

Grants Optimization: Coming soon ^[1]

October 10, 2018 by [UIS Communications](#) ^[2]

New [grants management/payroll funding controls](#) ^[3] will be enabled on **Oct. 22**. Due to the integrations and data flows in place, Concur, CU Marketplace, HCM and FIN users will see the changes cascade beginning Oct. 19. Review the timeline below to see how the systems you use will be affected.

Questions after go live?

If you have questions after these changes have gone live, contact the following by campus:

- **Denver | Anschutz:** Contact your assigned Post-award Specialist
- **Boulder:** Contact your area or grants accountant, or send an email to ccoextensions@colorado.edu ^[4]
- **Colorado Springs:** Contact [Sponsored Project Accounting](#) ^[5] (contact information is at the bottom of the page)

Resources available

- View our previous [HCM blog post](#) ^[3] for more information.
- Coming soon: Interactive content to help you learn about the project status life cycle, as well as systems and data flows involved in grants management.
- Visit the [CU Boulder](#) ^[6] and [CU Denver | Anschutz](#) ^[7] websites for more information and tools.

Tools to help

There are a number of queries and reports to help you proactively manage funding on your sponsored projects:

- **HCM Suspense query** in PeopleSoft (CUES_HCM_Funding_Suspense) available in the CU HCM User Work Center
 - Review the [Funding Entry step-by-step guide](#) [8] to brush up on CU Funding Entry best practices and the [Managing Funding Suspense step-by-step guide](#) [9] for information and strategies to avoid payroll in suspense
- **Positions by Speedtype** query in PeopleSoft (also available in the CU HCM User Work Center)
 - Use this to identify which positions are generating salary on the project
- **mFin reports** in CU Data under FIN > HCM:
 - PET Aging Report
 - Provides dollar and transaction amounts for PETs that are entered 30-60-90 day after the Project End Date

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Links

[1] <https://www.cu.edu/blog/hcm-community/grants-optimization-coming-soon>

[2] <https://www.cu.edu/blog/hcm-community/author/18084> [3] <https://www.cu.edu/blog/hcm-community/take-depth-look-changes-new-grants-managementpayroll-funding-controls-will-bring>

[4] <mailto:ccoextensions@colorado.edu> [5] <https://www.uccs.edu/rmd/uccs-controllers-office/sponsored-projects-accounting> [6] <http://www.colorado.edu/controller/project-status-automation>

[7] http://www.ucdenver.edu/research/OGC/training/Pages/grants_optimization.aspx

[8] <https://www.cu.edu/docs/sbs-funding-entry> [9] <https://www.cu.edu/docs/jaid-managing-funding-suspense>

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