

Fix implemented for POI processes [1]

May 4, 2018 by Employee Services [2]

An HCM fix was implemented to address an issue of orphaned records when **Business Unit (campus)** and **Department** fields were not completed while creating/maintaining a Person of Interest (POI) or adding a POI relationship.

Note: Click any image to enlarge it.

What does this fix change?

Previously, users were required to click the **Get Enabled Security Types** button and select the Business Unit, Department and Set ID. There were no warning or error messages if this was not completed.

The screenshot shows the 'Add a POI Relationship' form. At the top, there are buttons for 'Add Person of Interest' and 'CU POI Sponsor'. Below this is the title 'Add a POI Relationship' and a 'Person ID' field. The form is divided into several sections:

- Person of Interest Type:** Other
- Last Updated By:** Last Update 05/01/18 9:29:53AM
- Security Data:** This section includes a 'Find | View All' button, 'First', '1 of 1', and 'Last' navigation. It features an '*Effective Date' field set to 05/01/2018 and a 'Get Enabled Security Types' button. Below this is a table with columns for '*Security Access Type', 'Enabled', 'Value 1', and 'Value 2'. The table contains two rows: one for 'BUSINESS UNIT' with a checked 'Enabled' box and a search field for 'Business Unit'; and another for 'DEPARTMENT' with a checked 'Enabled' box, a search field for 'UCOLO', and a search field for 'Department'.
- Person of Interest History:** This section includes a 'Personalize | Find | [?] | [x]' button, 'First', '1 of 1', and 'Last' navigation. It has a table with columns for '*Effective Date', '*Status', '*Planned Exit', and 'Comments'. The table contains one row with values: 05/01/2018, A, 05/01/2019, and an empty comment field.

At the bottom of the form are 'OK', 'Cancel', and 'Apply' buttons.

[3]

With this fix in place, users do not need to click the Get Enabled Security Types button. The Business Unit and Department fields will now be visible on the page. Users will just enter or select the appropriate values needed for the POI.

The **Set ID** will be pre-populated with **UCOLO**, and **Business Unit** and **Department** are now

required fields. Users will not be able to leave the page without filling out these fields. A warning message will display if they attempt to move on without populating Business Unit and Department fields, as seen below.

[Add Person of Interest](#) | [CU POI Sponsor](#)

Add a POI Relationship

Aaron Rogers Person ID 324233

Person of Interest Type **Other** Last Updated By NELS001657 Last Update 05/01/18 9:

Security Data Find | View All First 1

*Effective Date

Security Data Personalize Find 1-2 of					
*Security Access Type	Enabled		Value 1		Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit	<input type="text"/>		
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department	<input type="text"/>

Person of Interest History Personalize | Find | 1 of 1

	*Effective Date	*Status	*Planned Exit	Comments
1	<input type="text" value="05/01/2018"/>	<input type="text" value="A"/>	<input type="text" value="05/01/2019"/>	<input type="text"/>

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Add Person of Interest

CU POI Sponsor

Add a POI Relationship

Aaron Rogers

Person ID 324233

Person of Interest Type Other

Last Updated By NELS001657

Last Update 05/01/18 9:

Security Data

Find | View All First 1

*Effective Date 05/01/2018

Get Enabled Security Types

Security Data

Personalize | Find | First 1-2 of

*Security Access Type	Enabled		Value 1		Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit	USYS		
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department	

Person of Interest History

Personalize | Find | First 1 of

	*Effective Date	*Status	*Planned Exit	Comments
1	05/01/2018	A	05/01/2019	

OK

Cancel

Apply

Maintain POI Relationship

Aaron Rogers

Person ID 324233

Person of Interest Type Other

Last Updated By NELS001657

Last Update 05/01/18 9

Security Data

Find | View All First 1

*Effective Date 05/01/2018

Security Data

Personalize | Find | First 1-2 o

*Security Access Type	Enabled		Value 1		Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit	<input type="text"/>		
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department	51000

Person of Interest History

Personalize | Find | First 1 of 1

	*Effective Date	*Status	*Planned Exit
1	05/01/2018	A	05/01/2019

You must enter a Business Unit for Security Access

Save Return to Search Previous in List

OK

Maintain POI Relationship CU POI Sponsor

Maintain POI Relationship

Aaron Rogers Person ID 324233

Person of Interest Type Other Last Updated By NELS001657 Last Update 05/01/18 9

Security Data Find | View All First 1

*Effective Date 05/01/2018

*Security Access Type	Enabled	Value 1	Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit USYS	
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID UCOLO Department	

Person of Interest History Personalize | Find | First 1 of 1

	*Effective Date	*Status	*Planned Exit
1	05/01/2018	A	05/01/2019

Save Return to Search Previous in List

You must enter a Setid and Department for Security Access

OK

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Learn more with step-by-step guides

Please refer to [Adding a Person of Interest \(POI\)](#) [8] and [Maintaining a POI Relationship](#) [9] guides for step-by-step instructions on creating, maintaining or adding a POI relationship.

[Person of Interest](#) [10]

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Fix implemented for POI processes

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Links

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