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Fix implemented for POI processes [1]

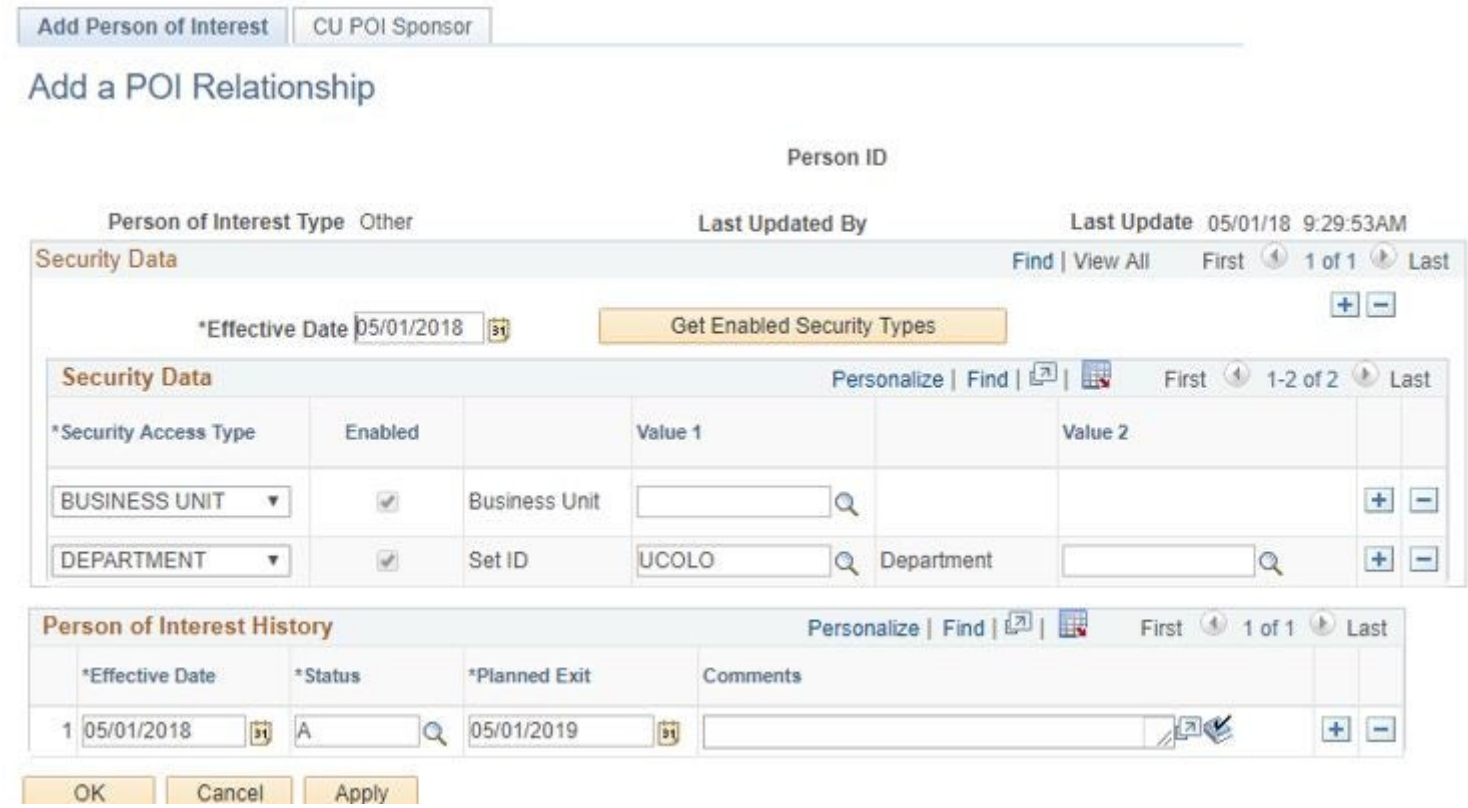
May 4, 2018 by Employee Services [2]

An HCM fix was implemented to address an issue of orphaned records when **Business Unit (campus)** and **Department** fields were not completed while creating/maintaining a Person of Interest (POI) or adding a POI relationship.

Note: Click any image to enlarge it.

What does this fix change?

Previously, users were required to click the **Get Enabled Security Types** button and select the Business Unit, Department and Set ID. There were no warning or error messages if this was not completed.

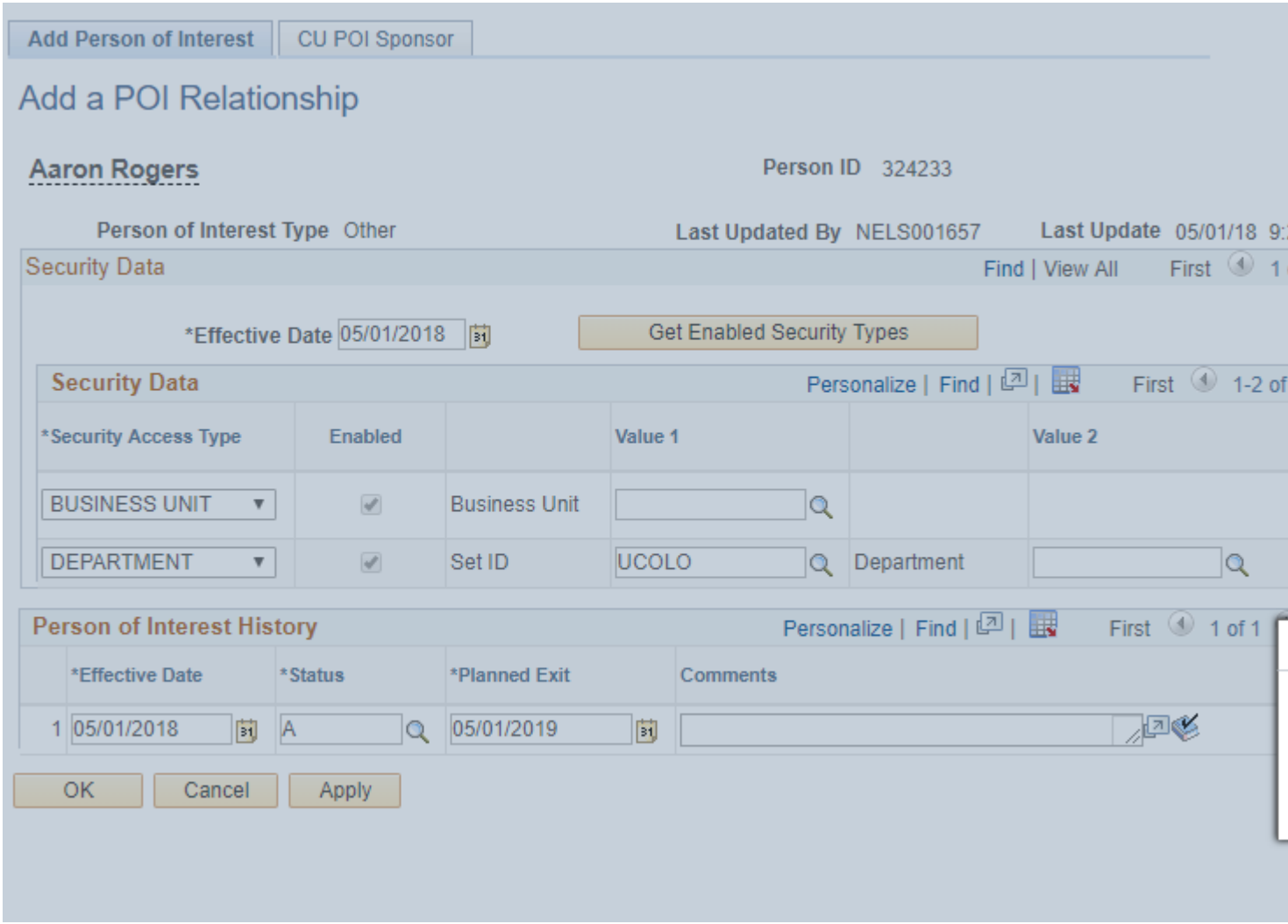


[3]

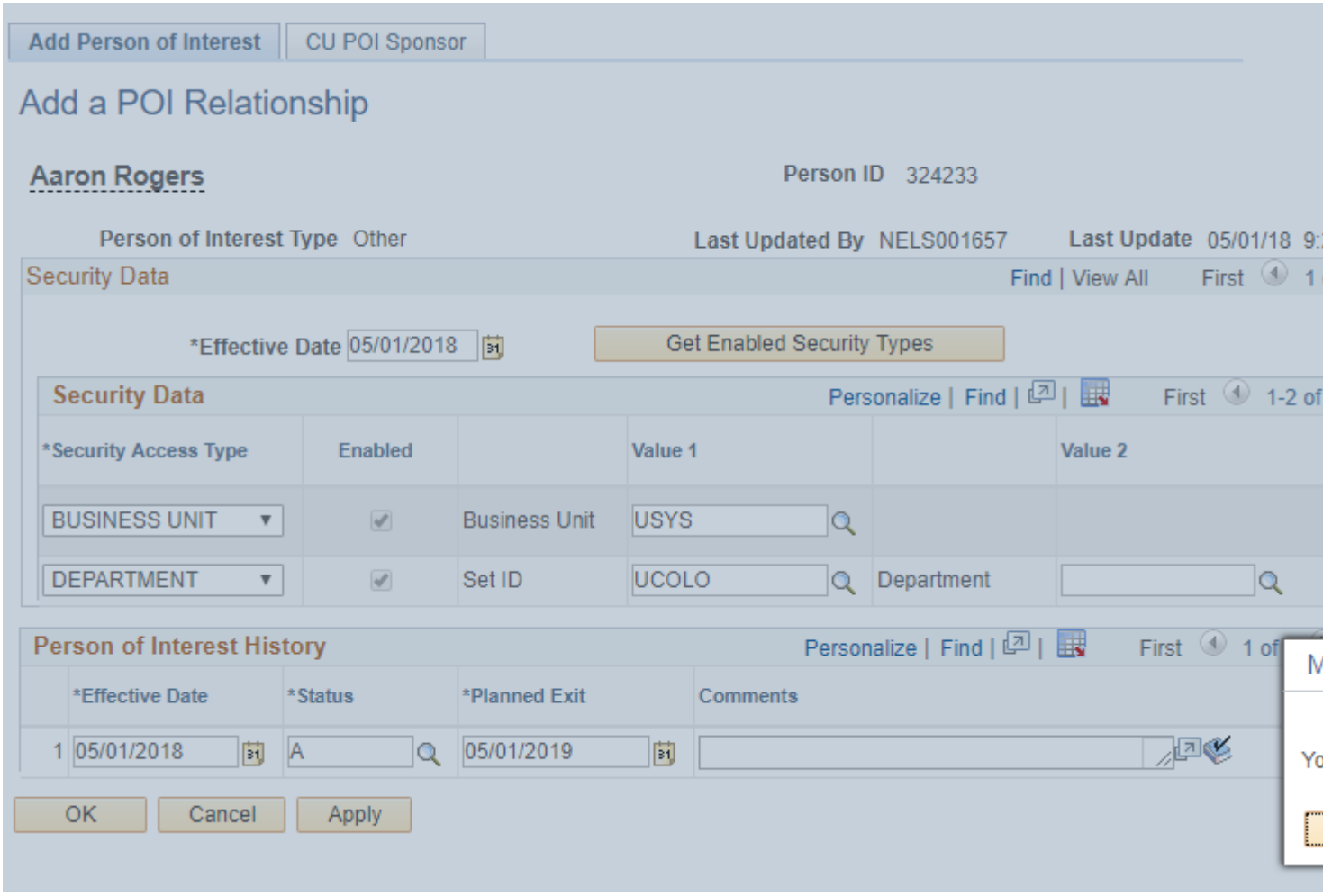
With this fix in place, users do not need to click the Get Enabled Security Types button. The Business Unit and Department fields will now be visible on the page. Users will just enter or select the appropriate values needed for the POI.

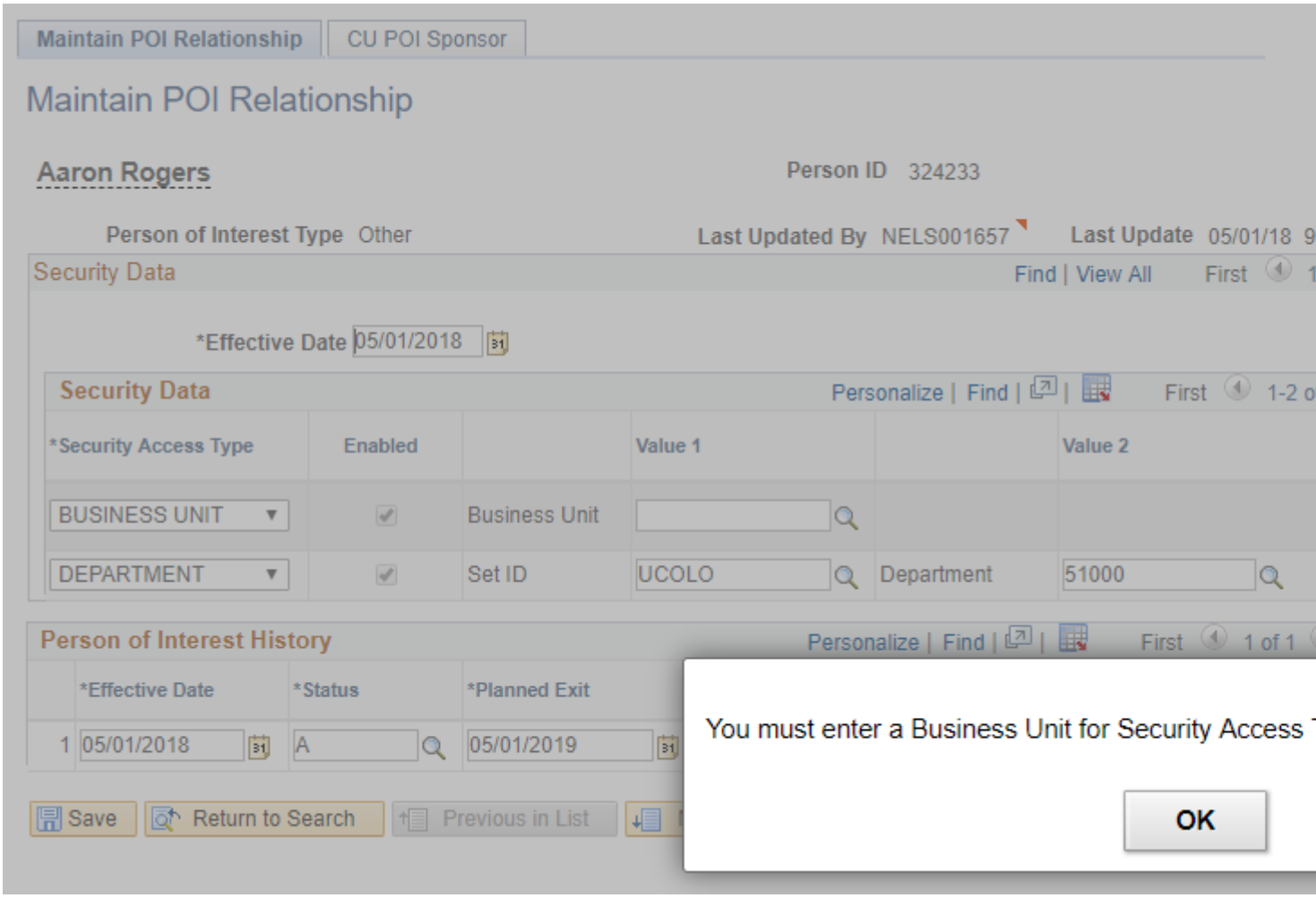
The **Set ID** will be pre-populated with **UCOLO**, and **Business Unit** and **Department** are now

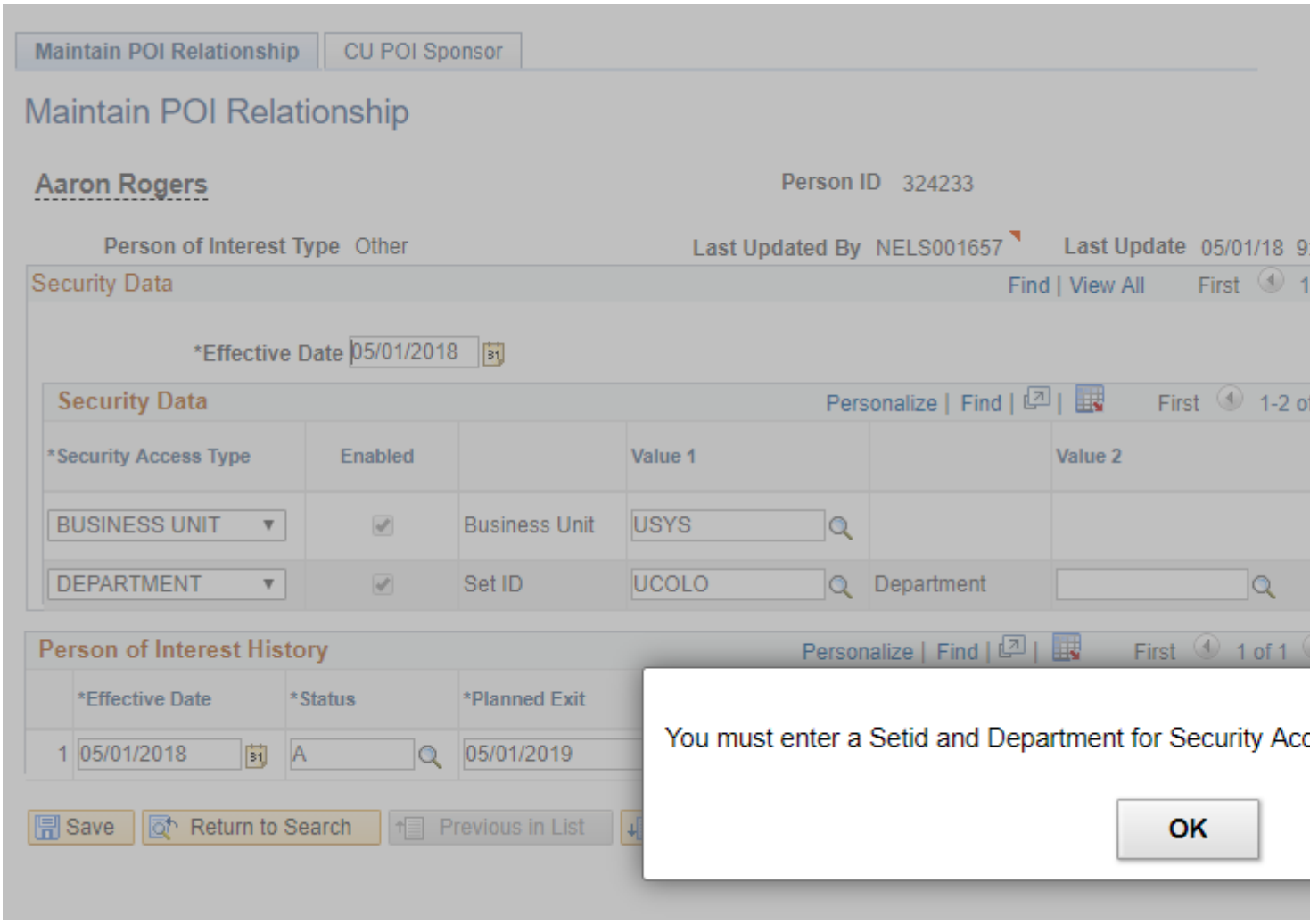
required fields. Users will not be able to leave the page without filling out these fields. A warning message will display if they attempt to move on without populating Business Unit and Department fields, as seen below.



[4]


Add Person of Interest
CU POI Sponsor
Add a POI Relationship
Aaron Rogers
Person ID 324233
Person of Interest Type Other
Last Updated By NELS001657
Last Update 05/01/18
Security Data
Find | View All
First
*Effective Date 05/01/2018
Get Enabled Security Types
Security Data
Personalize | Find |
First
1-2 of
*Security Access Type
Enabled
Value 1
Value 2
BUSINESS UNIT
Business Unit
USYS
DEPARTMENT
Set ID
UCOLO
Department
Person of Interest History
Personalize | Find |
First
1 of
*Effective Date
*Status
*Planned Exit
Comments
1
05/01/2018
A
05/01/2019
OK
Cancel
Apply
[5]


Maintain POI Relationship
CU POI Sponsor
Maintain POI Relationship
Aaron Rogers
Person ID 324233
Person of Interest Type Other
Last Updated By NELS001657
Last Update 05/01/18
Security Data
Find | View All
First
*Effective Date 05/01/2018
Security Data
Personalize | Find |
First
1-2 o
*Security Access Type
Enabled
Value 1
Value 2
BUSINESS UNIT
Business Unit
DEPARTMENT
Set ID
UCOLO
Department
51000
Person of Interest History
Personalize | Find |
First
1 of 1
*Effective Date
*Status
*Planned Exit
1
05/01/2018
A
05/01/2019
You must enter a Business Unit for Security Access
OK
Save
Return to Search
Previous in List
[6]



[7]

Learn more with step-by-step guides

Please refer to Adding a Person of Interest (POI) [8] and Maintaining a POI Relationship [9] guides for step-by-step instructions on creating, maintaining or adding a POI relationship.

Person of Interest [10]
Display Title:
Fix implemented for POI processes
Send email when Published:
No

Source URL:https://www.cu.edu/blog/hcm-community/fix-implemented-poi-processes

Links
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[3] https://www.cu.edu/sites/default/files/Add%20a%20POI%20Relationship%20Business%20Unit%20Message.png
[4] https://www.cu.edu/sites/default/files/Add%20a%20POI%20Relationship%20-%20Business%20Unit%20Message.png
[5] https://www.cu.edu/sites/default/files/Add%20a%20POI%20Relationship%20Set%20ID%20and%20Department%20
[6] https://www.cu.edu/sites/default/files/Maintain%20POI%20Relationship%20Business%20Unit%20Message.png
[7]

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