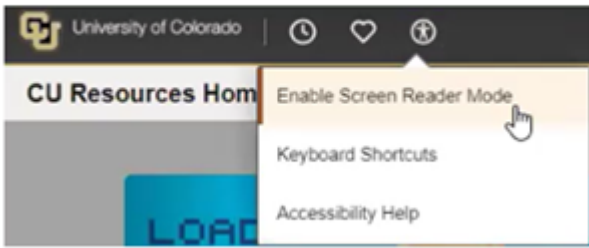
### **Accessibility**

Within the employee portal and HCM, the screen reader icon will be on the top bar's left side, next to the favorites icon.

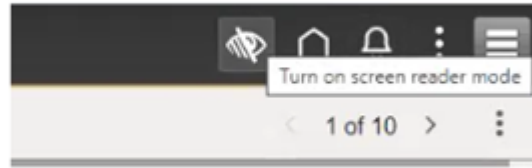


The previous screen reader icon was on the right side of the top bar, next to the home icon. When clicked, it offered only the option to turn the screen reader mode on or off.

## NOW



## BEFORE



The new screen reader icon offers three Accessibility options when clicked: **Enable Screen Reader Mode**, **Keyboard Shortcuts** and **Accessibility Help**, which details screen reader users' options.

## Preferred Name

For several years, CU System and most CU campus users have been able to add, modify or remove a preferred name [3] within the employee portal. Currently, users see their legal name and preferred name displayed together in the portal.

Starting Oct. 21, users with a preferred name will see only the preferred name displayed.

Both values are stored within HCM, allowing HR staff to search by either name. An employee ID is still the best option to search by, but adding more criteria provides better results. Some search records will no longer have the single field "Name" with "contains" as the sole option. Instead, some search records will offer the option to search by either legal first name or preferred first name.

**Job Data**

Find an Existing Value

Search Criteria

Enter any information you have and click Search. Leave fields blank for a list of all values.

Recent Searches Choose from recent searches

Saved Searches Choose from saved searches

Empl ID begins with

Empl Record

Name contains

Last Name begins with

Second Last Name begins with

Alternate Character Name begins with

Middle Name begins with

Show fewer options

Case Sensitive Include History Correct History

Search Clear

## NOW

## Job Data

### Find an Existing Value

#### Search Criteria

Enter any information you have and click Search. Leave fields blank for a list of all values.

Recent Searches Choose from recent searches Saved Searches Choose from saved searches

Empl ID begins with

Empl Record

Legal First Name begins with

Preferred First Name begins with

Last Name begins with

Second Last Name begins with

Middle Name begins with

Alternate Character Name begins with

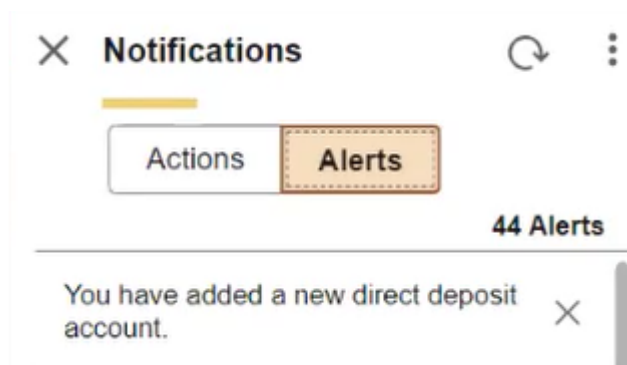
Case Sensitive  Include History  Correct History

Search Clear

## Direct Deposit Security Features

The 2024 upgrade provides increased security measures when a direct deposit [4] account is viewed or updated.

- All but the final four digits of account numbers are masked. For example, an account number 12345678 will be displayed as XXXX5678.
- When a new direct deposit account is added, users will receive an alert within the employee portal in addition to a confirmation email.



If a user designates a bank not in CU's list, they will receive an alert message to contact Employee Services.

## W-2

The update simplifies some navigation options on the W2 page [5]. Instead of a link to select a different tax year, there is now a drop-down menu to select the tax year. Users can click the **View PDF** or **View 1-2 Form** buttons.

## BEFORE

View a Different Tax Year

Select Year End Form						Personalize   	1 of 1
Tax Year	W-2 Reporting Company	Tax Form ID	Issue Date	Year End Form	Filing Instructions		
2023	CU	W-2	01/29/2024	<a href="#">Year End Form</a>	<a href="#">Filing Instructions</a>		

## NOW

Tax Year

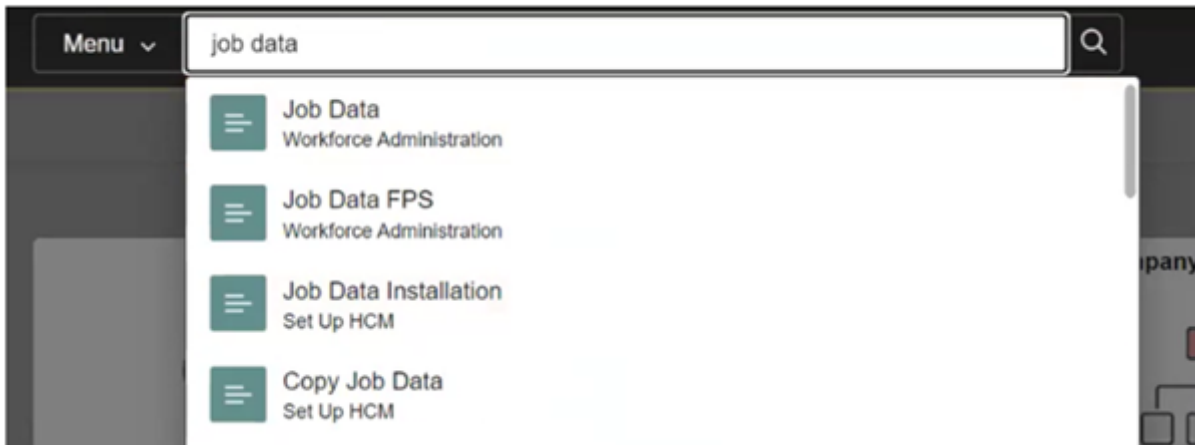
University of Colorado

Tax Form	Issue Date	Year End Form	PDF Version	Filing Instructions	
W-2	01/29/2024	<a href="#">View W-2 Form</a>	<a href="#">View PDF</a>	<a href="#">Filing Instructions</a>	

## Global Search

Global Search, available in the top ribbon on all HCM-delivered pages, currently provides results with information about the source of each result. The new search results will provide more context about each specific result, which is helpful when searching a term used on multiple pages throughout HCM.

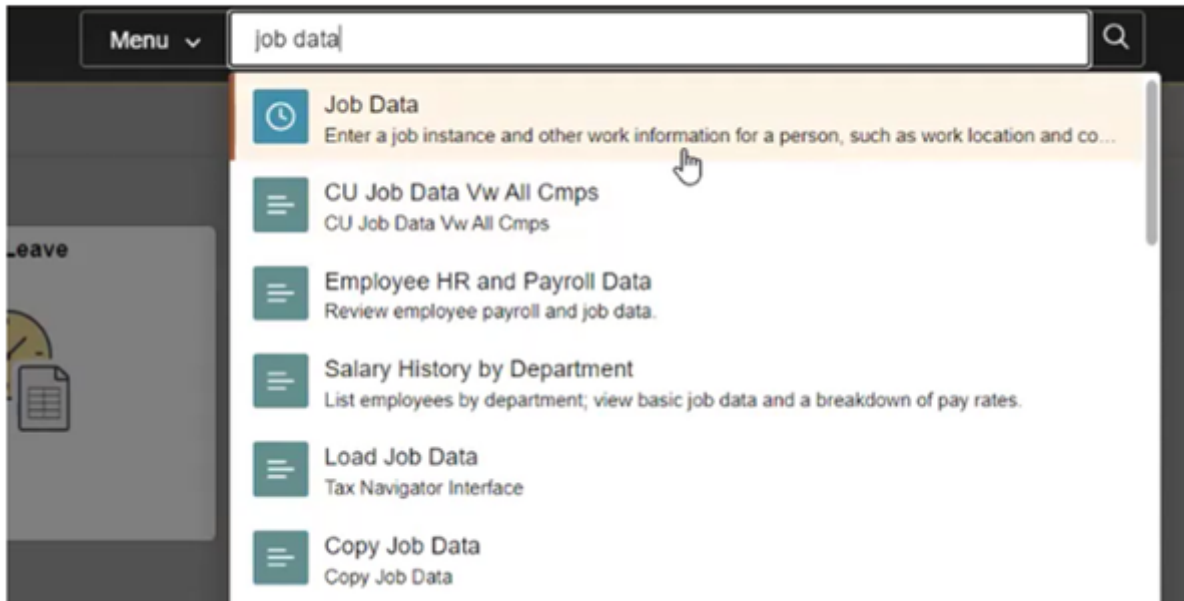
## BEFORE



The screenshot shows a search bar with the text "job data" and a magnifying glass icon. Below the search bar, a list of search results is displayed, each with a menu icon and a title:

- Job Data  
Workforce Administration
- Job Data FPS  
Workforce Administration
- Job Data Installation  
Set Up HCM
- Copy Job Data  
Set Up HCM

## NOW



**Note:** The upgrade will take place Sunday, Oct. 20, from 6 a.m. to midnight, during which time HCM will be unavailable. If you don't see these changes in HCM, please clear your cache and turn off your popup blocker. [6]

## Questions?

Email questions and/or feedback to the HCM Community service center [7].

HCM [8], W-2 [9]

### Display Title:

HCM and employee portal enhancements coming Oct. 21

### Send email when Published:

No

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### Links

[1] <https://www.cu.edu/blog/hcm-community/hcm-and-employee-portal-enhancements-coming-oct-21>

[2] <https://www.cu.edu/blog/hcm-community/author/65709> [3] <https://www.cu.edu/uis/access-it-security/identity-and-password-management/preferred-name> [4] <https://www.cu.edu/employee-services/payroll/self-service/direct-deposit> [5] <https://www.cu.edu/employee-services/payroll/self-service/w-2> [6] <https://www.cu.edu/blog/tech-tips/fix-website-issues-clearing-your-browser-cache>

[7] [mailto:mailto:hcm\\_community@cu.edu](mailto:mailto:hcm_community@cu.edu) [8] <https://www.cu.edu/blog/hcm-community/tag/hcm>

[9] <https://www.cu.edu/blog/hcm-community/tag/w-2>