

Fix implemented for POI processes ^[1]

May 4, 2018 by [Employee Services](#) ^[2]

An HCM fix was implemented to address an issue of orphaned records when **Business Unit (campus)** and **Department** fields were not completed while creating/maintaining a Person of Interest (POI) or adding a POI relationship.

Note: Click any image to enlarge it.

What does this fix change?

Previously, users were required to click the **Get Enabled Security Types** button and select the Business Unit, Department and Set ID. There were no warning or error messages if this was not completed.

The screenshot shows the 'Add a POI Relationship' form. At the top, there are buttons for 'Add Person of Interest' and 'CU POI Sponsor'. Below this is the title 'Add a POI Relationship'. The form is divided into several sections. The 'Person ID' field is at the top right. Below it, there are tabs for 'Person of Interest Type' and 'Other'. The 'Last Updated By' and 'Last Update' (05/01/18 9:29:53AM) fields are also visible. The 'Security Data' section is highlighted in orange. It contains a table with columns for '*Effective Date' (05/01/2018), '*Security Access Type' (BUSINESS UNIT, DEPARTMENT), 'Enabled' (checkboxes), 'Value 1' (Business Unit, Set ID), and 'Value 2' (Department). There is a 'Get Enabled Security Types' button. Below the 'Security Data' section is the 'Person of Interest History' section, which contains a table with columns for '*Effective Date' (05/01/2018), '*Status' (A), '*Planned Exit' (05/01/2019), and 'Comments'. At the bottom of the form are 'OK', 'Cancel', and 'Apply' buttons.

Person ID

Person of Interest Type Other Last Updated By Last Update 05/01/18 9:29:53AM

Security Data Find | View All First 1 of 1 Last

*Effective Date 05/01/2018 Get Enabled Security Types

Security Data Personalize | Find | First 1-2 of 2 Last

*Security Access Type	Enabled		Value 1	Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit		
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department

Person of Interest History Personalize | Find | First 1 of 1 Last

	*Effective Date	*Status	*Planned Exit	Comments
1	05/01/2018	A	05/01/2019	

OK Cancel Apply

[3]

With this fix in place, users do not need to click the Get Enabled Security Types button. The Business Unit and Department fields will now be visible on the page. Users will just enter or select the appropriate values needed for the POI.

The **Set ID** will be pre-populated with **UCOLO**, and **Business Unit** and **Department** are now

required fields. Users will not be able to leave the page without filling out these fields. A warning message will display if they attempt to move on without populating Business Unit and Department fields, as seen below.

Add Person of Interest

CU POI Sponsor

Add a POI Relationship

Aaron Rogers

Person ID 324233

Person of Interest Type Other

Last Updated By NEL001657

Last Update 05/01/18 9:

Security Data

Find | View All

First

1

*Effective Date 05/01/2018

Get Enabled Security Types

Security Data

Personalize | Find |

First

1-2 of

*Security Access Type	Enabled		Value 1		Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit			
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department	

Person of Interest History

Personalize | Find |

First

1 of 1

	*Effective Date	*Status	*Planned Exit	Comments
1	05/01/2018	A	05/01/2019	

OK

Cancel

Apply

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Add Person of Interest

CU POI Sponsor

Add a POI Relationship

Aaron Rogers

Person ID 324233

Person of Interest Type Other

Last Updated By NELS001657

Last Update 05/01/18 9:

Security Data

Find | View All First 1

*Effective Date 05/01/2018

Get Enabled Security Types

Security Data

Personalize | Find | First 1-2 of

*Security Access Type	Enabled		Value 1		Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit	USYS		
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department	

Person of Interest History

Personalize | Find | First 1 of

	*Effective Date	*Status	*Planned Exit	Comments
1	05/01/2018	A	05/01/2019	

OK

Cancel

Apply

Maintain POI Relationship

CU POI Sponsor

Maintain POI Relationship

Aaron Rogers

Person ID 324233

Person of Interest Type Other

Last Updated By NELS001657

Last Update 05/01/18 9

Security Data

Find | View All First 1

*Effective Date 05/01/2018

Security Data

Personalize | Find | First 1-2 of

*Security Access Type	Enabled		Value 1		Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit			
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department	51000

Person of Interest History

Personalize | Find | First 1 of 1

	*Effective Date	*Status	*Planned Exit
1	05/01/2018	A	05/01/2019

Save Return to Search Previous in List

You must enter a Business Unit for Security Access

OK

Maintain POI Relationship

CU POI Sponsor

Maintain POI Relationship

Aaron Rogers

Person ID 324233

Person of Interest Type Other

Last Updated By NELS001657

Last Update 05/01/18 9

Security Data

Find | View All First 1

*Effective Date 05/01/2018

Security Data

Personalize | Find | 1-2 of

*Security Access Type	Enabled		Value 1	Value 2
BUSINESS UNIT	<input checked="" type="checkbox"/>	Business Unit	USYS	
DEPARTMENT	<input checked="" type="checkbox"/>	Set ID	UCOLO	Department

Person of Interest History

Personalize | Find | 1 of 1

	*Effective Date	*Status	*Planned Exit
1	05/01/2018	A	05/01/2019

Save

Return to Search

Previous in List

You must enter a Setid and Department for Security Access

OK

[7]

Learn more with step-by-step guides

Please refer to [Adding a Person of Interest \(POI\)](#) [8] and [Maintaining a POI Relationship](#) [9] guides for step-by-step instructions on creating, maintaining or adding a POI relationship.

[Person of Interest](#) [10], [POI](#) [11], [HCM project](#) [12]

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Fix implemented for POI processes

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Source URL: <https://www.cu.edu/blog/hcm-community/fix-implemented-poi-processes>

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<https://www.cu.edu/sites/default/files/Add%20a%20POI%20Relationship%20Business%20Unit%20Message.png>

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