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Grant Optimization: Changes now live [1]

October 22, 2018 by UIS Communications [2]

New grants management/payroll funding controls were enabled last weekend.

Due to the integrations and data flows in place, Concur, CU Marketplace, HCM and FIN users saw changes cascade beginning Oct. 19. Review the timeline [3] to see when changes were made.

Resources available

- View our webpage's interactive content [4] to learn about grant management's project status life cycle, how data flows through the university's systems, and how ends project end date affects a grant. The page also details on how to address expired and blank funding entries.
- Visit the CU Boulder [5] and CU Denver | Anschutz [6] websites for more information and tools.

Tools to help

There are a number of queries and reports to help you proactively manage funding on your sponsored projects:

- **HCM Suspense query** in PeopleSoft (CUES_HCM_Funding_Suspense) available in the CU HCM User Work Center
    - Review the Funding Entry step-by-step guide [7] to brush up on CU Funding Entry best practices and the Managing Funding Suspense step-by-step guide [8] for information and strategies to avoid payroll in suspense
- **Positions by Speedtype** query in PeopleSoft (also available in the CU HCM User Work Center)
    - Use this to identify which positions are generating salary on the project
- **mFin reports** in CU Data under FIN > HCM:
    - PET Aging Report
    - Provides dollar and transaction amounts for PETs that are entered 30-60-90 day after the Project End Date

Questions?

- **Denver | Anschutz**: Contact your assigned Post-award Specialist
- **Boulder**: Contact your area or grants accountant, or send an email to ccoextensions@colorado.edu [9]
- **Colorado Springs**: Contact Sponsored Project Accounting [10] (contact information is at the bottom of the page)

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